

D&J SUTTIE SUPERFUND
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Ms Jennifer Suttie
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension 10	510.00	OK!	510.00	OK!	510.00	-	-	2.09%
Account Pension 2019	1,350.00	OK!	1,350.00	OK!	1,350.00	-	-	0.00%
Income Stream Pension 1	3,010.00	OK!	600.00	OK!	600.00	-	-	0.00%
Income Stream Pension 3	7,110.00	OK!	7,110.00	OK!	7,110.00	-	-	14.68%
Income Stream Pension 4	540.00	OK!	540.00	OK!	540.00	-	-	12.80%
Income Stream Pension 5	810.00	OK!	810.00	OK!	810.00	-	-	20.27%
Income Stream Pension 6	350.00	OK!	350.00	OK!	350.00	-	-	6.80%
Income Stream Pension 7	650.00	OK!	650.00	OK!	650.00	-	-	0.00%
Income Stream Pension 8	550.00	OK!	550.00	OK!	550.00	-	-	0.00%
Totals								
Gross Drawdowns	14,880.00	0.00	12,470.00	0.00	12,470.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	14,880.00	0.00	12,470.00	0.00	12,470.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

Account Based Pension 10

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	510.00	0.00	510.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	510.00	0.00	510.00	

Account Pension 2019

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	1,350.00	0.00	1,350.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	1,350.00	0.00	1,350.00	

Income Stream Pension 1

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	3,010.00	0.00	3,010.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	3,010.00	0.00	3,010.00	

Income Stream Pension 3

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	7,110.00	0.00	7,110.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	7,110.00	0.00	7,110.00	

Income Stream Pension 4

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	540.00	0.00	540.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	540.00	0.00	540.00	

Income Stream Pension 5

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	810.00	0.00	810.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	810.00	0.00	810.00	

Income Stream Pension 6

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	350.00	0.00	350.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	350.00	0.00	350.00	

Income Stream Pension 7

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	650.00	0.00	650.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	650.00	0.00	650.00	

Income Stream Pension 8

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	550.00	0.00	550.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	550.00	0.00	550.00	

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Mr David Suttie
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension 1	3,300.00	OK!	3,300.00	OK!	3,300.00	-	-	59.25%
Account Based Pension 5	0.00	OK!	0.00	OK!	0.00	-	-	0.00%
Account Based Pension 6	0.00	OK!	0.00	OK!	0.00	-	-	0.00%
Account Based Pension 9	510.00	OK!	510.00	OK!	510.00	-	-	2.09%
Account Pension 2019	1,310.00	OK!	1,310.00	OK!	1,310.00	-	-	0.00%
New Pension Account	0.00	OK!	0.00	OK!	0.00	-	-	0.00%

Totals

Gross Drawdowns	5,120.00	0.00	5,120.00	0.00	5,120.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	5,120.00	0.00	5,120.00	0.00	5,120.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension 1

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	3,300.00	0.00	3,300.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	3,300.00	0.00	3,300.00	

Account Based Pension 9

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	510.00	0.00	510.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	510.00	0.00	510.00	

Account Pension 2019

Date	Gross Amount	PAYG	Net Amount	Description
27/06/2022	1,310.00	0.00	1,310.00	part of \$20,000.00 pension Transfer to xx8819
Totals:	1,310.00	0.00	1,310.00	