

Peter McGavin Real Estate Pty Ltd Provident Fund
Pension Withdrawal Limits
For the Period 1 July 2018 to 30 June 2019

Mrs Janice McGavin

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension	46,000.00	OK!	43,950.00	OK!	43,950.00	0.00	0.00	36.85%

Totals

Gross Drawdowns	46,000.00	0.00	43,950.00	0.00	43,950.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	46,000.00	0.00	43,950.00	0.00	43,950.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
14/07/2018	3,000.00	0.00	3,000.00	Pension Transfer to xx7264
14/08/2018	5,000.00	0.00	5,000.00	Pension Transfer to xx7264
05/09/2018	2,000.00	0.00	2,000.00	Pension Transfer to xx7264
25/10/2018	5,000.00	0.00	5,000.00	Pension Transfer to xx7264
07/11/2018	2,000.00	0.00	2,000.00	Pension Transfer to xx7264
22/11/2018	2,000.00	0.00	2,000.00	Pension Transfer to xx7264
05/12/2018	4,000.00	0.00	4,000.00	Pension Transfer to xx7264
14/12/2018	3,000.00	0.00	3,000.00	Pension Transfer to xx7264
27/01/2019	3,000.00	0.00	3,000.00	Pension Transfer to xx7264
15/02/2019	4,000.00	0.00	4,000.00	part of \$8,000.00 Pension Transfer to xx7264
20/03/2019	3,000.00	0.00	3,000.00	Pension Transfer to xx7264
15/04/2019	5,000.00	0.00	5,000.00	Pension Transfer to xx7264
13/05/2019	4,000.00	0.00	4,000.00	Pension Transfer to xx7264
21/06/2019	1,000.00	0.00	1,000.00	Pension Transfer to xx7264
Totals:	46,000.00	0.00	46,000.00	

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Mr Peter McGavin

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension	51,000.00	OK!	50,910.00	OK!	50,910.00	0.00	0.00	36.43%

Totals

Gross Drawdowns	51,000.00	0.00	50,910.00	0.00	50,910.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	51,000.00	0.00	50,910.00	0.00	50,910.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
30/07/2018	3,000.00	0.00	3,000.00	Pension Transfer to xx7264
14/09/2018	5,000.00	0.00	5,000.00	Pension Transfer to xx7264
28/10/2018	7,000.00	0.00	7,000.00	Pension Transfer to xx7264
15/11/2018	2,000.00	0.00	2,000.00	Pension Transfer to xx7264
29/12/2018	3,000.00	0.00	3,000.00	Pension Transfer to xx7264
23/01/2019	2,000.00	0.00	2,000.00	Pension Transfer to xx7264
15/02/2019	4,000.00	0.00	4,000.00	part of \$8,000.00 Pension Transfer to xx7264
06/03/2019	3,000.00	0.00	3,000.00	Pension Transfer to xx7264
20/03/2019	4,000.00	0.00	4,000.00	Pension Transfer to xx7264
18/05/2019	3,000.00	0.00	3,000.00	Pension Transfer to xx7264
03/06/2019	5,000.00	0.00	5,000.00	Pension Transfer to xx7264
06/06/2019	5,000.00	0.00	5,000.00	Pension Transfer to xx7264
21/06/2019	5,000.00	0.00	5,000.00	Pension Transfer to xx7264
Totals:	51,000.00	0.00	51,000.00	