

R & N Haigh Superannuation Fund
(ABN: 21 073 191 384)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: Unit 159 34 Ardrossan Rd Caboolture QLD 4510
Member Number: 1	Date of Birth: 19 July 1942
Mr Raymond Richard Haigh	Date Joined Fund: 2 January 2002
	Eligible Service Date: 11 January 1971
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

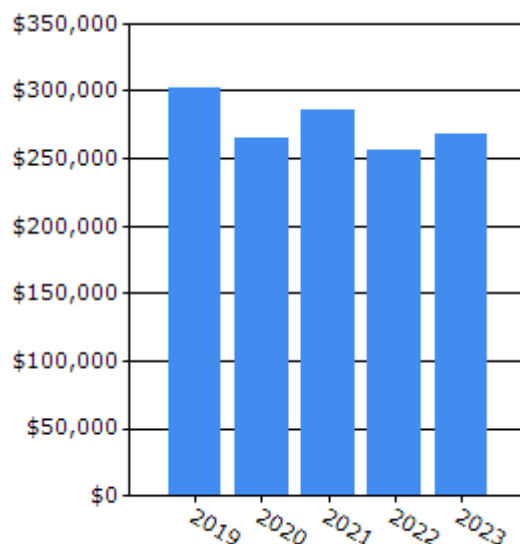
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Pension Account (Pre 1 Jan 2015)	256,083.37
Total as at 01 Jul 2022	256,083.37
Withdrawal Benefit as at 30 Jun 2023	
Pension Account (Pre 1 Jan 2015)	268,215.17
Total as at 30 Jun 2023	268,215.17
Your Investment Return	
The return on your Investment for the year	9.13%

Your Tax Components	
Tax Free	55,936.93
Taxable Taxed	212,278.24
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	268,215.17

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Nola Margaret Haigh - Spouse - 100%	
However, in the event that Nola Haigh pre-deceases me, the proportion of my superannuation death benefits must be allocated as follows:	
Legal personal representative - Estate - 100% - Lump sum benefit	
* Nomination in effect from 6 December 2008	

Member Balance History



For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

R & N Haigh Superannuation Fund
(ABN: 21 073 191 384)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 1
Mr Raymond Richard Haigh	
Pension Account	
Pension Account (Pre 1 Jan 2015)	

Member Account Details	
Residential Address:	Unit 159 34 Ardrossan Rd Caboolture QLD 4510
Date of Birth:	19 July 1942
Date Joined Fund:	2 January 2002
Eligible Service Date:	11 January 1971
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	256,083.37
<u>Increases to your account:</u>	
Share Of Net Fund Income	22,786.45
Tax on Net Fund Income	1,667.95
<u>Total Increases</u>	24,454.40
<u>Decreases to your account:</u>	
Pension Payments	12,322.60
<u>Total Decreases</u>	12,322.60
Withdrawal Benefit as at 30 Jun 2023	268,215.17

Your Tax Components		
Tax Free	20.86%	55,936.93
Taxable Taxed		212,278.24
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	268,215.17

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Nola Haigh has been selected as the Reversionary Beneficiary for this Pension Account.	

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

R & N Haigh Superannuation Fund
(ABN: 21 073 191 384)

Consolidated Member Benefit Totals

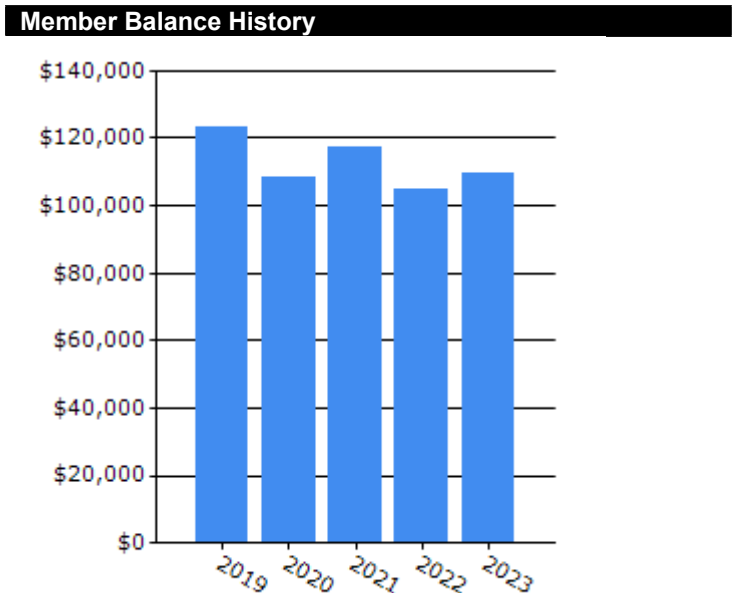
Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: Unit 159 34 Ardrossan Rd Caboolture QLD 4510
Member Number: 2	Date of Birth: 13 July 1943 Date Joined Fund: 2 January 2002 Eligible Service Date: 5 July 1989
Mrs Nola Margaret Haigh	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Pension Account (Pre 1 Jan 2015)	104,860.73
Total as at 01 Jul 2022	104,860.73
Withdrawal Benefit as at 30 Jun 2023	
Pension Account (Pre 1 Jan 2015)	109,421.37
Total as at 30 Jun 2023	109,421.37
Your Investment Return	
The return on your Investment for the year	9.13%

Your Tax Components	
Tax Free	51,567.88
Taxable Taxed	57,853.49
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	109,421.37
Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Raymond Richard Haigh - Spouse - 100%	
However, in the event that Raymond Haigh pre-deceases me, the proportion of my superannuation death benefits must be allocated as follows:	
Legal personal representative - Estate - 100% - Lump sum benefit	
* Nomination in effect from 6 December 2008	



R & N Haigh Superannuation Fund
(ABN: 21 073 191 384)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 2
Mrs Nola Margaret Haigh	
Pension Account	
Pension Account (Pre 1 Jan 2015)	

Member Account Details	
Residential Address:	Unit 159 34 Ardrossan Rd Caboolture QLD 4510
Date of Birth:	13 July 1943
Date Joined Fund:	2 January 2002
Eligible Service Date:	5 July 1989
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	104,860.73
<u>Increases to your account:</u>	
Share Of Net Fund Income	9,314.23
Tax on Net Fund Income	681.81
<u>Total Increases</u>	9,996.04
<u>Decreases to your account:</u>	
Pension Payments	5,435.40
<u>Total Decreases</u>	5,435.40
Withdrawal Benefit as at 30 Jun 2023	109,421.37

Your Tax Components		
Tax Free	47.13%	51,567.88
Taxable Taxed		57,853.49
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	109,421.37

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Raymond Haigh has been selected as the Reversionary Beneficiary for this Pension Account.	

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122