

# Graham Andrews Electrical Superannuation Fund No 2

## Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

### Mr Harold Andrews

**Date of Birth:** 24 Apr 1956  
**Age:** 66 (at 30/06/2022)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

### Contributions Summary

**Prior Year Contributions** **Non-Concessional**  
Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years Unknown  
Total non-concessional contributions in previous 2 years Unknown

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	27,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,500.00	0.00
Amount above caps	4	0.00	0.00
Available		0.00	110,000.00

### Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

### Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	27,500.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>27,500.00</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
<b>Total Other contributions</b>	<b>0.00</b>	

### Transactions

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
19/07/2021	Employer Voluntary	1,000.00			manual
18/08/2021	Employer Voluntary	1,000.00			manual
20/09/2021	Employer Voluntary	1,000.00			manual
18/10/2021	Employer Voluntary	1,000.00			manual

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#### Mr Harold Andrews

18/11/2021	Employer Mandated	509.70	manual
18/11/2021	Employer Voluntary	490.30	manual
29/12/2021	Employer Voluntary	450.00	manual
04/01/2022	Employer Voluntary	450.00	manual
10/01/2022	Employer Voluntary	450.00	manual
17/01/2022	Employer Voluntary	450.00	manual
18/01/2022	Employer Voluntary	1,000.00	manual
24/01/2022	Employer Voluntary	450.00	manual
31/01/2022	Employer Voluntary	450.00	manual
07/02/2022	Employer Voluntary	450.00	manual
14/02/2022	Employer Voluntary	450.00	manual
18/02/2022	Employer Voluntary	1,000.00	manual
21/02/2022	Employer Voluntary	450.00	manual
28/02/2022	Employer Voluntary	450.00	manual
07/03/2022	Employer Voluntary	450.00	manual
14/03/2022	Employer Voluntary	450.00	manual
18/03/2022	Employer Voluntary	1,000.00	manual
21/03/2022	Employer Voluntary	450.00	manual
28/03/2022	Employer Voluntary	450.00	manual
04/04/2022	Employer Voluntary	450.00	manual
11/04/2022	Employer Voluntary	450.00	manual
19/04/2022	Employer Voluntary	450.00	manual
19/04/2022	Employer Voluntary	1,000.00	manual
26/04/2022	Employer Voluntary	450.00	manual
02/05/2022	Employer Voluntary	450.00	manual
09/05/2022	Employer Voluntary	450.00	manual
16/05/2022	Employer Voluntary	450.00	manual
18/05/2022	Employer Voluntary	1,000.00	manual
23/05/2022	Employer Voluntary	450.00	manual
30/05/2022	Employer Voluntary	450.00	manual
06/06/2022	Employer Voluntary	450.00	manual
13/06/2022	Employer Voluntary	450.00	manual
20/06/2022	Employer Voluntary	450.00	manual
21/06/2022	Employer Voluntary	5,000.00	manual
22/06/2022	Employer Voluntary	800.00	manual
<b>Totals:</b>		<b>27,500.00</b>	

# Graham Andrews Electrical Superannuation Fund No 2

## Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

### Mrs Julie Andrews

Date of Birth: 26 May 1962

Age: 60 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

### Contributions Summary

#### Prior Year Contributions

Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown

Unknown

#### Current Year Contributions

#### Note

#### Concessional

#### Non-Concessional

Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	27,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,500.00	0.00
Amount above caps	4	0.00	0.00
Available		0.00	110,000.00

### Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

### Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	27,500.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>27,500.00</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
<b>Total Other contributions</b>	<b>0.00</b>	

### Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
05/07/2021	Employer Voluntary	450.00			manual
12/07/2021	Employer Voluntary	450.00			manual
19/07/2021	Employer Voluntary	450.00			manual
26/07/2021	Employer Voluntary	450.00			manual

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#### Mrs Julie Andrews

02/08/2021	Employer Voluntary	450.00	manual
09/08/2021	Employer Voluntary	2,000.00	manual
09/08/2021	Employer Voluntary	450.00	manual
16/08/2021	Employer Voluntary	450.00	manual
23/08/2021	Employer Voluntary	450.00	manual
30/08/2021	Employer Voluntary	450.00	manual
06/09/2021	Employer Voluntary	450.00	manual
08/09/2021	Employer Voluntary	2,000.00	manual
13/09/2021	Employer Voluntary	450.00	manual
20/09/2021	Employer Voluntary	450.00	manual
27/09/2021	Employer Voluntary	450.00	manual
04/10/2021	Employer Voluntary	450.00	manual
08/10/2021	Employer Voluntary	2,000.00	manual
11/10/2021	Employer Voluntary	450.00	manual
18/10/2021	Employer Mandated	450.00	manual
25/10/2021	Employer Mandated	450.00	manual
01/11/2021	Employer Mandated	110.00	manual
01/11/2021	Employer Voluntary	340.00	manual
08/11/2021	Employer Mandated	450.00	manual
08/11/2021	Employer Voluntary	2,000.00	manual
15/11/2021	Employer Mandated	450.00	manual
22/11/2021	Employer Voluntary	450.00	manual
29/11/2021	Employer Mandated	450.00	manual
06/12/2021	Employer Mandated	450.00	manual
13/12/2021	Employer Voluntary	450.00	manual
20/12/2021	Employer Mandated	450.00	manual
20/12/2021	Employer Voluntary	1,000.00	manual
20/06/2022	Employer Voluntary	1,000.00	manual
21/06/2022	Employer Voluntary	5,000.00	manual
22/06/2022	Employer Voluntary	800.00	manual
27/06/2022	Employer Mandated	450.00	manual
<b>Totals:</b>		<b>27,500.00</b>	

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**GRAHAM ANDREWS ELECTRICAL PTY. LTD.**

03/06/23

**Payroll Totals**

**July 2021 through June 2022**

	<u>Gross</u>	<u>Wages</u>	<u>Addition</u>	<u>Sal Sac</u>	<u>Adj Gross</u>	<u>PAYG Tax</u>	<u>Net Pay</u>	<u>Super</u>
<b>Byron M Wyght</b>	38,650.46	38,150.46	500.00	0.00	38,650.46	-6,172.00	32,478.46	3,288.58
<b>Harold JG Andrews</b>	5,097.00	5,097.00	0.00	0.00	5,097.00	-5,096.00	1.00	27,500.10
<b>Julie G Andrews</b>	37,100.00	37,100.00	0.00	0.00	37,100.00	-5,512.00	31,588.00	27,500.00
<b>Matthew J Andrews</b>	50,161.79	49,661.79	500.00	0.00	50,161.79	-8,365.00	41,796.79	4,918.70
<b>Megan E Andrews</b>	3,700.00	3,700.00	0.00	0.00	3,700.00	0.00	3,700.00	0.00
<b>Rodney H Davie</b>	85,823.24	84,023.83	1,799.41	-22,120.00	63,703.24	-12,726.00	50,977.24	7,899.49
<b>TOTAL</b>	<u><b>220,532.49</b></u>	<u><b>217,733.08</b></u>	<u><b>2,799.41</b></u>	<u><b>-22,120.00</b></u>	<u><b>198,412.49</b></u>	<u><b>-37,871.00</b></u>	<u><b>160,541.49</b></u>	<u><b>71,106.87</b></u>