

Qld Communications Pty Ltd Superannuation Pension Fund

(ABN: 82 619 719 362)

Elizabeth Meiklejohn

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 16 Paxton Street Cleveland QLD 4163
Member Number: BAU0111F	Date of Birth: 9 June 1935 Date Joined Fund: 1 June 1988 Eligible Service Date: 2 January 1973
Mrs Norma Lillian Baumann	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	7,664,537.66
NLB NRMLP	993,761.48
NLB MLPREV 2	986,010.19
Total as at 01 Jul 2020	9,644,309.33

Withdrawal Benefit as at 30 Jun 2021	
Accumulation	8,134,318.05
NLB NRMLP	1,013,529.21
NLB MLPREV 2	1,005,613.60
Total as at 30 Jun 2021	10,153,460.86

Your Investment Return	
The return on your Investment for the year	6.33%

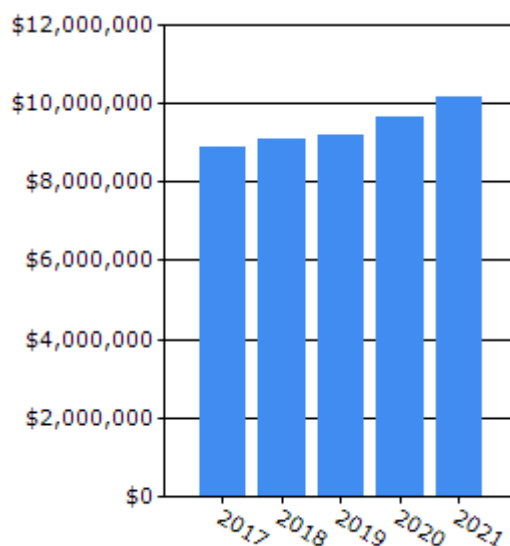
Your Tax Components	
Tax Free	5,698,615.23
Taxable Taxed	4,454,845.63
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	10,153,460.86

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Bruce Earnest Baumann, Son, As per Binding Death Benefit Nomination &	
Michelle Diane Baumann, Daughter, As per Binding Death Benefit Nomination	
* Nomination in effect from 30 November 2017	

Member Balance History



For Enquiries:

phone 0733491452 | email elizabethm@virtusuper.com.au
mail Elizabeth Meiklejohn, PO Box 83, Mount Gravatt, QLD 4122

Qld Communications Pty Ltd Superannuation Pension Fund
(ABN: 82 619 719 362)

Member Benefit Statement

Period	
1 July 2020 – 30 June 2021	
Member	Number: BAU0111F
Mrs Norma Lillian Baumann	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	16 Paxton Street Cleveland QLD 4163
Date of Birth:	9 June 1935
Date Joined Fund:	1 June 1988
Eligible Service Date:	2 January 1973
Tax File Number Held:	Yes
Account Start Date:	1 June 1988

Your Account Summary

Withdrawal Benefit as at 01 Jul 2020	7,664,537.66
<u>Increases to your account:</u>	
Share Of Net Fund Income	485,244.20
<u>Total Increases</u>	485,244.20
<u>Decreases to your account:</u>	
Tax on Net Fund Income	15,463.81
<u>Total Decreases</u>	15,463.81
Withdrawal Benefit as at 30 Jun 2021	8,134,318.05

Your Tax Components

Tax Free	55.30%	4,498,638.61
Taxable Taxed		3,635,679.44
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	8,134,318.05

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

Bruce Earnest Baumann, Son, As per Binding Death Benefit Nomination &

Michelle Diane Baumann, Daughter, As per Binding Death Benefit Nomination

* Nomination in effect from **30 November 2017**

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Qld Communications Pty Ltd Superannuation Pension Fund
(ABN: 82 619 719 362)

Member Benefit Statement

Period	
1 July 2020 – 30 June 2021	
Member	Number: BAU0111F
Mrs Norma Lillian Baumann	
Pension Account	
NLB NRMLP	

Member Account Details	
Residential Address:	16 Paxton Street Cleveland QLD 4163
Date of Birth:	9 June 1935
Date Joined Fund:	1 June 1988
Eligible Service Date:	2 January 1973
Tax File Number Held:	Yes
Account Start Date:	1 July 2007

Your Account Summary

Withdrawal Benefit as at 01 Jul 2020	993,761.48
<u>Increases to your account:</u>	
Share Of Net Fund Income	61,451.26
Tax on Net Fund Income	1,465.97
<u>Total Increases</u>	62,917.23
<u>Decreases to your account:</u>	
Pension Payments	43,149.50
<u>Total Decreases</u>	43,149.50
Withdrawal Benefit as at 30 Jun 2021	1,013,529.21

Your Tax Components

Tax Free	59.43%	602,340.44
Taxable Taxed		411,188.77
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,013,529.21

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

Bruce Earnest Baumann, Son, As per Binding Death Benefit Nomination &

Michelle Diane Baumann, Daughter, As per Binding Death Benefit Nomination

* Nomination in effect from **30 November 2017**

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Qld Communications Pty Ltd Superannuation Pension Fund
(ABN: 82 619 719 362)

Member Benefit Statement

Period	
1 July 2020 – 30 June 2021	
Member	Number: BAU0111F
Mrs Norma Lillian Baumann	
Pension Account	
NLB MLPREV 2	

