

**Wann Holdings Pty Ltd Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2021 to 30 June 2022**

**Mr Franz Wann**

**Date of Birth:** 28 Aug 1938  
**Age:** 83 (at 30/06/2022)  
**Status:** Generally no contributions allowed, some exceptions apply

**Contributions Summary**

**Prior Year Contributions**

**Non-Concessional**

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older

3-year cap in effect from previous years

N/A

Total non-concessional contributions in previous 2 years

N/A

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1,2	27,500.00	0.00
Cumulative Available Unused Cap	3	0.00	0.00
Contributions made (to this fund)	4	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	5	0.00	0.00
Available		27,500.00	0.00

**Notes**

- 1 . 'Bring Forward Rule' can NOT be triggered this year; member was 67 or older
- 2 . Non-concessional cap shown applies to current year only
- 3 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

# Wann Holdings Pty Ltd Superannuation Fund

## Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

### Mr Michael Wann

Date of Birth: 20 Feb 1969

Age: 53 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

### Contributions Summary

#### Prior Year Contributions

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

#### Non-Concessional

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	42,500.00	0.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		70,000.00	110,000.00

#### Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

# Wann Holdings Pty Ltd Superannuation Fund

## Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

### Mr Robert Wann

Date of Birth: 19 May 1967

Age: 55 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

### Contributions Summary

#### Prior Year Contributions

Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

#### Non-Concessional

Unknown  
Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	5,017.90	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		5,017.90	0.00
Amount above caps	4	0.00	0.00
Available		22,482.10	110,000.00

#### Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

### Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	5,017.90
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>5,017.90</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
<b>Total Other contributions</b>		<b>0.00</b>

### Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
05/07/2021	Employer Mandated	458.39			manual
30/07/2021	Employer Mandated	24.03			manual
03/08/2021	Employer Mandated	386.00			manual
02/09/2021	Employer Mandated	386.00			manual

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# Wann Holdings Pty Ltd Superannuation Fund

## Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

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### Mr Robert Wann

04/10/2021	Employer Mandated	482.50	manual
08/11/2021	Employer Mandated	386.00	manual
09/12/2021	Employer Mandated	386.00	manual
19/01/2022	Employer Mandated	482.49	manual
09/02/2022	Employer Mandated	386.00	manual
15/03/2022	Employer Mandated	386.00	manual
13/04/2022	Employer Mandated	482.50	manual
10/05/2022	Employer Mandated	385.99	manual
16/06/2022	Employer Mandated	386.00	manual
<b>Totals:</b>		<b>5,017.90</b>	

# Wann Holdings Pty Ltd Superannuation Fund

## Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

### Mrs Katharina Wann

**Date of Birth:** 22 Feb 1941  
**Age:** 81 (at 30/06/2022)  
**Status:** Generally no contributions allowed, some exceptions apply

### Contributions Summary

#### Prior Year Contributions

#### Non-Concessional

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

N/A

N/A

#### Current Year Contributions

#### Note

#### Concessional

#### Non-Concessional

Caps	1,2	27,500.00	0.00
Cumulative Available Unused Cap	3	0.00	0.00
Contributions made (to this fund)	4	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	5	0.00	0.00
Available		27,500.00	0.00

### Notes

- 1 . 'Bring Forward Rule' can NOT be triggered this year; member was 67 or older
- 2 . Non-concessional cap shown applies to current year only
- 3 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
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