Aeris Resources Limited | ACN 147 131 977

All Registry Communication to:
AUTOMIC
GPO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
corporate.actions@automicgroup.com.au
www.automicgroup.com.au

NOULA SMSF PTY LTD
<MOFFATT SMSF A/C>
1 OAKLEIGH AVENUE
MAGILL SA 5072

Holder Number:
X***59790**

Shares held as at the Record Date at 5.00 pm (AEST) on 2 May 2022
60,000

ENTITLEMENT AND ACCEPTANCE FORM

OFFER CLOSES 5.00 PM (AEST) ON 17 MAY 2022 (WHICH MAY CHANGE WITHOUT NOTICE)

On 28 April 2022 the Company announced its intention to undertake an accelerated non-renounceable entitlement offer of 1 New Share for every 4.22 Existing Shares at an Offer Price of $0.105 per New Share, to raise up to approximately $56.1 million before the costs of the Entitlement Offer (**Entitlement Offer**). Eligible Retail Shareholders who take up their Entitlements in full may subscribe for Additional New Shares in excess of their Entitlements (**Shortfall Election**). You are an Eligible Retail Shareholder of the Company if you held shares on the Record Date, and whose registered address is Australia or New Zealand.

The Retail Offer Booklet (**Retail Offer Booklet**) contains information about the Entitlement Offer and you should carefully read the Retail Offer Booklet before applying for Shares. This Entitlement and Acceptance Form should be read in conjunction with the Retail Offer Booklet. If you do not understand the information provided in the Retail Offer Booklet or are in doubt as to how you should deal with it, you should seek professional advice. Other than as defined in this Entitlement and Acceptance form, capitalised terms have the same meaning as defined in the Retail Offer Booklet.

1 ACCEPTANCE OF ENTITLEMENT OR PART THEREOF

	Payment Amount A$ ($0.105 per Share)	Number of Shares Applied
Full Entitlement	$1,493.00	14,219
Partial Entitlement	___ , ___ , ___ , __	

2 APPLICATION FOR ADDITIONAL NEW SHARES

As an Eligible Shareholder, you are invited to apply for Additional New Shares, providing you have taken up your full Entitlement.

	Payment Amount A$ ($0.105 per Share)	Number of Shortfall Shares Applied
Shortfall Application	___ , ___ , ___ , __	

No fractional shares will be issued. If the dollar amount for additional shares, divided by the issue price ($0.105), is a fraction of a New Share, the New Shares allotted will be rounded up to the nearest whole number of New Shares.

3 MAKE YOUR PAYMENT BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made by BPAY® or by EFT and may not be made by cheque or money order. You do not need to return this form if you have made payment via BPAY® or EFT.

Total Payment A$	___ , ___ , ___ , __

Option A – BPAY®

Biller Code: 337022

Ref No: 7500457511084552

Contact your financial institution to make your payment from your cheque or savings account.

Note: You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Shares electronically.

Option B – Electronic Funds Transfer (EFT)

The unique reference number which has been assigned to your Application is: 1108455-4575-AIS

Funds are to be deposited in AUD currency directly to following bank account:

Account name: Automic Pty Ltd
Account BSB: 036011
Account number: 607208
Swift Code: WPACAU2S

IMPORTANT: You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and Shares subsequently not issued.

4 Elect to receive email communication

Return to Automic Group by email to corporate.actions@automicgroup.com.au

Telephone Number	Contact Name (PLEASE PRINT)	AIS1108455
( )		

Please insert your email address if you wish to elect to be an e-Shareholder, and you consent to receiving communications from the Share Registry

INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Entitlement Offer is optional and is offered exclusively to all Shareholders who are registered as holders of fully paid ordinary shares in the capital of the Company on the Record Date with a registered address in Australia or New Zealand (**Eligible Retail Shareholders**).

ACCEPTANCE OF OFFER

By making a BPAY® or EFT payment:

- you represent and warrant that you have read and understood the Retail Offer Booklet and that you acknowledge the matters, and make the warranties and representations contained therein and in this Entitlement and Acceptance Form;
- you provide authorisation to be registered as the holder of Shares acquired by you and agree to be bound by the Constitution of the Company.

1 Acceptance of Full or Partial Entitlement for Shares

If you wish to accept your full entitlement:

- make payment by BPAY® or EFT for your full entitlement by following the instructions on this Entitlement and Acceptance Form.

