

# Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

THIS FORM CANNOT BE LODGED WITH THE ATO

## Fund Details

Name:

D&J SUTTIE SUPERFUND

ABN

14149637722

## Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.



Dated: 20 01 23

David Suttie  
Chairperson

Period From:

01/07/2022

To:

30/06/2023

## Reportable events for Ms Jennifer Suttie

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	2023 Pension Account	11	Superannuation Income Stream	01/07/2022	55,882.77

## Reportable events for Mr David Suttie

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	2023 Pension Account	10	Superannuation Income Stream	01/07/2022	43,317.93