

T & K WEIS SUPERANNUATION FUND
(ABN: 49 635 289 719)

Brenda Wishey

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 104 Cobb Rd Burpengary East QLD 4505
Member Number: WEISK1	Date of Birth: 5 April 1977
Mrs Katherine Anne Weis	Date Joined Fund: 17 July 2006
	Eligible Service Date: 1 July 2000
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	376.01
Total as at 01 Jul 2021	376.01
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	372.98
Total as at 30 Jun 2022	372.98
Your Investment Return	
The return on your Investment for the year	-0.97%

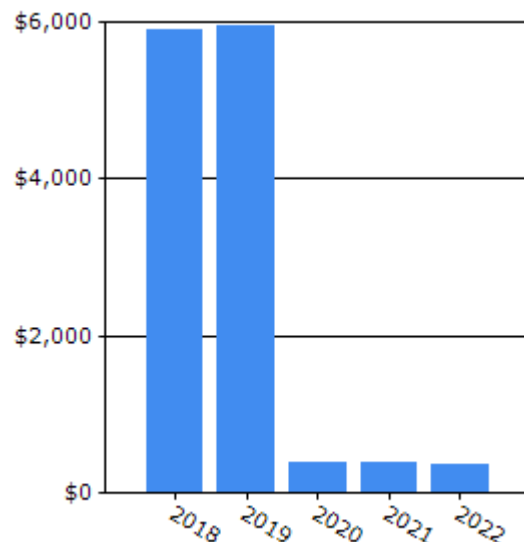
Your Tax Components	
Tax Free	92.57
Taxable Taxed	280.41
Taxable Untaxed	-

Your Preservation Components	
Preserved	372.98
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Pay 100% to my husband, Trevor Weis	

Member Balance History



For Enquiries:
email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

T & K WEIS SUPERANNUATION FUND
(ABN: 49 635 289 719)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: WEISK1
Mrs Katherine Anne Weis	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	104 Cobb Rd Burpengary East QLD 4505
Date of Birth:	5 April 1977
Date Joined Fund:	17 July 2006
Eligible Service Date:	1 July 2000
Tax File Number Held:	Yes
Account Start Date:	17 July 2006

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	376.01
<u>Increases to your account:</u>	
Tax on Net Fund Income	0.63
<u>Total Increases</u>	0.63
<u>Decreases to your account:</u>	
Share Of Net Fund Income	3.66
<u>Total Decreases</u>	3.66
Withdrawal Benefit as at 30 Jun 2022	372.98

Your Tax Components		
Tax Free	24.82%	92.57
Taxable Taxed		280.41
Taxable Untaxed		-

Your Preservation Components	
Preserved	372.98
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Pay 100% to my husband, Trevor Weis	

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T & K WEIS SUPERANNUATION FUND
(ABN: 49 635 289 719)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 104 Cobb Rd Burpengary East QLD 4505
Member Number: WEISTO	Date of Birth: 10 March 1976
Mr Trevor Weis	Date Joined Fund: 17 July 2006
	Eligible Service Date: 26 July 1994
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	212,103.88
Total as at 01 Jul 2021	212,103.88
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	214,877.16
Total as at 30 Jun 2022	214,877.16
Your Investment Return	
The return on your Investment for the year	-0.97%

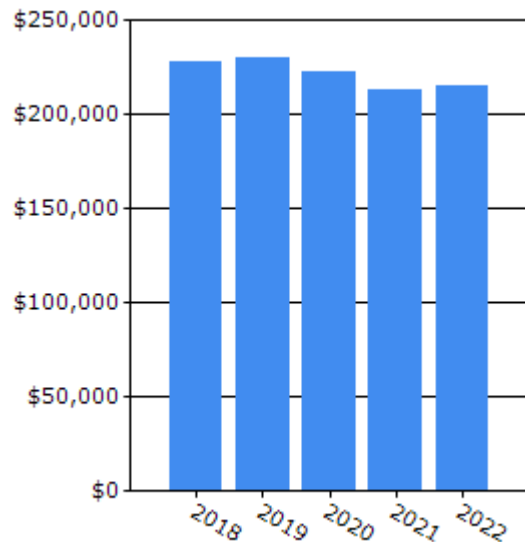
Your Tax Components	
Tax Free	3,684.15
Taxable Taxed	211,193.01
Taxable Untaxed	-

Your Preservation Components	
Preserved	213,800.16
Restricted Non Preserved	1,077.00
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Pay 100% to my wife, Katherine Weis	

Member Balance History



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T & K WEIS SUPERANNUATION FUND
(ABN: 49 635 289 719)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: WEIST0
Mr Trevor Weis	
Accumulation Account	
Accumulation	

Member Account Details

Residential Address:	104 Cobb Rd Burpengary East QLD 4505
Date of Birth:	10 March 1976
Date Joined Fund:	17 July 2006
Eligible Service Date:	26 July 1994
Tax File Number Held:	Yes
Account Start Date:	17 July 2006

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	212,103.88
<i>Increases to your account:</i>	
Employer Contributions	5,130.93
Government Co-Contributions	142.55
Tax on Net Fund Income	351.11
<i>Total Increases</i>	5,624.59
<i>Decreases to your account:</i>	
Share Of Net Fund Income	2,081.67
Contributions Tax	769.64
<i>Total Decreases</i>	2,851.31
Withdrawal Benefit as at 30 Jun 2022	214,877.16

Your Tax Components

Tax Free	1.71%	3,684.15
Taxable Taxed		211,193.01
Taxable Untaxed		-

Your Preservation Components

Preserved	213,800.16
Restricted Non Preserved	1,077.00
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination
Pay 100% to my wife, Katherine Weis

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