If you only wish to accept part of your entitlement:

- calculate the payment amount for the portion of your entitlement that you wish to take up in accordance with the partial entitlement section of this Entitlement and Acceptance Form; and
- make payment by BPAY® or EFT for that portion of your entitlement by following the instructions on this Entitlement and Acceptance Form.

2 Applying for Additional New Shares

If you accept your full entitlement and wish to apply for Additional New Shares in excess of your entitlement:

- make payment by BPAY® or EFT of the total payment amount for your full entitlement AND your participation in the Retail Entitlement Shortfall Facility by following the instructions on this Entitlement and Acceptance Form.

Your application for Additional New Shares may not be successful (wholly or partially). The decision in relation to the number of Additional New Shares in excess of your entitlement to be allocated to you will be final. No interest will be paid on any application monies received and returned.

3 Payment

By making a payment via BPAY or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by Automic Share Registry by the closing date and time. Payment must be received by the Share Registry by 5:00pm (AEST) on 17 May 2022.

It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 3. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be unable to allocate or refund your payment. If you need assistance, please contact Automic.

Payment by BPAY®: You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

Payment by EFT: You can make a payment via Electronic Funds Transfer "EFT". Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such shares for which you have paid.

Alternate Payment Options: Eligible Retail Shareholders who do not have an Australian bank account and other shareholders who do not wish to pay using BPAY® or EFT should contact the Share Registry on +61 2 9698 5414 between 8:30am and 5:00pm (Sydney time) at least 2 days prior to 5.00pm (Sydney time) on 17 May 2022 to arrange an alternate method of payment.

4 Contact Details - Elect to receive email communication

As a valued shareholder in Aeris Resources Limited, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 8:30am and 5:00pm (AEST).

Austin Engineering Limited
ABN 60 078 480 136

Update your information:

Online:
www.computershare.com.au/easyupdate/ang

By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 552 270
(international) +61 3 9415 4000

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NOULA SMSF PTY LTD
<MOFFATT SMSF A/C>
1 OAKLEIGH AVENUE
MAGILL SA 5072

Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	ANG
TFN/ABN Status	Not Quoted
Record Date	15 March 2022
Payment Date	6 April 2022
Direct Credit Reference No.	801678

2022 Interim Dividend

Dear Securityholder,

This advice represents payment of your interim dividend at the rate of 0.2 cents per share. For tax purposes this dividend is fully franked (100%) at the tax rate of 30%.

Class Description	Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment
Ordinary Fully Paid Shares	0.2 Cents	30,000	$60.00	$0.00	$60.00
				Net Payment	**$60.00**
				Franking Credit	$25.71

Note: You should retain this statement to assist you in preparing your tax return.

Your Payment Instruction

ANZ ANZ V2 PLUS SA
BSB: 015-141 Account number: XXXXXXX61

Amount Deposited
AUD$60.00

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

Payment Advice

All Registry communications to:
Commonwealth Bank of Australia
Locked Bag A14, Sydney South, NSW, 1235
Telephone: 1800 022 440
ASX Code: **CBA**
Email: cba@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

COMMONWEALTH BANK OF AUSTRALIA
ABN: 48 123 123 124

NOULA SMSF PTY LTD <MOFFATT SMSF A/C>
1 OAKLEIGH AVENUE
MAGILL SA
5072

DIVIDEND STATEMENT

Reference No.: X********9790
Payment Date: 29 September 2021
Record Date: 18 August 2021

Security Description	Dividend Rate per Share	Participating Shares	Unfranked Amount	Franked Amount	Total Payment	Franking Credit
CBA - ORDINARY SHARES	$2.00	100	$0.00	$200.00	$200.00	$85.71

Less Withholding Tax	$0.00
Net Amount	AUD 200.00
Represented By:	
Direct Credit amount	AUD 200.00

BANKING INSTRUCTIONS

The amount of AUD 200.00 was deposited to the bank account detailed below:

ANZ BANK

NOULA SMSF PTY LTD
BSB: 015-141 **ACC:** ******1861

DIRECT CREDIT REFERENCE NO.: 1263520782

FRANKING INFORMATION

Franked Rate per Share	$2.00
Franking Percentage	100%
Company Tax Rate	30%

New Zealand Imputation Credit in NZD $10.00

Attached to this dividend is a New Zealand Imputation Credit of NZ$0.10 per share. The only Commonwealth Bank shareholders who may obtain benefits from the New Zealand Imputation Credits are New Zealand resident taxpayers who meet certain other requirements. If you require further information, we recommend you talk to your tax advisor or the New Zealand Inland Revenue Department.

