

# Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

THIS FORM CANNOT BE LODGED WITH THE ATO

## Fund Details

Name:

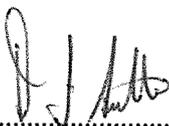
D&J SUTTIE SUPERFUND

ABN

14149637722

## Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.



Dated: 17/12/19

David Suttie  
Chairperson

Period From:

01/07/2019

To:

17/12/2019

## Reportable events for Mr David Suttie

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	Account Pension 2019	8	Superannuation Income Stream	01/07/2019	55,822.41

## Reportable events for Ms Jennifer Suttie

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	Account Pension 2019	9	Superannuation Income Stream	01/07/2019	55,821.90

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## Fund Details

Name:

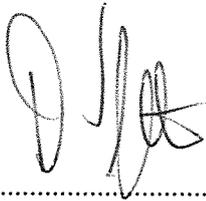
D&J SUTTIE SUPERFUND

ABN

14149637722

## Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.



Dated: 25/10/2018

David Suttie  
Chairperson

Period From:

01/07/2017

To:

30/06/2018

## Reportable events for Ms Jennifer Suttie

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	New Pension Account	1	Superannuation Income Stream	01/09/2017	31,772.43
IS1	Transition to Retirement Pension 4	2	Superannuation Income Stream	01/09/2017	25,450.52
IS1	Transition to Retirement Pension 7	3	Superannuation Income Stream	01/09/2017	30,968.63
IS1	Transition to Retirement Pension 8	8	Superannuation Income Stream	01/09/2017	34,272.62