

DAME Superannuation Fund
Contribution Caps *Elizabeth Meiklejohn*
For the Period From 1 July 2020 to 30 June 2021

Mr David SMITH

Date of Birth: 21 Aug 1969
Age: 51 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years Unknown
 Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	20,754.48	0.00
Contributions made (to this fund)	3	17,757.63	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		17,757.63	0.00
Amount above caps	4	0.00	0.00
Available		27,996.85	100,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	17,757.63
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	17,757.63
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
03/08/2020	Employer Mandated	4,603.83			smsfdataflow
02/11/2020	Employer Mandated	4,603.83			smsfdataflow
27/01/2021	Employer Mandated	3,946.14			smsfdataflow
30/04/2021	Employer Mandated	4,603.83			smsfdataflow
Totals:		17,757.63			

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SMSF DataFlow Transactions

Payment Date	Contribution Type	Amount	Payment Reference	Status
CERES TAG PTY LTD				
03/08/2020	Employer Mandated	4,603.83	ATO007000012703991	Automated Feed
02/11/2020	Employer Mandated	4,603.83	ATO005000013694079	Automated Feed
27/01/2021	Employer Mandated	3,946.14	ATO001100013832920	Automated Feed
30/04/2021	Employer Mandated	4,603.83	ATO003000014705135	Automated Feed
Subtotal:		17,757.63		

Disclaimer: SMSF Dataflow contributions received via SuperStream will only display where smsfdataflow was the elected electronic services address (ESA), and the member and fund details provided to their employer or Super Clearing House matched the records on Class.

DAME Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mrs Melita SMITH

Date of Birth: 20 Nov 1975

Age: 45 (at 30/06/2021)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Unknown

Total non-concessional contributions in previous 2 years

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	30,591.46	0.00
Contributions made (to this fund)	3	14,798.16	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		14,798.16	0.00
Amount above caps	4	0.00	0.00
Available		40,793.30	100,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	14,798.16
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	14,798.16
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
03/08/2020	Employer Mandated	3,836.56			smsfdataflow
02/11/2020	Employer Mandated	3,836.56			smsfdataflow
27/01/2021	Employer Mandated	3,288.48			smsfdataflow
30/04/2021	Employer Mandated	3,836.56			smsfdataflow
Totals:		14,798.16			

DAME Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mrs Melita SMITH

SMSF DataFlow Transactions

Payment Date	Contribution Type	Amount	Payment Reference	Status
CERES TAG PTY LTD				
03/08/2020	Employer Mandated	3,836.56	ATO007000012703990	Automated Feed
02/11/2020	Employer Mandated	3,836.56	ATO005000013694078	Automated Feed
27/01/2021	Employer Mandated	3,288.48	ATO001100013832919	Automated Feed
30/04/2021	Employer Mandated	3,836.56	ATO003000014705134	Automated Feed
Subtotal:		14,798.16		

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