For the avoidance of doubt, the offer of the Dividend Reinvestment Plan (DRP) to the public in New Zealand is made in compliance with Australian law and any code, rules or other requirements relating to the offer of the DRP in Australia.

The total amount together with the franking credit (if any) should be disclosed as assessable income in your Australian tax return.

Note: You may require this statement for taxation purposes. All investors should seek independent advice relevant to their own particular circumstances.

Please ensure your details are current by viewing and updating via the online service centre.

Payment Advice

All Registry communications to:
Commonwealth Bank of Australia
Locked Bag A14, Sydney South, NSW, 1235
Telephone: 1800 022 440
ASX Code: **CBA**
Email: cba@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

COMMONWEALTH BANK OF AUSTRALIA
ABN: 48 123 123 124

NOULA SMSF PTY LTD <MOFFATT SMSF A/C>
1 OAKLEIGH AVENUE
MAGILL SA
5072

DIVIDEND STATEMENT

Reference No.: X********9790
Payment Date: 30 March 2022
Record Date: 17 February 2022

Security Description	Dividend Rate per Share	Participating Shares	Unfranked Amount	Franked Amount	Total Payment	Franking Credit
CBA - ORDINARY SHARES	$1.75	100	$0.00	$175.00	$175.00	$75.00

Less Withholding Tax	$0.00
Net Amount	AUD 175.00
Represented By:	
Direct Credit amount	AUD 175.00

BANKING INSTRUCTIONS

The amount of AUD 175.00 was deposited to the bank account detailed below:

ANZ BANK

NOULA SMSF PTY LTD
BSB: 015-141 **ACC:** ******1861

DIRECT CREDIT REFERENCE NO.: 1272242739

FRANKING INFORMATION

Franked Rate per Share	$1.75
Franking Percentage	100%
Company Tax Rate	30%

New Zealand Imputation Credit in NZD $10.00

Attached to this dividend is a New Zealand Imputation Credit of NZ$0.10 per share. The only Commonwealth Bank shareholders who may obtain benefits from the New Zealand Imputation Credits are New Zealand resident taxpayers who meet certain other requirements. If you require further information, we recommend you talk to your tax advisor or the New Zealand Inland Revenue Department.

For the avoidance of doubt, the offer of the Dividend Reinvestment Plan (DRP) to the public in New Zealand is made in compliance with Australian law and any code, rules or other requirements relating to the offer of the DRP in Australia.

The total amount together with the franking credit (if any) should be disclosed as assessable income in your Australian tax return.

Note: You may require this statement for taxation purposes. All investors should seek independent advice relevant to their own particular circumstances.

Please ensure your details are current by viewing and updating via the online service centre.

Cooper Energy Limited
ABN 93 096 170 295

For all enquiries:

Phone:
(within Australia) 1300 655 248
(outside Australia) +61 3 9415 4887

Web:
www.investorcentre.com/contact

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COE
NOULA SMSF PTY LTD
<MOFFATT SMSF A/C>,
1 OAKLEIGH AVENUE
MAGILL SA 5072

Make your payment:

See overleaf for details of the Retail Entitlement Offer and how to make your payment

Retail Entitlement Offer - Entitlement and Acceptance Form

Your payment must be received by 5.00pm (Sydney time) Thursday, 7 July 2022

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser. Capitalised terms in this form have the meaning set out in the Retail Offer Booklet that accompanied this form. You should read the Retail Offer Booklet and this form in their entirety.

Step 1: Registration Name & Retail Entitlement Offer Details

Details of the shareholding and entitlements for this Retail Entitlement Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your controlling participant to notify a change of address.

