

Rachel Green-Luther

From: Zach Avarakis <zacha@wealthmt.com.au>
Sent: Monday, June 22, 2020 4:30 PM
To: Rachel Green-Luther
Cc: Sam Mamone
Subject: RE: David Walker - Walker Super Fund - Macquarie account details
Attachments: Macquarie Wrap Reports - Walker SF - 220620.pdf; Macquarie Account Details - Walker SF - 220620.pdf

Hey Rach,

Details for Walker Superfund's Macquarie account are as follows:

Cash Account Details

BSB	182512
Account number	967919531
Transaction list	Attached

Adviser on the account is Luke Marshall.

I have attached the portfolio valuation, account details and the investment and cash transactions list for your reference.

Let me know if you need anything else for him.

Kind regards,

Zach Avarakis BCom
Associate Advisor
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From: Rachel Green-Luther <RachelG@virtusuper.com.au>
Sent: Monday, 22 June 2020 3:26 PM
To: Zach Avarakis <zacha@wealthmt.com.au>
Cc: Sam Mamone <samm@wealthmt.com.au>
Subject: David Walker - Walker Super Fund - Macquarie account details

Hi Zach,

As discussed, could you please send me the new Macquarie details for David Walker's SMSF – Walker Super Fund.

BSB, account numbers, and transaction listing – for the cash account;

Share Portfolio account number;

SMA account number and the adviser on the account;

Cheers,

Rach

Rachel Green-Luther CPA

Accountant

PS – We are always open for new business so please pass on our details to any friends, family or colleagues whom would benefit from our s



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