

**DAME Superannuation Fund**  
**Contribution Caps** *Elizabeth Meiklejohn*  
**For the Period From 1 July 2020 to 30 June 2021**

**Mr David SMITH**

**Date of Birth:** 21 Aug 1969  
**Age:** 51 (at 30/06/2021)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions** **Non-Concessional**  
 Contributions for the previous 2 years are not confirmed  
 3-year cap in effect from previous years Unknown  
 Total non-concessional contributions in previous 2 years Unknown

| <b>Current Year Contributions</b>   | <b>Note</b> | <b>Concessional</b> | <b>Non-Concessional</b> |
|-------------------------------------|-------------|---------------------|-------------------------|
| Caps                                | 1           | 25,000.00           | 100,000.00              |
| Cumulative Available Unused Cap     | 2           | 20,754.48           | 0.00                    |
| Contributions made (to this fund)   | 3           | 17,757.63           | 0.00                    |
| Contributions made (to other funds) |             | 0.00                | 0.00                    |
| Contributions as allocated          |             | 17,757.63           | 0.00                    |
| Amount above caps                   | 4           | 0.00                | 0.00                    |
| Available                           |             | 27,996.85           | 100,000.00              |

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

| <u>Income Type</u>     | <u>Contribution Type</u>                | <u>Amount</u>    |
|------------------------|---|------------------|
| <b>Concessional</b>    | Employer                                | 17,757.63        |
|                        | Personal                                | 0.00             |
|                        | Family and friends                      | 0.00             |
|                        | Foreign superannuation fund             | 0.00             |
|                        | Transfers from reserve                  | 0.00             |
|                        | <b>Contributions as allocated</b>       | <b>17,757.63</b> |
| <b>NonConcessional</b> | Personal                                | 0.00             |
|                        | Spouse                                  | 0.00             |
|                        | Child                                   | 0.00             |
|                        | Transfers from reserve                  | 0.00             |
|                        | Foreign superannuation fund             | 0.00             |
|                        | <b>Contributions as allocated</b>       | <b>0.00</b>      |
| <b>Other</b>           | CGT small business 15-year exception    | 0.00             |
|                        | CGT small business retirement exemption | 0.00             |
|                        | Government Co-Contributions             | 0.00             |
|                        | Directed termination payment (taxed)    | 0.00             |
|                        | Directed termination payment (untaxed)  | 0.00             |
|                        | Personal injury election                | 0.00             |
|                        | Downsizer Contribution                  | 0.00             |
|                        | <b>Total Other contributions</b>        | <b>0.00</b>      |

**Transactions**

| <b>Date</b>    | <b>Contribution Type</b> | <b>Concessional</b> | <b>Non-Concessional</b> | <b>Other</b> | <b>Source</b> |
|----------------|--------------------------|---------------------|-------------------------|--------------|---------------|
| 03/08/2020     | Employer Mandated        | 4,603.83            |                         |              | smsfdataflow  |
| 02/11/2020     | Employer Mandated        | 4,603.83            |                         |              | smsfdataflow  |
| 27/01/2021     | Employer Mandated        | 3,946.14            |                         |              | smsfdataflow  |
| 30/04/2021     | Employer Mandated        | 4,603.83            |                         |              | smsfdataflow  |
| <b>Totals:</b> |                          | <b>17,757.63</b>    |                         |              |               |

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**DAME Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2020 to 30 June 2021**

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**Mr David SMITH**

**SMSF DataFlow Transactions**

| <b>Payment Date</b>      | <b>Contribution Type</b> | <b>Amount</b>    | <b>Payment Reference</b> | <b>Status</b>  |
|--------------------------|--------------------------|------------------|--------------------------|----------------|
| <b>CERES TAG PTY LTD</b> |                          |                  |                          |                |
| 03/08/2020               | Employer Mandated        | 4,603.83         | ATO007000012703991       | Automated Feed |
| 02/11/2020               | Employer Mandated        | 4,603.83         | ATO005000013694079       | Automated Feed |
| 27/01/2021               | Employer Mandated        | 3,946.14         | ATO001100013832920       | Automated Feed |
| 30/04/2021               | Employer Mandated        | 4,603.83         | ATO003000014705135       | Automated Feed |
|                          | <b>Subtotal:</b>         | <b>17,757.63</b> |                          |                |

Disclaimer: SMSF Dataflow contributions received via SuperStream will only display where smsfdataflow was the elected electronic services address (ESA), and the member and fund details provided to their employer or Super Clearing House matched the records on Class.

