

J & P Byrne Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mr Paul Byrne

Date of Birth: 25 Feb 1960
Age: 61 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions
Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years Unknown
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	20,941.09	1,250.00
Contributions made (to other funds)		4,058.88	0.00
Contributions as allocated		24,999.97	1,250.00
Amount above caps	4	0.00	0.00
Available		0.03	98,750.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Concessional contribution cap has been used up in prior year(s), member has no unused concessional contribution cap carry forward
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	3,953.53
	Personal	16,987.56
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	20,941.09
NonConcessional	Personal	1,250.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	1,250.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
Total Other contributions	0.00	

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow
19/10/2020	Employer Mandated	76.03			smsfdataflow

J & P Byrne Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mrs Judith Byrne

Date of Birth: 29 Apr 1959
Age: 62 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions
Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years Unknown
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	4.49	0.00
Contributions made (to this fund)	3	25,004.49	1,371.51
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		25,004.49	1,371.51
Amount above caps	4	0.00	0.00
Available		0.00	98,628.49

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	3,372.85
	Personal	21,631.64
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	25,004.49
NonConcessional	Personal	1,371.51
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	1,371.51
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow
19/10/2020	Employer Mandated	45.67			smsfdataflow

