

Ian Phillip Robertson
30-34 Sugarglider Court, Mount Cotton, QLD, 4165

30 June 2011

The Trustees
THE I & M ROBERTSON SUPERFUND
C/- Marsh Tincknell
Level 1, 1454 Logan Road
Mount Gravatt QLD 4122

Dear Trustees

RE: COMMENCEMENT OF ACCOUNT BASED PENSION

I, Ian Phillip Robertson elect to commute my current account based pension back to accumulation phase and then recommence a new account based pension on 30 June 2011 together with monies currently in my accumulation account as at the same date.

Please attend to the preparation of the necessary documentation.

My date of birth is 21/05/1950.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Ian Phillip Robertson', written in a cursive style.

Ian Phillip Robertson

MEMORANDUM OF RESOLUTIONS OF THE TRUSTEES OF THE
THE I & M ROBERTSON SUPERFUND
On 30 June 2011

PAYMENT OF BENEFITS:

IT WAS RESOLVED to attend to the preparation of the necessary documents concerning Ian Phillip Robertson's election to commute the current account based pension and commence an account based pension using the commutation amount and accumulation account.

PENSION BENEFITS:

IT WAS RESOLVED that Marsh Tincknell Super on behalf of the Trustee will calculate and advise the member of their minimum and maximum pension entitlements, as per statutory requirements.

IT WAS FURTHER RESOLVED that the newly commenced account based pension be payable from the member's preserved benefits as while they have reached their preservation age they have not yet retired. The pension is not able to be commuted to a lump sum until such time that the member retires or reaches age 65.

CLOSURE:

There being no further matters to discuss, the meeting was closed.

Signed as a True and Correct record.



Ian Phillip Robertson
Trustee



Margaret Mary Robertson
Trustee

30 June 2011

Ian Phillip Robertson
30-34 Sugarglider Court, Mount Cotton, QLD, 4165

Dear Ian Phillip Robertson

RE: ESTABLISHMENT OF ACCOUNT BASED PENSION

We acknowledge your Election to commute your current account based pension and recommence a new account based pension. The commutation amount and accumulation account have been used to commence the new account based pension from 30 June 2011.

Account Based Pension Conditions

The following are the conditions under which the account based pension is required to be paid:

1. The pension must be paid at least annually.
2. The annual amount of the pension, excluding any payment that has been commuted to a lump sum, must be within set minimum and maximum limits.
3. You are able to choose the timing and manner of the pension payments.
4. You may nominate one or more reversionary beneficiaries to whom the pension may be paid on your death.
5. The pension will cease when the benefit is reduced to nil or when the reversionary beneficiary dies, or if none, on your death.
6. On your death, or if there is a reversionary beneficiary, on the death of the reversionary beneficiary, the balance of the benefit, if any, will be paid to either your dependents or your legal personal representative as the Trustee considers appropriate subject to any binding direction or death benefit nomination you may give.
7. The pension is not able to be commuted to a lump sum until such time as you retire or attain age 65.

Pension Limits – Year Ending 30 June 2012

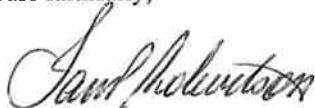
We have requested Marsh Tincknell Super to calculate and advise you in due course of your minimum and maximum pension requirements for the year.

You must ensure that you withdraw a pension between the advised limits by no later than 30 June 2012.

If you currently have a regular periodic withdrawal in place, and the amount is within the minimum and maximum range, then you do not need to do anything, except continue the regular payment.

However, if you wish to change your pension, you should contact us as soon as possible.

Yours faithfully,



Ian Phillip Robertson
Trustee



Margaret Mary Robertson
Trustee

Ian Phillip Robertson
30-34 Sugarglider Court, Mount Cotton, QLD, 4165

30 June 2012

The Trustees
THE I & M ROBERTSON SUPERFUND
C/- Marsh Tincknell
Level 1, 1454 Logan Road
Mount Gravatt QLD 4122

Dear Trustees

RE: COMMENCEMENT OF ACCOUNT BASED PENSION

I, Ian Phillip Robertson elect to commute my current account based pension back to accumulation phase and then recommence a new account based pension on 30 June 2012 together with monies currently in my accumulation account as at the same date.

