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## SMSF Limited Recourse Borrowing Arrangement (LRBA) Order Form

NAME:

FIRM:

PHONE:

E-MAIL:

Please select the LRBA products you would like to order:

LRBA Custodian Trust (p1)

Loan Agreement (p2)

Mortgage (p2)

### SMSF DETAILS

SMSF Name:

SMSF Corporate Trustee:

(if applicable)

A.C.N.

Company Secretary:

Names of ALL  
Directors/  
Individual  
Trustees:  
(First 2 listed to  
be signatories)

1.  
2.  
3.  
1.  
2.  
3.

4.  
5.  
6.  
4.  
5.  
6.

Please submit a copy of the original fund deed (and any documents that have amended it) together with this order form.

### LRBA TRUST DETAILS

LRBA Trust Name:

LRBA Corporate Trustee:

A.C.N.

Company Secretary:

Names of ALL  
Directors:  
(1<sup>st</sup> listed to  
be Chairman)  
(1<sup>st</sup> 2 listed to  
be signatories)

1.  
2.  
3.

4.  
5.  
6.

Meeting Address:

### INVESTMENT DETAILS

**ASSET DESCRIPTION** - Please provide a full description of the asset being acquired as the investment.  
In the case of property, include the address, the real property description and if possible, email a copy of the contract with the order form.

Street Address:

Title Reference/Real Property Description:

IS THE BORROWING BEING SOURCED FROM A BANK OR OTHER INSTITUTIONAL LENDER?

YES

NO

(If YES) Name of Bank / Institution

