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ELIZABETH GOLE SUPERANNUATION  
PTY LTD  
<ELIZABETH GOLE SUPER A/C>  
PO BOX 810  
AVALON NSW 2107

**Key details**

**Buy-Back date:** 14 February 2022  
**Payment date:** 18 February 2022  
**SRN/HIN/Employee ID:** X\*\*\*\*\*0387

**Westpac off-market share buy-back – holding and payment statement**

Thank you for participating in Westpac's off-market share buy-back (Buy-Back). Westpac has bought back approximately 167.5 million Shares at a Buy-Back Price of \$20.90 per Share, which represents a 6% Discount to the Market Price.

Due to excess demand, a scale back of certain Applications was required<sup>1</sup>. Shares tendered at a 7% Discount or greater, or as a Final Price Application, were accepted in full at the Buy-Back Price. Shares tendered at a 6% Discount had a Priority Allocation of 380 Shares and approximately 5% of Shares above this level bought back. In addition, Small Residual Holdings (75 Shares or less) as a result of the scale back, were also bought back in full. Shares tendered at a Discount of 0% to 5% and Applications conditional on a Minimum Price above the Buy-Back Price were not bought back.

The Australian Taxation Office Class Ruling is expected to confirm that the Capital Component will be \$11.34 per Share and the fully franked Dividend Component will be \$9.56 per Share. The details of your Shares bought back, which may need to be disclosed on your relevant income tax return, are shown in the table below.

**Summary of your Application****Shares**

**Total number of Shares tendered:** 3,000  
**Number of Shares bought back:** 3,000  
**Number of Shares not bought back (now available for trading):** -

Description*	Buy-Back Price per Share	Shares bought back	Unfranked amount	Franked amount	Franking percentage	Total amount***	Franking credit
Capital Component	\$11.34**	3,000	N/A	N/A	N/A	\$34,020.00	N/A
Dividend Component	\$9.56	3,000	\$0.00	\$28,680.00	100.00%	\$28,680.00	\$12,291.43
<b>Total payment amount:</b>						<b>\$62,700.00</b>	

\* All amounts are in Australian dollars. \*\* For Australian capital gains tax purposes, the deemed Capital Proceeds are expected to be \$14.58 per Share, being the \$11.34 Capital Component plus \$3.24, which is the amount by which the Tax Value exceeds the Buy-Back Price. \*\*\* No withholding tax has been deducted from the payment amount.

Some or all of the proceeds for the Buy-Back may be treated as taxable for New Zealand income tax purposes for New Zealand tax resident shareholders. You should seek your own professional tax advice on the implications of participating in the Buy-Back.

**Payment instructions****Bank name:** NATIONAL AUSTRALIA BANK**BSB:** 083-088**Account number:** \*\*\*\*\*6140**Account name:** ELIZABETH GOLE SUPERANNUATION PTY LTD <ELIZABETH G**Payment reference number:** 001271484353

The payment has been made to the above bank account. If this account is not valid, see over for instructions to update your information online. Once your details have been updated, payment will be made as soon as practicable.

Please keep this statement for your tax records.

It can also be accessed online in Link's Investor Centre, see over for login instructions.

<sup>1</sup> In accordance with the scale back policy outlined in the Original Booklet and Supplementary Booklet.