

The Stanley Superannuation Fund
Contribution Caps
For the Period From 1 July 2022 to 30 June 2023

Brenda Wishey

Mr Russell Stanley

Date of Birth: 02 Feb 1959
Age: 64 (at 30/06/2023)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed		Unknown	
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	0.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	22,418.50	100,000.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		22,418.50	100,000.00
Amount above caps	4	0.00	100,000.00
Available		5,081.50	0.00

Notes

- 1 . Total Superannuation Balance was \$1.7 million or more at 30 June 2022, member not eligible to make Non-Concessional Contributions
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2022, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	22,418.50
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	22,418.50
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	100,000.00
	Foreign superannuation fund	0.00
	Contributions as allocated	100,000.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
01/07/2022	Transfers from reserve		100,000.00		manual
29/07/2022	Employer Mandated	2,451.78			smsfdataflow

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29/08/2022	Employer Mandated	2,644.20		smsfdataflow
28/09/2022	Employer Mandated	1,903.67		smsfdataflow
30/11/2022	Employer Mandated	2,644.20		smsfdataflow
18/01/2023	Employer Mandated	1,903.67		smsfdataflow
28/02/2023	Employer Mandated	2,644.20		smsfdataflow
29/03/2023	Employer Mandated	1,903.67		smsfdataflow
29/05/2023	Employer Mandated	3,676.35		smsfdataflow
26/06/2023	Employer Mandated	2,646.76		smsfdataflow
Totals:		22,418.50	100,000.00	

**Minutes of a Meeting of The Directors of Rapidley Pty Ltd
As Trustee for Stanley Superannuation Fund**

**Held at 37/130 Harbour Road, Hamilton Qld 4007
On 1 July 2022**

Present: Russell John Stanley (Chairperson)

Minutes: The Minutes of the previous meeting of The Directors were signed as an accurate record.

Reserve Allocation: It was **RESOLVED** that \$100,000 of the balance of the General Reserve be allocated to the members in a fair and equitable manner based on their balances as at today's date under the rules of that reserve for the benefit of the following members:

Member Name	Amount
Russell John Stanley	\$100,000

It was FURTHER RESOLVED that the reserve allocation should be apportioned between the members in the manner indicated above. The allocation is less than 5% of the member's balance.

This concluded the business of the meeting.

DocuSigned by:


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Russell John Stanley

Chairperson