

THE CINDERLAKE SUPERANNUATION FUND
(ABN: 70 484 806 324)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 35 Annie Street
	Hamilton QLD 4007
Member Number: LEVIENO	Date of Birth: 6 May 1967
	Date Joined Fund: 30 June 2011
	Eligible Service Date: 3 September 1984
Mrs Natalie Jean Levien	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	186,514.01
Total as at 01 Jul 2020	186,514.01
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	190,313.02
Total as at 30 Jun 2021	190,313.02
Your Investment Return	
The return on your Investment for the year	3.33%

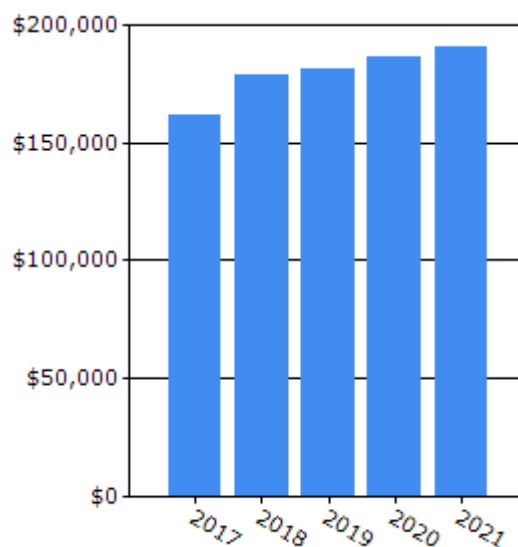
Your Tax Components	
Tax Free	-
Taxable Taxed	190,313.02
Taxable Untaxed	-

Your Preservation Components	
Preserved	190,313.02
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	190,313.02	1,340,095.00	1,530,408.02
On TPD	190,313.02	-	190,313.02
Salary Cont	-	-	-

Your Beneficiaries	
No beneficiary details have been recorded	

Member Balance History



For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

THE CINDERLAKE SUPERANNUATION FUND
(ABN: 70 484 806 324)

Member Benefit Statement

Period	
1 July 2020 – 30 June 2021	
Member	Number: LEVIEN0
Mrs Natalie Jean Levien	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	35 Annie Street Hamilton QLD 4007
Date of Birth:	6 May 1967
Date Joined Fund:	30 June 2011
Eligible Service Date:	3 September 1984
Tax File Number Held:	Yes
Account Start Date:	30 June 2011

Your Account Summary

Withdrawal Benefit as at 01 Jul 2020	186,514.01
<u>Increases to your account:</u>	
Share Of Net Fund Income	6,175.30
Tax Effect Of Direct Member Expenses	265.15
<u>Total Increases</u>	6,440.45
<u>Decreases to your account:</u>	
Tax on Net Fund Income	873.75
Member Insurance Premiums	1,767.69
<u>Total Decreases</u>	2,641.44
Withdrawal Benefit as at 30 Jun 2021	190,313.02

Your Tax Components

Tax Free	0.00%	-
Taxable Taxed		190,313.02
Taxable Untaxed		-

Your Preservation Components

Preserved	190,313.02
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

	Balance	Insurance	Total Benefit
On Death	190,313.02	1,340,095.00	1,530,408.02
On TPD	190,313.02	-	190,313.02
Salary Cont		-	

Your Beneficiaries

No beneficiary details have been recorded

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THE CINDERLAKE SUPERANNUATION FUND
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Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 35 Annie Street
	Hamilton QLD 4007
Member Number: LEVIERO	Date of Birth: 12 September 1967
	Date Joined Fund: 28 June 1996
Mr Rodney Bruce Levien	Eligible Service Date: 28 June 1996
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	271,316.89
Total as at 01 Jul 2020	271,316.89
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	267,913.34
Total as at 30 Jun 2021	267,913.34
Your Investment Return	
The return on your Investment for the year	3.33%

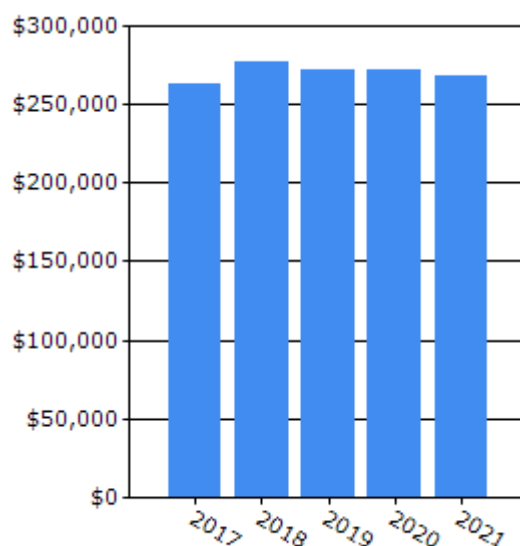
Your Tax Components	
Tax Free	66,613.48
Taxable Taxed	201,299.86
Taxable Untaxed	-

