

Graham Andrews Electrical Superannuation Fund No 2

Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

Mr Harold Andrews

Date of Birth: 24 Apr 1956

Age: 66 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Non-Concessional

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Unknown

Total non-concessional contributions in previous 2 years

Unknown

Current Year Contributions

Note

Concessional

Non-Concessional

Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	27,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,500.00	0.00
Amount above caps	4	0.00	0.00
Available		0.00	110,000.00

Notes

1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account

2 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions

3 . Excludes any unmatched deposits

4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	27,500.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	27,500.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
Total Other contributions		0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
19/07/2021	Employer Voluntary	1,000.00			manual
18/08/2021	Employer Voluntary	1,000.00			manual
20/09/2021	Employer Voluntary	1,000.00			manual
18/10/2021	Employer Voluntary	1,000.00			manual

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18/11/2021	Employer Mandated	509.70	manual
18/11/2021	Employer Voluntary	490.30	manual
29/12/2021	Employer Voluntary	450.00	manual
04/01/2022	Employer Voluntary	450.00	manual
10/01/2022	Employer Voluntary	450.00	manual
17/01/2022	Employer Voluntary	450.00	manual
18/01/2022	Employer Voluntary	1,000.00	manual
24/01/2022	Employer Voluntary	450.00	manual
31/01/2022	Employer Voluntary	450.00	manual
07/02/2022	Employer Voluntary	450.00	manual
14/02/2022	Employer Voluntary	450.00	manual
18/02/2022	Employer Voluntary	1,000.00	manual
21/02/2022	Employer Voluntary	450.00	manual
28/02/2022	Employer Voluntary	450.00	manual
07/03/2022	Employer Voluntary	450.00	manual
14/03/2022	Employer Voluntary	450.00	manual
18/03/2022	Employer Voluntary	1,000.00	manual
21/03/2022	Employer Voluntary	450.00	manual
28/03/2022	Employer Voluntary	450.00	manual
04/04/2022	Employer Voluntary	450.00	manual
11/04/2022	Employer Voluntary	450.00	manual
19/04/2022	Employer Voluntary	450.00	manual
19/04/2022	Employer Voluntary	1,000.00	manual
26/04/2022	Employer Voluntary	450.00	manual
02/05/2022	Employer Voluntary	450.00	manual
09/05/2022	Employer Voluntary	450.00	manual
16/05/2022	Employer Voluntary	450.00	manual
18/05/2022	Employer Voluntary	1,000.00	manual
23/05/2022	Employer Voluntary	450.00	manual
30/05/2022	Employer Voluntary	450.00	manual
06/06/2022	Employer Voluntary	450.00	manual
13/06/2022	Employer Voluntary	450.00	manual
20/06/2022	Employer Voluntary	450.00	manual
21/06/2022	Employer Voluntary	5,000.00	manual
22/06/2022	Employer Voluntary	800.00	manual
Totals:		27,500.00	

Graham Andrews Electrical Superannuation Fund No 2

Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

Mrs Julie Andrews

Date of Birth: 26 May 1962

Age: 60 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Non-Concessional

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Unknown

Total non-concessional contributions in previous 2 years

Unknown

Current Year Contributions

Note

Concessional

Non-Concessional

Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	27,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,500.00	0.00
Amount above caps	4	0.00	0.00
Available		0.00	110,000.00

Notes

1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account

2 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions

3 . Excludes any unmatched deposits

4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	27,500.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	27,500.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
Total Other contributions		0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
05/07/2021	Employer Voluntary	450.00			manual
12/07/2021	Employer Voluntary	450.00			manual
19/07/2021	Employer Voluntary	450.00			manual
26/07/2021	Employer Voluntary	450.00			manual

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Mrs Julie Andrews

02/08/2021	Employer Voluntary	450.00	manual
09/08/2021	Employer Voluntary	2,000.00	manual
09/08/2021	Employer Voluntary	450.00	manual
16/08/2021	Employer Voluntary	450.00	manual
23/08/2021	Employer Voluntary	450.00	manual
30/08/2021	Employer Voluntary	450.00	manual
06/09/2021	Employer Voluntary	450.00	manual
08/09/2021	Employer Voluntary	2,000.00	manual
13/09/2021	Employer Voluntary	450.00	manual
20/09/2021	Employer Voluntary	450.00	manual
27/09/2021	Employer Voluntary	450.00	manual
04/10/2021	Employer Voluntary	450.00	manual
08/10/2021	Employer Voluntary	2,000.00	manual
11/10/2021	Employer Voluntary	450.00	manual
18/10/2021	Employer Mandated	450.00	manual
25/10/2021	Employer Mandated	450.00	manual
01/11/2021	Employer Mandated	110.00	manual
01/11/2021	Employer Voluntary	340.00	manual
08/11/2021	Employer Mandated	450.00	manual
08/11/2021	Employer Voluntary	2,000.00	manual
15/11/2021	Employer Mandated	450.00	manual
22/11/2021	Employer Voluntary	450.00	manual
29/11/2021	Employer Mandated	450.00	manual
06/12/2021	Employer Mandated	450.00	manual
13/12/2021	Employer Voluntary	450.00	manual
20/12/2021	Employer Mandated	450.00	manual
20/12/2021	Employer Voluntary	1,000.00	manual
20/06/2022	Employer Voluntary	1,000.00	manual
21/06/2022	Employer Voluntary	5,000.00	manual
22/06/2022	Employer Voluntary	800.00	manual
27/06/2022	Employer Mandated	450.00	manual
Totals:		27,500.00	

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03/06/23

GRAHAM ANDREWS ELECTRICAL PTY. LTD.**Payroll Totals****July 2021 through June 2022**

	<u>Gross</u>	<u>Wages</u>	<u>Addition</u>	<u>Sal Sac</u>	<u>Adj Gross</u>	<u>PAYG Tax</u>	<u>Net Pay</u>	<u>Super</u>
Byron M Wyght	38,650.46	38,150.46	500.00	0.00	38,650.46	-6,172.00	32,478.46	3,288.58
Harold JG Andrews	5,097.00	5,097.00	0.00	0.00	5,097.00	-5,096.00	1.00	27,500.10
Julie G Andrews	37,100.00	37,100.00	0.00	0.00	37,100.00	-5,512.00	31,588.00	27,500.00
Matthew J Andrews	50,161.79	49,661.79	500.00	0.00	50,161.79	-8,365.00	41,796.79	4,918.70
Megan E Andrews	3,700.00	3,700.00	0.00	0.00	3,700.00	0.00	3,700.00	0.00
Rodney H Davie	85,823.24	84,023.83	1,799.41	-22,120.00	63,703.24	-12,726.00	50,977.24	7,899.49
TOTAL	<u>220,532.49</u>	<u>217,733.08</u>	<u>2,799.41</u>	<u>-22,120.00</u>	<u>198,412.49</u>	<u>-37,871.00</u>	<u>160,541.49</u>	<u>71,106.87</u>