

The Stanley Superannuation Fund
(ABN: 15 886 616 286)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: Unit 130 37 Harbour Rd HAMILTON QLD 4007
Member Number: STA0827D	Date of Birth: 2 February 1959 Date Joined Fund: 22 March 1995 Eligible Service Date: 24 November 1984
Mr Russell John Stanley	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

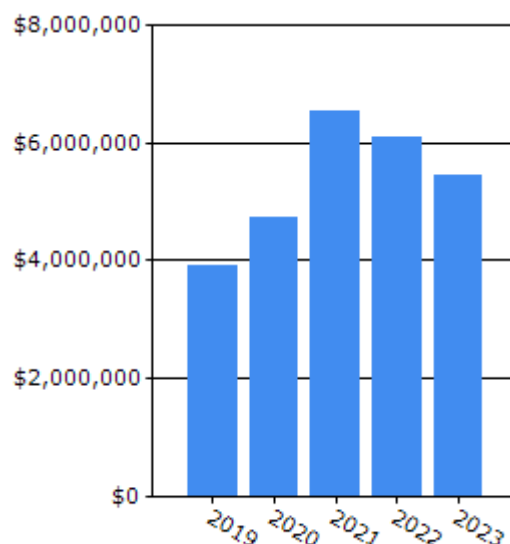
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	507,245.13
RJS TRIS in Retirement Phase	5,586,099.85
Total as at 01 Jul 2022	6,093,344.98
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	626,375.01
RJS TRIS in Retirement Phase	4,827,326.54
Total as at 30 Jun 2023	5,453,701.55
Your Investment Return	
The return on your Investment for the year	5.08%

Your Tax Components	
Tax Free	1,026,764.03
Taxable Taxed	4,426,937.52
Taxable Untaxed	-
Your Preservation Components	
Preserved	626,375.01
Restricted Non Preserved	-
Unrestricted Non Preserved	4,827,326.54

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
My Legal Personal Representative for distribution in accordance with the provisions of my Will, N/A, 100%	
* Nomination in effect from 4 February 2019	

Member Balance History



For Enquiries:

phone **0733491452** | email **elizabethm@virtusuper.com.au**
mail **Elizabeth Meiklejohn, PO Box 83, Mount Gravatt, QLD 4122**

The Stanley Superannuation Fund
(ABN: 15 886 616 286)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: STA0827D
Mr Russell John Stanley	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	Unit 130 37 Harbour Rd HAMILTON QLD 4007
Date of Birth:	2 February 1959
Date Joined Fund:	22 March 1995
Eligible Service Date:	24 November 1984
Tax File Number Held:	Yes
Account Start Date:	22 March 1995

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	507,245.13
<u>Increases to your account:</u>	
Employer Contributions	22,418.50
Transfers In	100,000.00
Share Of Net Fund Income	25,469.31
Tax Effect Of Direct Member Expenses	1,967.65
<u>Total Increases</u>	149,855.46
<u>Decreases to your account:</u>	
Tax on Net Fund Income	6,370.08
Contributions Tax	3,362.78
Member Insurance Premiums	13,117.72
Lump Sum Cash Payments	7,875.00
<u>Total Decreases</u>	30,725.58
Withdrawal Benefit as at 30 Jun 2023	626,375.01

Your Tax Components		
Tax Free	6.80%	42,588.48
Taxable Taxed		583,786.53
Taxable Untaxed		-

Your Preservation Components	
Preserved	626,375.01
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
My Legal Personal Representative for distribution in accordance with the provisions of my Will, N/A, 100%	
* Nomination in effect from 4 February 2019	

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The Stanley Superannuation Fund
(ABN: 15 886 616 286)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: STA0827D
Mr Russell John Stanley	
Pension Account	
RJS TRIS in Retirement Phase	

Member Account Details	
Residential Address:	Unit 130 37 Harbour Rd HAMILTON QLD 4007
Date of Birth:	2 February 1959
Date Joined Fund:	22 March 1995
Eligible Service Date:	24 November 1984
Tax File Number Held:	Yes
Account Start Date:	1 July 2016

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	5,586,099.85
<u>Increases to your account:</u>	
Share Of Net Fund Income	291,163.67
Tax on Net Fund Income	11,152.03
<u>Total Increases</u>	302,315.70
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	949,369.01
Pension Payments	111,720.00
<u>Total Decreases</u>	1,061,089.01
Withdrawal Benefit as at 30 Jun 2023	4,827,326.54

Your Tax Components		
Tax Free	20.39%	984,175.55
Taxable Taxed		3,843,150.99
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	4,827,326.54

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
My Legal Personal Representative for distribution in accordance with the provisions of my Will, N/A, 100%	
* Nomination in effect from 4 February 2019	

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