Please attend to the preparation of the necessary documentation.

My date of birth is 21/05/1950.

Yours faithfully

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Ian Phillip Robertson

MEMORANDUM OF RESOLUTIONS OF THE TRUSTEES OF THE
THE I & M ROBERTSON SUPERFUND
On 30 June 2012

PAYMENT OF BENEFITS:

IT WAS RESOLVED to attend to the preparation of the necessary documents concerning Ian Phillip Robertson's election to commute the current account based pension and commence an account based pension using the commutation amount and accumulation account.

PENSION BENEFITS:

IT WAS RESOLVED that Marsh Tincknell Super on behalf of the Trustee will calculate and advise the member of their minimum and maximum pension entitlements, as per statutory requirements.

IT WAS FURTHER RESOLVED that the newly commenced account based pension be payable from the member's preserved benefits as while they have reached their preservation age they have not yet retired. The pension is not able to be commuted to a lump sum until such time that the member retires or reaches age 65.

CLOSURE:

There being no further matters to discuss, the meeting was closed.

Signed as a True and Correct record.



Ian Phillip Robertson
Trustee



Margaret Mary Robertson
Trustee

30 June 2012

Ian Phillip Robertson
30-34 Sugarglider Court, Mount Cotton, QLD, 4165

Dear Ian Phillip Robertson

RE: ESTABLISHMENT OF ACCOUNT BASED PENSION

We acknowledge your Election to commute your current account based pension and recommence a new account based pension. The commutation amount and accumulation account have been used to commence the new account based pension from 30 June 2012.

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1. The pension must be paid at least annually.
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5. The pension will cease when the benefit is reduced to nil or when the reversionary beneficiary dies, or if none, on your death.
6. On your death, or if there is a reversionary beneficiary, on the death of the reversionary beneficiary, the balance of the benefit, if any, will be paid to either your dependents or your legal personal representative as the Trustee considers appropriate subject to any binding direction or death benefit nomination you may give.
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Pension Limits – Year Ending 30 June 2013

We have requested Marsh Tincknell Super to calculate and advise you in due course of your minimum and maximum pension requirements for the year.

You must ensure that you withdraw a pension between the advised limits by no later than 30 June 2013.

If you currently have a regular periodic withdrawal in place, and the amount is within the minimum and maximum range, then you do not need to do anything, except continue the regular payment.

However, if you wish to change your pension, you should contact us as soon as possible.

Yours faithfully,



Ian Phillip Robertson
Trustee



Margaret Mary Robertson
Trustee

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Ian Robertson
7 Claremont Street
Birkdale Q 4159

1 July 2010

The Trustees
The I & M Robertson Superfund
7 Claremont Street
BIRKDALE Q 4159

Dear Trustees

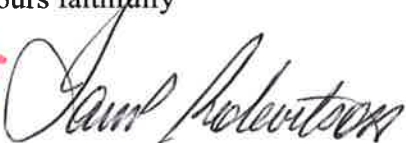
RE: COMMENCEMENT OF ACCOUNT BASED PENSION

I, Ian Robertson, elect to commute my current account based pension back to accumulation phase and then recommence a new account based pension on 1 July 2010 together with monies currently in my accumulation account as at the same date.

Please attend to the preparation of the necessary documentation.

I am 60 years of age with my birthday being 21 May 1950.

Yours faithfully

SIGN 

Ian Robertson
Member

MEMORANDUM OF RESOLUTIONS OF THE TRUSTEES OF THE
I & M ROBERTSON SUPERANNUATION FUND
ON THE 1 JULY 2010

PAYMENT OF BENEFITS:

IT WAS RESOLVED to attend to the preparation of the necessary documents concerning Ian's election to commute his current account based pension and commence an account based pension using the commutation amount and the balance of his accumulation account.

