



Distribution Statement

004515 * 000 NAB
 GHAN MEDICAL & FORENSIC
 SERVICES PTY LTD
 <THE JAPPIE SUPER FUND A/C>
 UNIT 67 SPRING HILL MANOR
 2 ST PAUL'S TERRACE
 SPRING HILL QLD 4000

Contact our Share Registry

www.investorcentre.com/au/contact/enquiry

(in Australia) 1300 367 647
 (outside Australia) +61 3 9415 4299

Holder Identification Number (HIN)

HIN WITHHELD

Summary of Key Information

Payment Date	7 January 2021
Record Date	30 December 2020
TFN/ABN Status	Quoted
ASX Code	NABPD
Direct Credit Reference No.	804195

NAB Capital Notes 2 Distribution - January 2021 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 2. The Distribution Period commenced on 7 October 2020 and ends on (but excludes) 7 January 2021 (92 days), at the Distribution Rate of 3.5228% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 2	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
1,600	\$0.8879	\$0.00	\$1,420.64	\$608.85

How the Distribution Rate is calculated

$\$0.8879 \times 1,600 \text{ NAB Capital Notes 2} = \$1,420.64$

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 2 Terms as follows:

3 month Bank Bill Rate on 7 October 2020:	0.0826 % p.a.
Plus Margin:	<u>4.9500 % p.a.</u>
	5.0326 % p.a.

Multiplied by (1 - Tax Rate):	<u>x 0.70</u>
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Distribution Rate:	3.5228 % p.a.
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Multiplied by the Face Value:	x \$100
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Multiplied by the number of days in the Distribution Period:	x 92
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Divided by 365:	/ 365
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Distribution per Note:	\$0.8879
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Distribution Amount	\$1,420.64
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Payment details

The distribution amount of \$1,420.64 has been credited to:

WESTPAC BANKING CORPORATION
 BSB: 032-847 ACC: ***7193

Taxation information

Australian resident shareholders

Franked Amount: This should be included in your assessable income.

Franking Credit: This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.