

All correspondence to:

BoardRoom
Smart Business Solutions

Boardroom Pty Limited
ABN 14 003 209 836
GPO Box 3993
Sydney NSW 2001

Tel: 1800 655 325 (within Australia)
Tel: +61 2 9290 9696 (outside Australia)
Fax: +61 2 9279 0664
www.boardroomlimited.com.au
metcash@boardroomlimited.com.au

MIKE MULHERIN
CONSULTING PTY LTD
<SUPERANNUATION FUND A/C>
9 LAGOON VIEW ROAD
CROMER NSW 2099

Reference Number: S00010556961
TFN/ABN Status: Quoted
Subregister: CHES5
Record Date: 02/07/2021
Payment Date: 11/08/2021

Dividend Statement

Payment Description: Final Dividend for the period ended 30 April 2021

Security Class: Fully Paid Ordinary Shares

ASX Code: MTS

Number of shares held at Record Date	Dividend Rate per share	Gross Dividend	Withholding Tax ¹	Net Dividend Credited	Franked Amount ²	Unfranked Amount	Franking Credit ³
6,500	9.5 cents	\$617.50	Nil	\$617.50	\$617.50	Nil	\$264.64

- This withholding tax applies to you if the dividend amount is partially or totally unfranked and you are a:*
 - resident of Australia and your TFN or ABN has not been recorded by the share registry. TFN withholding tax is deducted from the gross unfranked portion of the dividend at the highest marginal tax rate applying to personal income; or*
 - non-resident of Australia. Non-resident withholding tax (30%) is deducted from the gross unfranked portion of the dividend unless you are a resident of a country which has entered into a Double Taxation Agreement with Australia. In that case a lower rate (generally 15%) may apply.*
- This dividend is 100% franked*
- The franking credit has been calculated at the rate of 30%.*

Direct Credit Instruction

The total net payment has been paid in accordance with your instructions as shown below:

Commonwealth Bank of Australia
BSB 062-000
Account No *****111

Amount Deposited
\$617.50

Please check the above details are correct and the payment has been credited to your account.

S00010556961

Please retain this statement for taxation purposes

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S00010556961



Dear Shareholder

eCommunication: Fast, Efficient and Effective

Metcash Limited (the Company) would like to offer you the opportunity to receive shareholder communications electronically. Benefit with convenient and prompt information and help reduce waste and cost.

Fast access: No waiting for paper statements to arrive by mail.

Security: Access statements online using your InvestorServe logon at www.boardroomlimited.com.au

Convenience: No more paper statements; simply save them on your computer.

Greener planet: Reduce the use of paper and the impact on the environment.

To register please select one of the options below and provide your email address in the space provided.

Yes, I would like to receive **all my Securityholder communications* electronically** including by email and internet access. My email address is provided below.

Yes, I would like to receive **all my Securityholder communications* electronically, except my dividend statement** (which I would like to receive in hard copy) as permitted by the Corporations Act 2001, including by email and internet access. My email address is provided below.

Print your email address here:

*This may include, but is not limited to notice of meeting, annual report, proxy forms, distribution advices and other investor correspondence.

Return this form to Boardroom Pty Limited by email to metcash@boardroomlimited.com.au , fax to 02 9279 0664 or in the supplied reply paid envelope.

If you take no action you will receive all shareholder communications as previously elected.

If you have any questions in relation to your holding or communication preferences please contact Boardroom Pty Limited.

Privacy Statement

The personal information in this form is collected by Boardroom Pty Limited ("Boardroom"), as registrar for the issuer of the securities you hold. Boardroom Pty Limited's privacy policy can be viewed on their website (www.boardroomlimited.com.au).

Your personal information is required for administration of the register of securityholdings. Should some or all of the requested information not be provided correct administration of your securityholding may not be possible. Your personal information may be disclosed to the issuer of the securities you hold, it's or our related bodies corporate, external service companies such as print or mail service providers or otherwise as permitted by law. If, in accordance with the provisions of the Corporations Act the issuer of the securities you hold approves, you may be sent marketing material in addition to general corporate communications. You may elect not to receive marketing material by contacting Boardroom Pty Limited.

You can obtain access to your personal information and (if required) advise of any incorrect, inaccurate or out of date data information held, by contacting Boardroom Pty Limited on 1300 737 760.

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