


Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

476882572

2 Name

Mr Ian Robertson

3 Date of birth 21 May 1950

4 Current postal address

30-34 Sugarglider Court

Suburb/town/locality

Mount Cotton

State/territory

QLD

Postcode

4165

Country if outside Australia

5 Daytime phone number (include area code)

0733491452

Section B: Super fund's details

6 Fund name

THE I & M ROBERTSON SUPERFUND

7 Fund Australian business number (ABN)

76 841 430 505

8 Member account number

ROBE1

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2020

My personal contributions to this fund covered by this notice

2,789.00

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

2,789.00

Section D: Declaration

1 Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Ian Robertson

Signature

SIGN


Date

Day

Month

Year

7

6

2021

2 Send your completed notice to your super fund.

1 Do not send it to the ATO. The information on this notice is for you and your super fund. The ATO does not collect this information.

MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
ROBERTSON ELECTRICAL PTY LTD ATF
THE I & M ROBERTSON SUPERFUND
HELD ON/...../..... AT
30-34 SUGARGLIDER COURT, MOUNT COTTON QLD

PRESENT: Ian Robertson

**RECEIPT OF s290-170
NOTICE:**

A notice from the members of the THE I & M ROBERTSON SUPERFUND
electing to claim tax deductions for the following contributions was tabled:

Member Name	Amount
Mr Ian Robertson	2,789.00

ACCEPTANCE OF NOTICE: It was resolved to accept the notice as tabled.

PAPERWORK: It was resolved to request the fund administrators to attend to the completion
of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE: There being no further business the meeting was closed.

SIGN



Dated: 15/6/21

Ian Robertson
Chairperson

07 June 2021

Mr Ian Robertson
30-34 Sugarglider Court
Mount Cotton, QLD 4165

Dear Ian

THE I & M ROBERTSON SUPERFUND
Member Number: ROBEI1
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 07 June 2021 advising the trustees of the THE I & M ROBERTSON SUPERFUND of your intention to claim a tax deduction for 2,789.00 for total personal contributions of 2,789.00 in your 2020 Tax Return.

This advice is to confirm that the amount of 2,789.00 was received as a concessional personal contribution to the THE I & M ROBERTSON SUPERFUND and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

 *Ian Robertson*

Mr Ian Phillip Robertson
Director
THE I & M ROBERTSON SUPERFUND
30-34 Sugarglider Court
Mount Cotton, QLD 4165