

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

THIS FORM CANNOT BE LODGED WITH THE ATO

Fund Details

Name:

Orford Superannuation Fund

ABN

26410806821

Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

..... Dated:/...../.....

Gordon May

Chairperson

Period From:

01/07/2020

To:

30/06/2021

Reportable events for Mr Gordon Stanley May

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	2020/21 Pension Account	10	Superannuation Income Stream	01/07/2020	21,791.16

Reportable events for Mr Ernest Allan May

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	2016/17 Pension Account (99.9% Tax Free)	5	Member Commutation	30/09/2020	68.95