Step 2: Make Your Payment

You can accept either all or part of your Entitlement. If you accept your full Entitlement, you can also apply for additional New Shares (**up to 50% of your Record Date Shareholding**) under the Retail Oversubscription Facility. See the Letter from the Chairman in the Retail Offer Booklet for a worked example of how shareholders can calculate the maximum number of additional New Shares they are able to apply for under the Retail Oversubscription Facility. Enter the number of New Shares you wish to apply for and the amount of payment for those New Shares.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Retail Offer Booklet dated 28 June 2022. You will also be deemed to have acknowledged, represented and warranted the matters set out in sections 4.13 and 6.1 of the Retail Offer Booklet.

Payment method:

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

Note: Payment by cash or cheque is not accepted. Funds cannot be debited directly from your bank account.

Turn over for details of the Retail Entitlement Offer ➔

® Registered to **BPAY** Pty Limited ABN 69 079 137 518

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Retail Entitlement Offer - Entitlement and Acceptance Form

********** COY

STEP 1 Registration Name & Retail Entitlement Offer Details

For your security keep your SRN/HIN confidential.

Registration Name: NOULA SMSF PTY LTD
<MOFFATT SMSF A/C>,
1 OAKLEIGH AVENUE
MAGILL SA 5072

Entitlement No: 00264735

Retail Entitlement Offer Details:		
	Existing shares entitled to participate as at 7.00pm (Sydney time) on 23 June 2022 (Record Date):	**2,000**
	Entitlement to New Shares on a 2 for 5 basis:	**800**
	Amount payable on full acceptance at $0.245 per New Share:	**$196.00**

You may only apply for additional New Shares under the Retail Oversubscription Facility if you have applied for your full Entitlement. The maximum number of additional New Shares for which you may apply for is **50% of your Record Date Shareholding**.

STEP 2 Make Your Payment by 5.00pm (Sydney time) Thursday, 7 July 2022

Please make your payment via **BPAY** either online or by phone with your bank using the payment details below.

BPAY

Biller Code: 377721
Ref No: 1617 4990 0002 6473 55

Contact your financial institution to make your payment from your cheque or savings account.

BPAY

Neither Computershare Investor Services Pty Limited (CIS) nor Cooper Energy Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.

Detach here

Cooper Energy Limited Retail Entitlement Offer Acceptance Payment Details

Entitlement taken up: [ ][ ][ ][ ][ ][ ][ ][ ]

Number of additional New Shares applied for (**up to 50% of your Record Date Shareholding**): [ ][ ][ ][ ][ ][ ][ ][ ]

Total Number of New Shares applied for: [ ][ ][ ][ ][ ][ ][ ][ ]

Amount enclosed at $0.245 per New Share and additional New Share: **A$** [ ][ ][ ][ ][ ][ ][ ] . [ ][ ]

BPAY is the most efficient and secure form of payment. Your **BPAY** payment details are shown above.

Entitlement No: 00264735

NOULA SMSF PTY LTD
<MOFFATT SMSF A/C>,
1 OAKLEIGH AVENUE
MAGILL SA 5072

medibank
For Better Health

Medibank Private Limited
ABN 47 080 890 259

Update your information:

Online:
www.computershare.com.au/easyupdate/MPL

By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1800 998 778
(international) +61 (3) 9415 4011

⊢ 024887 047 MPL

NOULA SMSF PTY LTD
<MOFFATT SMSF A/C>
1 OAKLEIGH AVENUE
MAGILL SA 5072

Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	MPL
TFN/ABN Status	Not Quoted
Record Date	9 September 2021
Payment Date	30 September 2021
Direct Credit Reference No.	990326

2021 Final Dividend Statement

This statement represents payment of your final dividend for the year ended 30 June 2021. This dividend is paid at the rate of 6.9 cents per share for your holding of fully paid ordinary shares, registered in your name and entitled to participate as at the Record Date of 9 September 2021. This dividend is fully franked (100%) at the corporate tax rate of 30%.

Please register at www.computershare.com.au/easyupdate/MPL in order to update your TFN, bank account, and other details online.

Class Description	Dividend Rate per Security	Number of Securities	Franked Amount	Gross Payment
Ordinary Shares	6.9 cents	2,000	$138.00	$138.00
			Net Payment	**$138.00**
			Franking Credit	$59.14

Note:
1. You should retain this statement to assist you in preparing your tax return.
2. If you require a replacement statement for any of your dividend payments, you may be charged a fee to cover the costs of reissue.

