



Distribution Statement

004654 * 000 NAB
 GHAN MEDICAL & FORENSIC
 SERVICES PTY LTD
 <THE JAPPIE SUPER FUND A/C>
 UNIT 67 SPRING HILL MANOR
 2 ST PAUL'S TERRACE
 SPRING HILL QLD 4000

Need assistance?

www.nabgroup.com/shareholder

(in Australia) 1300 367 647
 (outside Australia) +61 3 9415 4299

Holder Identification Number (HIN)

HIN WITHHELD

Summary of Key Information

Payment Date	7 July 2020
Record Date	29 June 2020
TFN/ABN Status	Quoted
ASX Code	NABPD
Direct Credit Reference No.	804326

NAB Capital Notes 2 Distribution - July 2020 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 2. The Distribution Period commenced on 7 April 2020 and ends on (but excludes) 7 July 2020 (91 days), at the Distribution Rate of 3.6250% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 2	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
1,600	\$0.9038	\$0.00	\$1,446.08	\$619.75

How the Distribution Rate is calculated

$\$0.9038 \times 1,600 \text{ NAB Capital Notes 2} = \$1,446.08$

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 2 Terms as follows:

3 month Bank Bill Rate on 7 April 2020:	0.2285 % p.a.
Plus Margin:	<u>4.9500 % p.a.</u>
	5.1785 % p.a.

Multiplied by (1 - Tax Rate): x 0.70

Distribution Rate: 3.6250 % p.a.

Multiplied by the Face Value: x \$100

Multiplied by the number of days in the Distribution Period: x 91

Divided by 365: / 365

Distribution per Note: **\$0.9038**

Distribution Amount \$1,446.08

Payment details

The distribution amount of \$1,446.08 has been credited to:

WESTPAC BANKING CORPORATION
 BSB: 032-847 ACC: ***7193

Taxation information

Australian resident shareholders

Franked Amount: This should be included in your assessable income.

Franking Credit: This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.