

EA & LE MAY SUPERANNUATION FUND
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Elizabeth Meiklejohn

Mr Ernest May

YTD Summaries

| | Drawdowns to date | Rqd. for Minimum | Minimum | Rqd for Plan | Plan* | Remaining until Max | Maximum | Tax Free % |
|-------------------------------|-------------------|------------------|-----------|--------------|-----------|---------------------|---------|------------|
| 2019 Taxable Pension Account | 2,370.00 | OK! | 2,160.00 | OK! | 2,160.00 | 0.00 | 0.00 | 1.02% |
| 2020 Pension Account | 3,030.00 | OK! | 3,030.00 | OK! | 3,030.00 | 0.00 | 0.00 | 82.43% |
| 2020 Tax Free Pension Account | 2,520.00 | OK! | 2,520.00 | OK! | 2,520.00 | 0.00 | 0.00 | 100.00% |
| 77% tax free account | 4,510.00 | OK! | 4,510.00 | OK! | 4,510.00 | 0.00 | 0.00 | 77.97% |
| Totals | | | | | | | | |
| Gross Drawdowns | 12,430.00 | 0.00 | 12,220.00 | 0.00 | 12,220.00 | | | |
| PAYG Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | |
| Net Drawdowns | 12,430.00 | 0.00 | 12,220.00 | 0.00 | 12,220.00 | | | |

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2019 Taxable Pension Account

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 23/07/2020 | 2,160.00 | 0.00 | 2,160.00 | part of \$30,000.00 TFR TO ACCOUNT 020159003 |
| 18/06/2021 | 210.00 | 0.00 | 210.00 | PAY ANYONE TO E&L May Pty Ltd 084435 896419137 |
| Totals: | 2,370.00 | 0.00 | 2,370.00 | |

2020 Pension Account

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 23/07/2020 | 3,030.00 | 0.00 | 3,030.00 | part of \$30,000.00 TFR TO ACCOUNT 020159003 |
| Totals: | 3,030.00 | 0.00 | 3,030.00 | |

2020 Tax Free Pension Account

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 23/07/2020 | 2,520.00 | 0.00 | 2,520.00 | part of \$30,000.00 TFR TO ACCOUNT 020159003 |
| Totals: | 2,520.00 | 0.00 | 2,520.00 | |

77% tax free account

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 23/07/2020 | 4,510.00 | 0.00 | 4,510.00 | part of \$30,000.00 TFR TO ACCOUNT 020159003 |
| Totals: | 4,510.00 | 0.00 | 4,510.00 | |

EA & LE MAY SUPERANNUATION FUND
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mrs Lynette May

YTD Summaries

| | Drawdowns to date | Rqd. for Minimum | Minimum | Rqd for Plan | Plan* | Remaining until Max | Maximum | Tax Free % |
|-------------------------|----------------------|---------------------|-----------|--------------|-----------|------------------------|---------|---------------|
| 28% Tax free account | 16,080.00 | OK! | 16,080.00 | OK! | 16,080.00 | 0.00 | 0.00 | 28.05% |
| 73% tax free account | 1,910.00 | OK! | 1,910.00 | OK! | 1,910.00 | 0.00 | 0.00 | 72.81% |
| Totals | | | | | | | | |
| Gross Drawdowns | 17,990.00 | 0.00 | 17,990.00 | 0.00 | 17,990.00 | | | |
| PAYG Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | |
| Net Drawdowns | 17,990.00 | 0.00 | 17,990.00 | 0.00 | 17,990.00 | | | |

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

28% Tax free account

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|------------------|-------------|------------------|--|
| 23/07/2020 | 16,080.00 | 0.00 | 16,080.00 | part of \$30,000.00 TFR TO ACCOUNT 020159003 |
| Totals: | 16,080.00 | 0.00 | 16,080.00 | |

73% tax free account

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 23/07/2020 | 1,700.00 | 0.00 | 1,700.00 | part of \$30,000.00 TFR TO ACCOUNT 020159003 |
| 16/06/2021 | 210.00 | 0.00 | 210.00 | TFR TO ACCOUNT 020159003 |
| Totals: | 1,910.00 | 0.00 | 1,910.00 | |