275817_01_V2

Your Payment Instruction

ANZ ANZ V2 PLUS SA
BSB: 015-141 Account number: XXXXXXX61

Amount Deposited
AUD$138.00

medibank
For Better Health

Medibank Private Limited
ABN 47 080 890 259

⊢ 041719 047 MPL

NOULA SMSF PTY LTD
<MOFFATT SMSF A/C>
1 OAKLEIGH AVENUE
MAGILL SA 5072

Update your information:

Online:
www.computershare.com.au/easyupdate/MPL

By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1800 998 778
(international) +61 (3) 9415 4011

Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	MPL
TFN/ABN Status	Not Quoted
Record Date	7 March 2022
Payment Date	24 March 2022
Direct Credit Reference No.	987068

2022 Interim Dividend Statement

This statement represents payment of your interim dividend for the half year ended 31 December 2021. This dividend is paid at the rate of 6.1 cents per share for your holding of fully paid ordinary shares, registered in your name and entitled to participate as at the Record Date of 7 March 2022. This dividend is fully franked (100%) at the corporate tax rate of 30%.

Please register at www.computershare.com.au/easyupdate/MPL in order to update your TFN, bank account, and other details online.

Class Description	Dividend Rate per Security	Number of Securities	Franked Amount	Gross Payment
Ordinary Shares	6.1 cents	2,000	$122.00	$122.00
			Net Payment	**$122.00**
			Franking Credit	$52.29

Note:
1. You should retain this statement to assist you in preparing your tax return.
2. If you require a replacement statement for any of your dividend payments, you may be charged a fee to cover the costs of reissue.

283687_01_V1

Your Payment Instruction

ANZ ANZ V2 PLUS SA
BSB: 015-141 Account number: XXXXXXX61

Amount Deposited
AUD$122.00

SOLSTICE MINERALS LIMITED

Solstice Minerals Limited | ACN 150 154 162

PRO RATA PRIORITY OFFER - ENTITLEMENT AND ACCEPTANCE FORM

Your Entitlement and Acceptance Form must be received by no later than:
5:00pm (AWST) on 31 March 2022
(unless extended or closed earlier)

Your Unique Priority Code

ZPLnpb9Fc4

Your Entitlement

9,049 Shares - $ 1,809.80

This is an Entitlement and Acceptance Form for fully paid ordinary shares in Solstice Minerals Limited (Shares) at an issue price of $0.20 per Share, with one free attaching listed option (Listed Option) for every four Shares subscribed for, made under the terms set out in the Prospectus dated 14 March 2022 (the "Prospectus").

Application Options:

Option A: Apply Online and Pay Electronically (Recommended)

Apply online at: https://investor.automic.com.au/#/ipo/solsticemineralspriority

- ✓ **Pay electronically:** Applying online allows you to pay electronically, via **BPAY®** or **EFT**
- ✓ **Get in first, it's fast and simple:** Applying online is very easy to do, it eliminates any postal delays and removes the risk of it being potentially lost in transit.
- ✓ **It's secure and confirmed:** Applying online provides you with greater privacy over your instructions and is the only method which provides you with confirmation that your Application has been successfully processed.

To apply online, simply scan the barcode with your tablet or mobile device or you can enter the URL above into your browser.

Option B: Standard Application

Enter your details below (clearly in capital letters using pen), attach cheque and return in accordance with the instructions on page 2.

1. Application Amount - Please enter the amount you wish to apply for. Any applications received over your entitlement will be considered as an application for Shares under the Shortfall Offer.

Number of Shares applied for ___ , ___ , ___ A$ **Application payment (multiply box 1 by $0.20 per Share)** ___ , ___ , ___ , ___

Applications under the Shortfall Offer must be for a minimum of $2,000 (10,000 Shortfall Shares), and then in multiples of $500 (2,500 Shortfall Shares), including Applications from Eligible OreCorp Shareholders who apply for Shares in excess of their entitlement.

2. Applicant name(s) and postal address - Your current registered name(s) and postal address

NOULA SMSF PTY LTD
<MOFFATT SMSF A/C>
1 OAKLEIGH AVENUE
MAGILL SA 5072

Applications using this Entitlement and Acceptance Form under the Pro Rata Priority Offer can only be made in the registered name of the Eligible OreCorp Shareholder.

