

COOPER FAMILY SUPERANNUATION FUND

Brenda Wishey

Pension Withdrawal Limits

For the Period 1 July 2020 to 30 June 2021

Mr David Cooper

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
14/15 Pension Account 90% Taxable	3,020.00	OK!	3,020.00	OK!	3,020.00	0.00	0.00	9.71%
20/21 Pension Account 100% Taxable	20,480.00	OK!	2,190.00	OK!	2,190.00	0.00	0.00	0.00%
Totals								
Gross Drawdowns	23,500.00	0.00	5,210.00	0.00	5,210.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	23,500.00	0.00	5,210.00	0.00	5,210.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

14/15 Pension Account 90% Taxabl

Date	Gross Amount	PAYG	Net Amount	Description
14/07/2020	1,159.31	0.00	1,159.31	part of \$2,000.00 Transfer to other pension transfer
25/09/2020	1,738.96	0.00	1,738.96	part of \$3,000.00 Transfer to other pension transfer
02/10/2020	121.73	0.00	121.73	part of \$3,000.00 pension transfer Transfer to xx7633
Totals:	3,020.00	0.00	3,020.00	

20/21 Pension Account 100% Taxat

Date	Gross Amount	PAYG	Net Amount	Description
14/07/2020	840.69	0.00	840.69	part of \$2,000.00 Transfer to other pension transfer
25/09/2020	1,261.04	0.00	1,261.04	part of \$3,000.00 Transfer to other pension transfer
02/10/2020	2,878.27	0.00	2,878.27	part of \$3,000.00 pension transfer Transfer to xx7633
04/11/2020	2,500.00	0.00	2,500.00	pension transfer Transfer to xx7633
03/01/2021	2,000.00	0.00	2,000.00	Transfer to other pension transfer
15/02/2021	1,500.00	0.00	1,500.00	Transfer to xx7633
01/03/2021	2,000.00	0.00	2,000.00	pension transfer Transfer to xx7633
09/04/2021	2,500.00	0.00	2,500.00	pension transfer Transfer to xx7633
29/06/2021	5,000.00	0.00	5,000.00	pension Transfer to xx7633
Totals:	20,480.00	0.00	20,480.00	