

CIDAV Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mr David Hynes

Date of Birth: 12 Nov 1957
 Age: 63 (at 30/06/2021)
 Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years Unknown
 Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions

	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	50,000.00	0.00
Contributions made (to this fund)	3	0.00	1,952.50
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	1,952.50
Amount above caps	4	0.00	0.00
Available		75,000.00	98,047.50

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	0.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	0.00
NonConcessional	Personal	1,952.50
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	1,952.50
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
01/07/2020	Personal		1,952.50		manual
	Totals:		1,952.50		

CIDAV Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mrs Cynthia Hynes

Date of Birth: 16 Sep 1961
Age: 59 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions
Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years Unknown
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	50,000.00	0.00
Contributions made (to this fund)	3	7,544.85	2,649.95
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		7,544.85	2,649.95
Amount above caps	4	0.00	0.00
Available		67,455.15	97,350.05

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	7,544.85
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	7,544.85
NonConcessional	Personal	2,649.95
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	2,649.95
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	24.15
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	24.15

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
01/07/2020	Personal		1,952.50		manual
01/07/2020	Personal		484.00		manual
22/07/2020	Employer Mandated	432.02			manual
13/08/2020	Government Co-Contributions			24.15	manual
24/08/2020	Employer Mandated	432.02			manual
22/09/2020	Employer Mandated	432.02			manual

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Mrs Cynthia Hynes

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
22/10/2020	Employer Mandated	432.02			manual
23/11/2020	Employer Mandated	432.02			manual
22/12/2020	Employer Mandated	432.02			manual
22/01/2021	Employer Mandated	432.02			manual
09/02/2021	Employer Mandated	472.97			manual
22/02/2021	Employer Mandated	432.02			manual
04/03/2021	Employer Mandated	497.26			manual
25/03/2021	Employer Mandated	432.02			manual
27/04/2021	Employer Mandated	470.40			manual
24/05/2021	Employer Mandated	432.02			manual
22/06/2021	Employer Mandated	432.02			manual
29/06/2021	Employer Mandated	1,352.00			manual
30/06/2021	Personal		213.45		manual
Totals:		7,544.85	2,649.95	24.15	