3. Contact details

Telephone Number ( )

Contact Name (PLEASE PRINT)

Email Address

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

4. CHESS Holders Only – Holder Identification Number (HIN)

X

Note: If the HIN is incorrect or if the name and address details in section 2 does not match exactly with your registration details held at CHESS, any Shares issued as a result of your Application will be held on the Issuer Sponsored subregister.

5. TFN/ABN/Exemption Code

Applicant #1 Applicant #2 Applicant #3

If NOT an individual TFN/ABN, please note the type in the box
C = Company; P = Partnership; T = Trust; S = Super Fund

AUTOMIC GROUP

INSTRUCTIONS FOR COMPLETING THE FORM

YOU SHOULD READ THE PROSPECTUS CAREFULLY BEFORE COMPLETING THIS PRO RATA PRIORITY OFFER ENTITLEMENT AND ACCEPTANCE FORM.

This is an Entitlement and Acceptance Form for fully paid ordinary shares (**Shares**) and listed options **(Listed Options)** in Solstice Minerals Limited ACN 150 154 162 (the "**Company**") made under the terms of the Pro Rata Priority Offer set out in the Prospectus. You may also apply for Shortfall Shares and Listed Options under the Shortfall Offer. **Only Eligible OreCorp Shareholders (as defined under the Prospectus) can apply under the Pro Rata Priority Offer.**

Capitalised terms not otherwise defined in this document has the meaning given to them in the Prospectus. The Prospectus contains important information relevant to your decision to invest and you should read the entire Prospectus before applying for Shares. If you are in doubt as to how to deal with this Entitlement and Acceptance Form, please contact your accountant, lawyer, stockbroker or other professional adviser. To meet the requirements of the Corporations Act, this Entitlement and Acceptance Form must not be distributed unless included in, or accompanied by, the Prospectus and any supplementary Prospectus (if applicable). While the Prospectus is current, the Company will send paper copies of the Prospectus, and any supplementary Prospectus (if applicable) and an Entitlement and Acceptance Form, on request and without charge.

1. **Shares Applied For & Payment Amount -** Should you wish to acquire new Shares as part of the Offer, you may either:
   (i) take up all of your entitlement under the Pro Rata Priority Offer;
   (ii) take up part of your entitlement under the Pro Rata Priority Offer; or
   (iii) take up all of your entitlement under the Pro Rata Priority Offer and also apply for Shortfall Shares under the Shortfall Offer.

   Enter the number of Shares & the amount of the Application Monies payable you wish to apply for.
2. **Applicant Name(s) and Postal Address** - This is the name and address you have recorded with OreCorp Limited. Applications using this Entitlement and Acceptance Form under the Pro Rata Priority Offer can only be made in the registered name of the Eligible OreCorp Shareholder.
3. **Contact Details** - Please provide your contact details for us to contact you between 9:00am and 5:00pm (AWST) should we need to speak to you about your Application. In providing your email address you elect to receive electronic communications. You can change your communication preferences at any time by logging in to the Investor Portal accessible at https://investor.automic.com.au/#/home
4. **CHESS Holders** - If you are sponsored by a stockbroker or other participant and you wish to hold Shares allotted to you under this Application on the CHESS subregister, please enter your CHESS HIN. Otherwise leave the section blank and on allotment you will be sponsored by the Company and a "Securityholder Reference Number" ('SRN') will be allocated to you.
5. **TFN/ABN/Exemption** - If you wish to have your Tax File Number, ABN or Exemption registered against your holding, please enter the details. Collection of TFN's is authorised by taxation laws but quotation is not compulsory and it will not affect your Application.
6. **Payment** - Payments for Applications made using a paper Entitlement and Acceptance Form can only be made by cheque. Your cheque must be made payable to "Solstice Minerals Limited" and drawn on an Australian bank and expressed in Australian currency and crossed "Not Negotiable". Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid. Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured. Completed Entitlement and Acceptance Forms and accompanying cheques must be received before 5:00pm (AWST) on the Pro Rata Priority Offer Closing Date (by being delivered or mailed to the address set out in the instructions below).

   Applicants wishing to pay by BPAY® or EFT should complete the online Application, which can be accessed by following the web address provided on the front of the Entitlement and Acceptance Form. Please ensure that payments are received by 5:00pm (AWST) on the Pro Rata Priority Offer Closing Date (being 31 March 2022). Do not forward cash with this Entitlement and Acceptance Form as it will not be accepted.