PENSION BENEFITS:

IT WAS RESOLVED that the Trustee will calculate and advise the member of their minimum pension entitlements, as per statutory requirements.

CLOSURE:

There being no further matters to discuss, the meeting was closed.

Signed as a True and Correct record.

SIGN 

Ian Robertson
Trustee

SIGN 

Margaret Robertson
Trustee

The Trustees
The I & M Robertson Superfund
7 Claremont Street
Birkdale Q 4159

1 July 2010

Ian Robertson
7 Claremont Street
Birkdale Q 4159

Dear Ian

RE: ESTABLISHMENT OF ACCOUNT BASED PENSION

We acknowledge your Election to commute your current account based pension. The commutation amount and the balance of your accumulation account have been used to commence an account based pension from 1 July 2010.

Account Based Pension Conditions

The following are the conditions under which an account based pension is required to be paid:

1. The pension must be paid at least annually.
2. The annual amount of the pension must meet minimum levels dictated by the relevant statutory requirements.
3. You are able to choose the timing and manner of the pension payments.

Pension Minimum Amount

The following information is provided to assist you in determining the level of pension income you wish to receive during the 2010/2011 financial year.

The options available are as follows:

MINIMUM PAYMENT

A minimum amount will be required to be taken (as per the table below).

ROBOS
Permanet

IAN & MARGARET ROBERTSON
- AS TRUSTEE FOR -

THE I & M ROBERTSON SUPERFUND

MINUTES OF MEETING
HELD ON 1 JULY 2007

PRESENT: Ian Robertson (Chairperson)
Margaret Robertson

PREVIOUS MEETING

The Minutes of the previous meeting were read and confirmed as correct.

COMMENCEMENT OF PENSIONS

The Chairperson tabled letters requesting the commencement of a Pension from Ian Robertson from the entire balance of his account.

RESOLUTIONS

1. The Trustee determined that Ian is eligible to access his benefits as he has satisfied a condition of release on attaining his preservation age of 55.
2. The Trustee noted the cashing conditions associated with this condition of release and determined that the application had been made in accordance with that condition and that no access to a lump sum had been requested with the pension.
3. The Trustee determined that the pension would be subject to the condition that it be non-commutable until the earlier of such time that the member satisfies another condition of release or turns 65.
4. The Trustee reviewed the Trust Deed and determined that the Fund could provide the non commutable allocated pension in accordance with rule 5.
5. The Trustee resolved to transfer the member's full account balance to a pension account for the sole purpose of paying the Pension to that member.
6. It was resolved to establish that Ian's request for commencement of a Pension be approved and the Pension commence on the start date noted in the Application.
7. The investment strategy was reviewed and it was resolved that the strategy provides sufficient liquidity to pay the Pension as required.
8. It was decided that Marsh Tincknell would prepare a report to the Member detailing the Pension payable for the year ended 30 June 2008 and prepare the necessary documentation to establish and report the commencement of the Pension.

There being no further business the meeting was closed.

SIGN



CHAIRPERSON

Ian Robertson
7 Claremont Street
BIRKDALE QLD 4159

1 July 2007

The Trustees
The I & M Robertson Superfund
7 Claremont Street
BIRKDALE QLD 4159

Dear Sir/Madam

Please be advised that I wish to commence a Pension from the entire balance of my benefits as at today's date.

I believe that I am entitled to access my benefits as a "Transition to Retirement Pension" as I am presently 57 years old. I will withdraw a Pension close to the minimum.

Please advise in due course the minimum and maximum amounts payable for the Pension for the current financial year so that I may advise the actual pension I wish to receive.

I would like to take my pension payments on an annual basis.

Kind regards

SIGN 

Ian Robertson
Member