

**SUPERANNUATION FUND**  
**APPLICATION FOR MEMBERSHIP**

TO: The Trustee, Superannuation Fund

I hereby apply for admission to membership of the above fund.

I agree and undertake as follows:

1. I will be bound by the Trust Deed governing the Fund.
2. I acknowledge receipt from the Trustee of the Notice to New Members regarding the terms and conditions of the Deed concerning my rights and the rights of my dependants pursuant to the Deed and of the benefits payable under the Fund.
3. I consent to the Trustee named above acting as Trustee.
4. I am an eligible person as defined in the Trust Deed governing the Fund being a person who:
  - has received income as a consequence of having worked at least 10 hours per week in any period during the two years immediately prior to the date I have joined this fund; or
  - has retired from paid employment and benefits amassed in other eligible funds are to be transferred to this fund; or
  - otherwise meets eligibility criteria expressed or impliedly contained in the Trust Deed.

NAME: MEI YUN LEE

ADDRESS: 16 RAVENSHAW ST.,  
NEWCASTLE WEST, N.S.W., 2302

DATE OF BIRTH:

7/11/1958

SIGNED:

Mei Yun Lee

DATED:

15/4/09

**SUPERANNUATION**  
**INDIVIDUAL TAX FILE NUMBER NOTIFICATION VIA FUND TRUSTEE**  
This form may only be used to pass on your tax file number to your superannuation fund.

FUND NAME: HANCOCK Superannuation Fund

FUND ADDRESS: 16 RAVENSHAW ST,  
NEWCASTLE WEST, N.S.W., 2302

TRUSTEE NAME: PITAL PTY. LTD.

YOUR NAME: MEI YUN LEE

YOUR ADDRESS: 16 RAVENSHAW ST,  
NEWCASTLE WEST, N.S.W., 2302

DATE OF BIRTH: 7/11/09

SEX: MALE ☐ FEMALE ☒

I agree to provide my  
Tax File Number YES ☒ NO ☐

My Tax File Number is: 895 127 374

Signature: Meiyun Lee Date: 15/4/09

Collection of tax file numbers is authorised by tax laws, the *Superannuation Industry (Supervision) Act 1993* and the *Privacy Act 1988*. Changes to the tax file number law require trustees to ask you to provide your tax file number for the purposes contained in the *Superannuation Industry (Supervision) Act 1993* and for the purposes of paying eligible termination payments.

- taxing eligible termination payments at concessional rates;
- finding and amalgamating your superannuation benefits where insufficient information is available;
- passing your tax file number to the Australian Taxation Office when you receive a benefit or having unclaimed superannuation money after reaching the aged pension age; and
- allowing the trustee of your superannuation fund to provide your tax file number to a superannuation fund receiving any benefits you may transfer. Your trustee will not pass your tax file number to any other fund if you tell the trustee in writing that you do not want them to pass it on.

You are not required to provide your tax file number. Declining to quote your tax file number is not an offence. However, if you do not give your superannuation fund your tax file number, either now or later:

- you may pay more tax on your superannuation benefits than you have to (you will get this back at the end of the financial year in your income tax assessment); and
- it may be more difficult to find your superannuation benefits if you change address without notifying your fund or to amalgamate any multiple superannuation accounts.

The lawful purposes for which your tax file number can be used and the consequences of not quoting your tax file number may change in future, as a result of legislative change.

For more information, please contact your fund or the Australian Taxation Office Superannuation Helpline (on 13 10 20).