**DAME Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2020 to 30 June 2021**

**Mrs Melita SMITH**

**Date of Birth:** 20 Nov 1975  
**Age:** 45 (at 30/06/2021)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions**  
Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years Unknown  
Total non-concessional contributions in previous 2 years Unknown

| Current Year Contributions          | Note | Concessional | Non-Concessional |
|-------------------------------------|------|--------------|------------------|
| Caps                                | 1    | 25,000.00    | 100,000.00       |
| Cumulative Available Unused Cap     | 2    | 30,591.46    | 0.00             |
| Contributions made (to this fund)   | 3    | 14,798.16    | 0.00             |
| Contributions made (to other funds) |      | 0.00         | 0.00             |
| Contributions as allocated          |      | 14,798.16    | 0.00             |
| Amount above caps                   | 4    | 0.00         | 0.00             |
| Available                           |      | 40,793.30    | 100,000.00       |

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

| <u>Income Type</u>     | <u>Contribution Type</u>                | <u>Amount</u> |
|------------------------|---|---------------|
| <b>Concessional</b>    | Employer                                | 14,798.16     |
|                        | Personal                                | 0.00          |
|                        | Family and friends                      | 0.00          |
|                        | Foreign superannuation fund             | 0.00          |
|                        | Transfers from reserve                  | 0.00          |
|                        | <b>Contributions as allocated</b>       |               |
| <b>NonConcessional</b> | Personal                                | 0.00          |
|                        | Spouse                                  | 0.00          |
|                        | Child                                   | 0.00          |
|                        | Transfers from reserve                  | 0.00          |
|                        | Foreign superannuation fund             | 0.00          |
|                        | <b>Contributions as allocated</b>       |               |
| <b>Other</b>           | CGT small business 15-year exception    | 0.00          |
|                        | CGT small business retirement exemption | 0.00          |
|                        | Government Co-Contributions             | 0.00          |
|                        | Directed termination payment (taxed)    | 0.00          |
|                        | Directed termination payment (untaxed)  | 0.00          |
|                        | Personal injury election                | 0.00          |
|                        | Downsizer Contribution                  | 0.00          |
|                        | <b>Total Other contributions</b>        |               |

**Transactions**

| Date           | Contribution Type | Concessional     | Non-Concessional | Other | Source       |
|----------------|-------------------|------------------|------------------|-------|--------------|
| 03/08/2020     | Employer Mandated | 3,836.56         |                  |       | smsfdataflow |
| 02/11/2020     | Employer Mandated | 3,836.56         |                  |       | smsfdataflow |
| 27/01/2021     | Employer Mandated | 3,288.48         |                  |       | smsfdataflow |
| 30/04/2021     | Employer Mandated | 3,836.56         |                  |       | smsfdataflow |
| <b>Totals:</b> |                   | <b>14,798.16</b> |                  |       |              |

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**DAME Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2020 to 30 June 2021**

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**Mrs Melita SMITH**

**SMSF DataFlow Transactions**

| <b>Payment Date</b>      | <b>Contribution Type</b> | <b>Amount</b>    | <b>Payment Reference</b> | <b>Status</b>  |
|--------------------------|--------------------------|------------------|--------------------------|----------------|
| <b>CERES TAG PTY LTD</b> |                          |                  |                          |                |
| 03/08/2020               | Employer Mandated        | 3,836.56         | ATO007000012703990       | Automated Feed |
| 02/11/2020               | Employer Mandated        | 3,836.56         | ATO005000013694078       | Automated Feed |
| 27/01/2021               | Employer Mandated        | 3,288.48         | ATO001100013832919       | Automated Feed |
| 30/04/2021               | Employer Mandated        | 3,836.56         | ATO003000014705134       | Automated Feed |
|                          | <b>Subtotal:</b>         | <b>14,798.16</b> |                          |                |

Disclaimer: SMSF Dataflow contributions received via SuperStream will only display where smsfdataflow was the elected electronic services address (ESA), and the member and fund details provided to their employer or Super Clearing House matched the records on Class.