Your Preservation Components	
Preserved	267,913.34
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	267,913.34	8,933,968.00	9,201,881.34
On TPD	267,913.34	-	267,913.34
Salary Cont	-	-	-

Your Beneficiaries	
Non Binding Beneficiary Nomination	
NATALIE LEVIEN - WIFE - 100%	

Member Balance History



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THE CINDERLAKE SUPERANNUATION FUND
(ABN: 70 484 806 324)

Member Benefit Statement

Period	
1 July 2020 – 30 June 2021	
Member	Number: LEVIERO
Mr Rodney Bruce Levien	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	35 Annie Street Hamilton QLD 4007
Date of Birth:	12 September 1967
Date Joined Fund:	28 June 1996
Eligible Service Date:	28 June 1996
Tax File Number Held:	Yes
Account Start Date:	28 June 1996

Your Account Summary

Withdrawal Benefit as at 01 Jul 2020	271,316.89
<i>Increases to your account:</i>	
Employer Contributions	556.77
Share Of Net Fund Income	8,852.09
Tax Effect Of Direct Member Expenses	2,024.80
<i>Total Increases</i>	11,433.66
<i>Decreases to your account:</i>	
Tax on Net Fund Income	1,254.99
Contributions Tax	83.52
Member Insurance Premiums	13,498.70
<i>Total Decreases</i>	14,837.21
Withdrawal Benefit as at 30 Jun 2021	267,913.34

Your Tax Components

Tax Free	24.86%	66,613.48
Taxable Taxed		201,299.86
Taxable Untaxed		-

Your Preservation Components

Preserved	267,913.34
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

	Balance	Insurance	Total Benefit
On Death	267,913.34	8,933,968.00	9,201,881.34
On TPD	267,913.34	-	267,913.34
Salary Cont		-	

Your Beneficiaries

Non Binding Beneficiary Nomination
NATALIE LEVIEN - WIFE - 100%

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Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 44 Boyd Street Bowen Hills QLD 4006
Member Number: LEVIEY0	Date of Birth: 3 August 1944
Mrs Yvonne Estelle Levien	Date Joined Fund: 28 June 1996
	Eligible Service Date: 28 June 1996
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

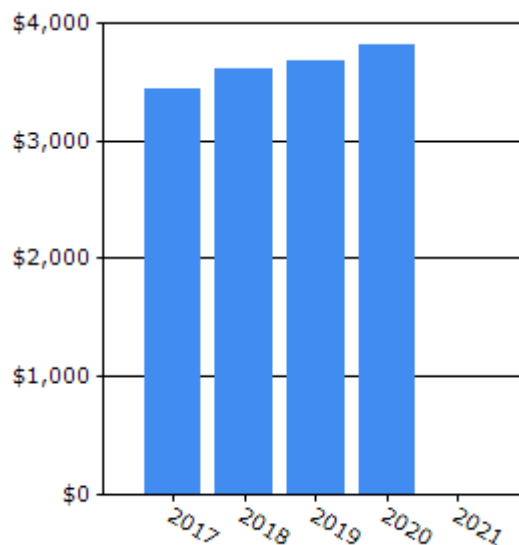
Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	3,810.76
Total as at 01 Jul 2020	3,810.76
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	-
Total as at 30 Jun 2021	-
Your Investment Return	
The return on your Investment for the year	3.33%

Your Tax Components	
Tax Free	-
Taxable Taxed	-
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
DEBRA ESTELLE WEISS - DAUGHTER - 50%	
RODNEY BRUCE LEVIEN - SON - 50%	

Member Balance History



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Member Benefit Statement

Period	
1 July 2020 – 30 June 2021	
Member	Number: LEVIEY0
Mrs Yvonne Estelle Levien	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	44 Boyd Street Bowen Hills QLD 4006
Date of Birth:	3 August 1944
Date Joined Fund:	28 June 1996
Eligible Service Date:	28 June 1996
Tax File Number Held:	Yes
Account Start Date:	28 June 1996

Your Account Summary

Withdrawal Benefit as at 01 Jul 2020	3,810.76
<u>Increases to your account:</u>	
Share Of Net Fund Income	119.92
<u>Total Increases</u>	119.92
<u>Decreases to your account:</u>	
Tax on Net Fund Income	18.68
Lump Sum Cash Payments	3,912.00
<u>Total Decreases</u>	3,930.68
Withdrawal Benefit as at 30 Jun 2021	-

Your Tax Components

Tax Free	0.00%	-
Taxable Taxed		-
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination
DEBRA ESTELLE WEISS - DAUGHTER - 50%
RODNEY BRUCE LEVIEN - SON - 50%

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