

O'Meara Superfund
Contribution Caps
For the Period From 1 July 2018 to 30 June 2019

Elizabeth Meiklejohn

Mr Paul O'Meara

Date of Birth: 11 Sep 1964
Age: 54 (at 30/06/2019)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed		Unknown	
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Contributions made (to this fund)	2	0.00	1,045.50
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	1,045.50
Amount above caps	3	0.00	0.00
Available		25,000.00	98,954.50

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Excludes any unmatched deposits
- 3 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	0.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	0.00
NonConcessional	Personal	1,045.50
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	1,045.50
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
02/12/2018	Personal		1,045.50		manual
	Totals:		1,045.50		

O'Meara Superfund
Contribution Caps
For the Period From 1 July 2018 to 30 June 2019

Mrs Kim O'Meara

Date of Birth: 10 Feb 1960
Age: 59 (at 30/06/2019)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed		Unknown	
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
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	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	1,045.50
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
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	COVID-19 Re-Contribution	0.00
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Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
02/12/2018	Personal		1,045.50		manual
	Totals:		1,045.50		



Agent VIRTU SUPER
Client THE TRUSTEE FOR O'MEARA
 SUPERFUND
ABN 31 840 948 617
TFN 925 800 662

Activity statement 001

Date generated	13 September 2023
Overdue	\$0.00
Not yet due	\$0.00
Balance	\$0.00

[Split 50/50](#)

Transactions

19 results found - from 13 September 2017 to 13 September 2023 sorted by **processed date** ordered **newest to oldest**

Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
1 Nov 2022	1 Nov 2022	General interest charge			\$0.00
1 Nov 2022	28 Oct 2022	Payment received		\$2,091.00	\$0.00
23 Oct 2022	21 Oct 2022	Original Activity Statement for the period ending 30 Jun 22 - PAYG Instalments	\$2,091.00		\$2,091.00 DR
18 Mar 2022	18 Mar 2022	General interest charge			\$0.00
18 Mar 2022	17 Mar 2022	Payment received		\$6,273.00	\$0.00
1 Nov 2021	1 Nov 2021	General interest charge			\$6,273.00 DR
24 Oct 2021	21 Oct 2021	Original Activity Statement for the period ending 30 Jun 21 - PAYG Instalments	\$2,091.00		\$6,273.00 DR
2 Nov 2020	2 Nov 2020	General interest charge			\$4,182.00 DR
25 Oct 2020	21 Oct 2020	Original Activity Statement for the period ending 30 Jun 20 - PAYG Instalments	\$2,091.00		\$4,182.00 DR
30 Nov 2019	26 Oct 2019	General interest charge			\$2,091.00 DR
27 Oct 2019	21 Oct 2019	Original Activity Statement for the period ending 30 Jun 19 - PAYG Instalments	\$2,091.00		\$2,091.00 DR
5 Jan 2019	5 Jan 2019	General interest charge			\$0.00
4 Dec 2018	3 Dec 2018	Payment Paid personally		\$2,091.00	\$0.00
24 Nov 2018	27 Oct 2018	General interest charge			\$2,091.00 DR
28 Oct 2018	22 Oct 2018	Original Activity Statement for the period ending 30 Jun 18 - PAYG Instalments	\$2,091.00		\$2,091.00 DR
28 Apr 2018	24 Mar 2018	General interest charge			\$0.00
26 Mar 2018	23 Mar 2018	Payment		\$3,030.00	\$0.00
25 Nov 2017	28 Oct 2017	General interest charge			\$3,030.00 DR