

Moffatt Self Managed Superannuation Fund

Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

Mr Timothy Moffatt

Date of Birth: 04 Jul 1984
Age: 37 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	38,388.23	0.00
Contributions made (to this fund)	3	23,518.42	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		23,518.42	0.00
Amount above caps	4	0.00	0.00
Available		42,369.81	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	13,518.42
	Personal	10,000.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	23,518.42
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
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Moffatt Self Managed Superannuation Fund**Contribution Caps****For the Period From 1 July 2021 to 30 June 2022**

Mr Timothy Moffatt

13/07/2021	Employer Mandated	24.98	manual
13/07/2021	Employer Mandated	474.68	manual
27/07/2021	Employer Mandated	499.66	manual
10/08/2021	Employer Mandated	499.66	manual
24/08/2021	Employer Mandated	499.66	manual
07/09/2021	Employer Mandated	499.66	manual
21/09/2021	Employer Mandated	499.66	manual
05/10/2021	Employer Mandated	499.66	manual
19/10/2021	Employer Mandated	499.66	manual
02/11/2021	Employer Mandated	499.66	manual
16/11/2021	Employer Mandated	499.66	manual
30/11/2021	Employer Mandated	499.66	manual
16/12/2021	Employer Mandated	499.66	manual
29/12/2021	Employer Mandated	499.66	manual
12/01/2022	Employer Mandated	499.66	manual
27/01/2022	Employer Mandated	499.66	manual
09/02/2022	Employer Mandated	499.66	manual
23/02/2022	Employer Mandated	499.66	manual
09/03/2022	Employer Mandated	499.66	manual
23/03/2022	Employer Mandated	499.66	manual
06/04/2022	Employer Mandated	499.66	manual
20/04/2022	Employer Mandated	499.66	manual
04/05/2022	Employer Mandated	499.66	manual
18/05/2022	Employer Mandated	499.66	manual
01/06/2022	Employer Mandated	499.66	manual
09/06/2022	Personal	10,000.00	manual
15/06/2022	Employer Mandated	499.66	manual
29/06/2022	Employer Mandated	77.26	manual
29/06/2022	Employer Mandated	450.00	manual
29/06/2022	Employer Mandated	499.66	manual
Totals:		23,518.42	

Moffatt Self Managed Superannuation Fund

Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

Mrs Melanie Moffatt

Date of Birth: 05 Jun 1986

Age: 36 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	68,934.60	0.00
Contributions made (to this fund)	3	23,439.91	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		23,439.91	0.00
Amount above caps	4	0.00	0.00
Available		72,994.69	110,000.00

Notes

1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account

2 . Member may be eligible to make catch-up concessional contributions

3 . Excludes any unmatched deposits

4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	3,439.91
	Personal	20,000.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	23,439.91
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
Total Other contributions		0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
24/02/2022	Employer Mandated	148.03			smsfdataflow
10/03/2022	Employer Mandated	148.03			smsfdataflow
24/03/2022	Employer Mandated	296.06			smsfdataflow
07/04/2022	Employer Mandated	302.64			smsfdataflow
26/04/2022	Employer Mandated	302.64			smsfdataflow

Moffatt Self Managed Superannuation Fund

Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

Mrs Melanie Moffatt

29/04/2022	Employer Mandated	138.16	smsfdataflow
19/05/2022	Employer Mandated	270.40	smsfdataflow
09/06/2022	Employer Mandated	361.85	smsfdataflow
09/06/2022	Personal	20,000.00	manual
17/06/2022	Employer Mandated	328.96	smsfdataflow
21/06/2022	Employer Mandated	1,143.14	manual
Totals:		23,439.91	
