

**J & P Byrne Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2020 to 30 June 2021**

**Mr Paul Byrne**

**Date of Birth:** 25 Feb 1960  
**Age:** 61 (at 30/06/2021)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
 3-year cap in effect from previous years Unknown  
 Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	20,941.09	1,250.00
Contributions made (to other funds)		4,058.88	0.00
Contributions as allocated		24,999.97	1,250.00
Amount above caps	4	0.00	0.00
Available		0.03	98,750.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Concessional contribution cap has been used up in prior year(s), member has no unused concessional contribution cap carry forward
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	3,953.53
	Personal	16,987.56
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>20,941.09</b>
<b>NonConcessional</b>	Personal	1,250.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>1,250.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow

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19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
18/12/2020	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
19/04/2021	Employer Mandated	76.03			smsfdataflow
15/06/2021	Personal		1,250.00		manual
28/06/2021	Employer Mandated	988.36			manual
28/06/2021	Personal	16,987.56			manual
<b>Totals:</b>		<b>20,941.09</b>	<b>1,250.00</b>		

**J & P Byrne Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2020 to 30 June 2021**

**Mrs Judith Byrne**

**Date of Birth:** 29 Apr 1959  
**Age:** 62 (at 30/06/2021)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
 3-year cap in effect from previous years  
 Total non-concessional contributions in previous 2 years

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	4.49	0.00
Contributions made (to this fund)	3	25,004.49	1,371.51
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		25,004.49	1,371.51
Amount above caps	4	0.00	0.00
Available		0.00	98,628.49

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	3,372.85
	Personal	21,631.64
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>25,004.49</b>
<b>NonConcessional</b>	Personal	1,371.51
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>1,371.51</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow

**Mrs Judith Byrne**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
18/12/2020	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
19/04/2021	Employer Mandated	71.26			smsfdataflow
15/06/2021	Personal	504.49			manual
15/06/2021	Personal		1,245.51		manual
24/06/2021	Personal	10,000.00			manual
28/06/2021	Employer Mandated	926.38			manual
28/06/2021	Personal	11,127.15			manual
30/06/2021	Personal		126.00		manual
	Totals:	25,004.49	1,371.51		