

# R & N Haigh Superannuation Fund

(ABN: 21 073 191 384)

## Consolidated Member Benefit Totals

Period	Member Account Details
<b>1 July 2022 – 30 June 2023</b>	Residential Address: Unit 159 34 Ardrossan Rd Caboolture QLD 4510
<b>Member</b> Number: 1	Date of Birth: 19 July 1942
<b>Mr Raymond Richard Haigh</b>	Date Joined Fund: 2 January 2002
	Eligible Service Date: 11 January 1971
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	
Pension Account (Pre 1 Jan 2015)	256,083.37
<b>Total</b> as at 01 Jul 2022	<b>256,083.37</b>

<b>Withdrawal Benefit</b> as at 30 Jun 2023	
Pension Account (Pre 1 Jan 2015)	268,215.17
<b>Total</b> as at 30 Jun 2023	<b>268,215.17</b>

Your Investment Return	
The return on your Investment for the year	9.13%

Your Tax Components	
Tax Free	55,936.93
Taxable Taxed	212,278.24
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	268,215.17

Your Insurance Benefits	
No insurance details have been recorded	

**Your Beneficiaries**  
**Non Lapsing Binding Death Nomination\***  
Nola Margaret Haigh - Spouse - 100%  
However, in the event that Nola Haigh pre-deceases me, the proportion of my superannuation death benefits must be allocated as follows:  
Legal personal representative - Estate - 100% - Lump sum benefit  
\* Nomination in effect from **6 December 2008**

### Member Balance History



#### For Enquiries:

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**R & N Haigh Superannuation Fund**  
(ABN: 21 073 191 384)

**Member Benefit Statement**

<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: 1</span>
<b>Mr Raymond Richard Haigh</b>
<b>Pension Account</b>
<b>Pension Account (Pre 1 Jan 2015)</b>

<b>Member Account Details</b>	
Residential Address:	Unit 159 34 Ardrossan Rd Caboolture QLD 4510
Date of Birth:	19 July 1942
Date Joined Fund:	2 January 2002
Eligible Service Date:	11 January 1971
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	<b>256,083.37</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	22,786.45
Tax on Net Fund Income	1,667.95
<b>Total Increases</b>	<b>24,454.40</b>
<i>Decreases to your account:</i>	
Pension Payments	12,322.60
<b>Total Decreases</b>	<b>12,322.60</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>268,215.17</b>

<b>Your Tax Components</b>		
Tax Free	20.86%	55,936.93
Taxable Taxed		212,278.24
Taxable Untaxed		-

<b>Your Preservation Components</b>	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	268,215.17

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
Nola Haigh has been selected as the Reversionary Beneficiary for this Pension Account.	

**For Enquiries:**

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**R & N Haigh Superannuation Fund**  
(ABN: 21 073 191 384)

**Consolidated Member Benefit Totals**

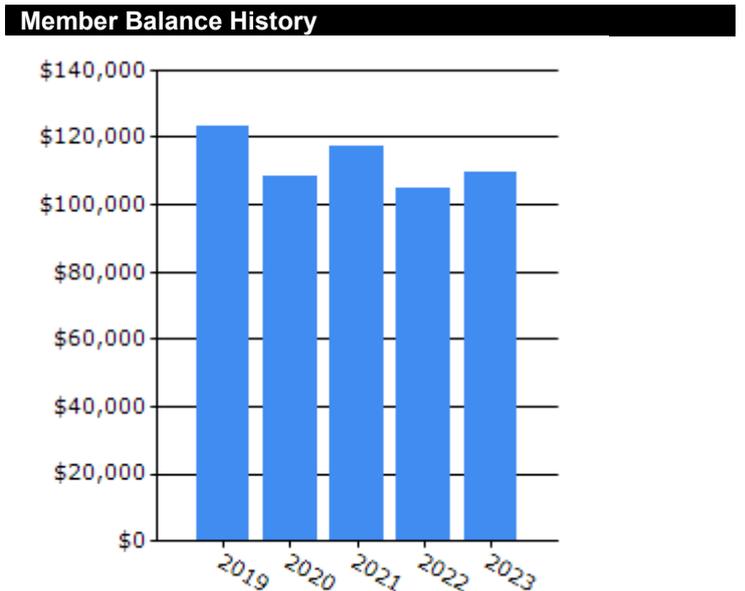
Period	Member Account Details
<b>1 July 2022 – 30 June 2023</b>	Residential Address: Unit 159 34 Ardrossan Rd  Caboolture QLD 4510
Member Number: 2	Date of Birth: 13 July 1943 Date Joined Fund: 2 January 2002 Eligible Service Date: 5 July 1989
<b>Mrs Nola Margaret Haigh</b>	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

<b>Your Accounts</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	
Pension Account (Pre 1 Jan 2015)	104,860.73
<b>Total</b> as at 01 Jul 2022	<b>104,860.73</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	
Pension Account (Pre 1 Jan 2015)	109,421.37
<b>Total</b> as at 30 Jun 2023	<b>109,421.37</b>
<b>Your Investment Return</b>	
The return on your Investment for the year	9.13%

<b>Your Tax Components</b>	
Tax Free	51,567.88
Taxable Taxed	57,853.49
Taxable Untaxed	-
<b>Your Preservation Components</b>	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	109,421.37
<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

**Your Beneficiaries**  
**Non Lapsing Binding Death Nomination\***  
 Raymond Richard Haigh - Spouse - 100%  
 However, in the event that Raymond Haigh pre-deceases me, the proportion of my superannuation death benefits must be allocated as follows:  
 Legal personal representative - Estate - 100% - Lump sum benefit  
 \* Nomination in effect from **6 December 2008**



**R & N Haigh Superannuation Fund**  
(ABN: 21 073 191 384)

**Member Benefit Statement**

<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: 2</span>
<b>Mrs Nola Margaret Haigh</b>
<b>Pension Account</b>
<b>Pension Account (Pre 1 Jan 2015)</b>

<b>Member Account Details</b>	
Residential Address:	Unit 159 34 Ardrossan Rd Caboolture QLD 4510
Date of Birth:	13 July 1943
Date Joined Fund:	2 January 2002
Eligible Service Date:	5 July 1989
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	<b>104,860.73</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	9,314.23
Tax on Net Fund Income	681.81
<b>Total Increases</b>	<b>9,996.04</b>
<i>Decreases to your account:</i>	
Pension Payments	5,435.40
<b>Total Decreases</b>	<b>5,435.40</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>109,421.37</b>

<b>Your Tax Components</b>		
Tax Free	47.13%	51,567.88
Taxable Taxed		57,853.49
Taxable Untaxed		-

<b>Your Preservation Components</b>		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		109,421.37

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
Raymond Haigh has been selected as the Reversionary Beneficiary for this Pension Account.	

**For Enquiries:**

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122