

ELIZABETH COOKE SUPERANNUATION FUND

Centrelink / DVA Information Schedule

1 Jul 2012 to 30 Jun 2013

Provider Details

Name of Product Provider : ELIZABETH COOKE SUPERANNUATION FUND
Mailing Address : 31 LEURA STREET, NEDLANDS, WA, 6009

Product Details

Client Name : Cooke, Elizabeth Minna
Type of Income Stream : Allocated Pension
Reversionary Beneficiary : No
Total Commutations : 0
Last Date of Commutation :
Date of Purchase : 01/07/2007
Purchase Price : \$146,389.23
Date of Birth : 16/03/1941
Account Balance at 1st July : \$1,300,319.55
Grossed Annualised Figure : \$146,389.02
Annual Deductible Amount : \$8,636.53
Amount Of Payment : \$146,389.02
Frequency Of Payment : Yearly
Relevant Number : 16.95
Current Account Balance : \$1,300,319.55
Date of Current Account Balance : 01/07/2012
Tax Free Proportion : 48.82%
Complies with Section 9A/9B/9BA (SSA) : No

Centrelink Contact Numbers

Appointments with Centrelink : 13 1021
Retirement Services : 13 2300
Help for non english speakers : 12 1202

Provider Details

Name :
Position : Trustee
Fund/Company : ELIZABETH COOKE SUPERANNUATION FUND
Telephone :
Signature :

Date : / /

Pensions commencing after 1 July will be paid proportionately to the amount of days left in the financial Year.

If you receive Centrelink or Department of Veterans' Affairs benefits you are required to forward this document to the relevant department. If you are not receiving Centrelink or Department of Veterans' Affairs benefits, simply keep this document for future reference.