DECLARATIONS

BY SUBMITTING THIS ENTITLEMENT AND ACCEPTANCE FORM WITH THE APPLICATION MONIES, I/WE DECLARE THAT I/WE:

- Have received a copy of the Prospectus (either in printed or electronic form), have read the Prospectus in full and agree to the Application terms and conditions and provide the representations and warranties included in section 3.3 of the Prospectus;
- Have completed this Entitlement and Acceptance Form in accordance with the instructions on the form and in the Prospectus;
- Declare that the Entitlement and Acceptance Form and all details and statements made by me/us are complete and accurate;
- I/we agree to provide further information or personal details, including information related to tax-related requirements, and acknowledge that processing of my application may be delayed, or my application may be rejected if such required information has not been provided;
- Agree and consent to the Company collecting, holding, using and disclosing my/our personal information in accordance with the Prospectus; and
- Where I/we have been provided information about another individual, warrant that I/we have obtained that individual's consent to the transfer of their information to the Company.
- Acknowledge that once the Company accepts my/our Entitlement and Acceptance Form, I/we may not withdraw it;
- Apply for the number of Shares that I/we apply for (or a lower number allocated in a manner allowed under the Prospectus);
- Acknowledge that my/our Application may be rejected by the Company in its absolute discretion;
- Authorise the Company and their agents to do anything on my/our behalf necessary (including the completion and execution of documents) to enable the Shares to be allocated;
- Am/are over 18 years of age;
- Agree to be bound by the Constitution of the Company; and
- Acknowledge that neither the Company nor any person or entity guarantees any particular rate of return of the Shares, nor do they guarantee the repayment of capital.

LODGEMENT INSTRUCTIONS

The Pro Rata Priority Offer opens on 22 March 2022 and is expected to close on 31 March 2022. The Directors reserve the right to close the Pro Rata Priority Offer at any time once sufficient funds are received or to extend the Pro Rata Priority Offer period. Applicants are encouraged to submit their Applications as early as possible. Completed Entitlement and Acceptance Forms and payments must be submitted as follows:

Paper Application and Cheque

By Post:
Solstice Minerals Limited
C/- Automic Pty Ltd
GPO Box 5193
SYDNEY NSW 2001

OR

By Hand Delivery:
Solstice Minerals Limited
C/- Automic Pty Ltd
Level 5, 126 Phillip Street
SYDNEY NSW 2000

Online Applications and BPAY® or EFT Payments

Online:
https://investor.automic.com.au/#/ipo/solsticemineralspriority

ASSISTANCE

Need help with your Application, no problem. Please contact Automic on:

PHONE:
1300 288 664 within Australia
+61 (2) 9698 5414 from outside Australia

LIVE WEBCHAT:
Go to www.automicgroup.com.au

EMAIL:
corporate.actions@automicgroup.com.au

YOUR PRIVACY

Automic Pty Ltd (ACN 152 260 814) trading as Automic Group advises that Chapter 2C of the Corporation Act 2001 requires information about you as a securityholder (including your name, address and details of the Shares you hold) to be included in the public register of the entity in which you hold Shares. Primarily, your personal information is used in order to provide a service to you. We may also disclose the information that is related to the primary purpose and it is reasonable for you to expect the information to be disclosed. You have a right to access your personal information, subject to certain exceptions allowed by law and we ask that you provide your request for access in writing (for security reasons). Our privacy policy is available on our website – www.automic.com.au

Automic
GPO Box 5193, Sydney, NSW, 2001
P 1300 288 664 (Within Australia)
P +61 (0)2 9698 5414 (Outside Australia)
F +61 (0)2 8583 3040
E hello@automic.com.au **ABN 27152260814**

SLS Transaction History

SLS Transaction history from: 01-June-2021 to: 30-June-2022

Date	Description	Amount	Closing Balance
22-April-2022	Initial Public Offering	30,000	30,000
22-April-2022	In-specie Distribution	6,033	36,033

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SLSO Transaction History

SLSO Transaction history from: 01-July-2021 to: 30-June-2022

Date	Description	Amount	Closing Balance
22-April-2022	IPO - bonus security	7,500	7,500
15-June-2022	Market movement	37,500	45,000
16-June-2022	Market movement	62,500	107,500