Member Account Details

Residential Address:	16 Paxton Street Cleveland QLD 4163
Date of Birth:	9 June 1935
Date Joined Fund:	1 June 1988
Eligible Service Date:	2 January 1973
Tax File Number Held:	Yes
Account Start Date:	28 February 2012

Your Account Summary

Withdrawal Benefit as at 01 Jul 2020	986,010.19
<u>Increases to your account:</u>	
Share Of Net Fund Income	60,963.57
Tax on Net Fund Income	1,454.34
<u>Total Increases</u>	62,417.91
<u>Decreases to your account:</u>	
Pension Payments	42,814.50
<u>Total Decreases</u>	42,814.50
Withdrawal Benefit as at 30 Jun 2021	1,005,613.60

Your Tax Components

Tax Free	59.43%	597,636.18
Taxable Taxed		407,977.42
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,005,613.60

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

Bruce Earnest Baumann, Son, As per Binding Death Benefit Nomination &

Michelle Diane Baumann, Daughter, As per Binding Death Benefit Nomination

* Nomination in effect from **30 November 2017**

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Qld Communications Pty Ltd Superannuation Pension Fund
(ABN: 82 619 719 362)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 16 Paxton Street CLEVELAND QLD 4163
Member Number: BAU1263A	Date of Birth: 16 November 1973 Date Joined Fund: 20 June 2017 Eligible Service Date: 20 June 2017
Ms Michelle Diane Baumann	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	818,488.28
Total as at 01 Jul 2020	818,488.28
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	819,845.21
Total as at 30 Jun 2021	819,845.21
Your Investment Return	
The return on your Investment for the year	0.19%

Your Tax Components	
Tax Free	800,000.00
Taxable Taxed	19,845.21
Taxable Untaxed	-
Your Preservation Components	
Preserved	819,845.21
Restricted Non Preserved	-
Unrestricted Non Preserved	-

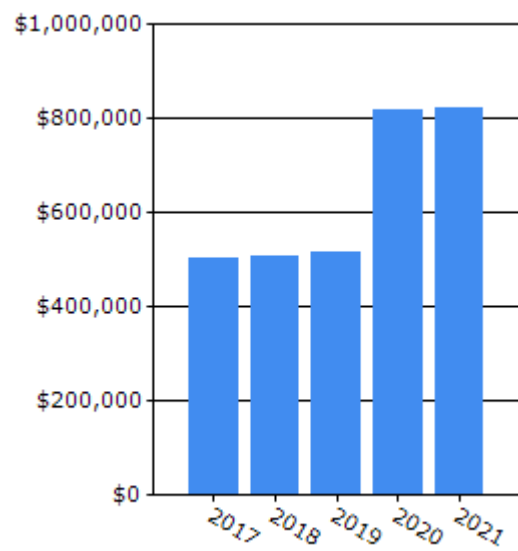
Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Non Lapsing Binding Death Nomination*
1. To my mother, Norma Lillian Baumann, 100% of the total death benefit accruing at the date of my death.
2. Should my mother, Norma Lillian Baumann, predecease me, or at my death not be a dependant of mine, then to my brother, Bruce Ernest Baumann.
3. Should my brother, Bruce Ernest Baumann, predecease me, or at my death, not be a dependant of mine, then to my Legal Personal Representative.
4. I understand that this direction is invalid and of no effect to the extent that any of the people specified immediately above are not respectively dependants of mine.
* Nomination in effect from 30 November 2017

Member Balance History

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Qld Communications Pty Ltd Superannuation Pension Fund
(ABN: 82 619 719 362)

Member Benefit Statement

Period	
1 July 2020 – 30 June 2021	
Member	Number: BAU1263A
Ms Michelle Diane Baumann	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	16 Paxton Street CLEVELAND QLD 4163
Date of Birth:	16 November 1973
Date Joined Fund:	20 June 2017
Eligible Service Date:	20 June 2017
Tax File Number Held:	Yes
Account Start Date:	20 June 2017

Your Account Summary

Withdrawal Benefit as at 01 Jul 2020	818,488.28
<u>Increases to your account:</u>	
Share Of Net Fund Income	1,549.63
<u>Total Increases</u>	1,549.63
<u>Decreases to your account:</u>	
Tax on Net Fund Income	192.70
<u>Total Decreases</u>	192.70
Withdrawal Benefit as at 30 Jun 2021	819,845.21

Your Tax Components

Tax Free	97.58%	800,000.00
Taxable Taxed		19,845.21
Taxable Untaxed		-

Your Preservation Components

Preserved	819,845.21
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

1. To my mother, Norma Lillian Baumann, 100% of the total death benefit accruing at the date of my death.
2. Should my mother, Norma Lillian Baumann, predecease me, or at my death not be a dependant of mine, then to my brother, Bruce Ernest Baumann.
3. Should my brother, Bruce Ernest Baumann, predecease me, or at my death, not be a dependant of mine, then to my Legal Personal Representative.
4. I understand that this direction is invalid and of no effect to the extent that any of the people specified immediately above are not respectively dependants of mine.

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Qld Communications Pty Ltd Superannuation Pension Fund
(ABN: 82 619 719 362)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 28 Hopetoun Street
	ASCOT QLD 4007
Member Number: BAU1264A	Date of Birth: 29 November 1968
Mr Bruce Ernest Baumann	Date Joined Fund: 22 June 2017
	Eligible Service Date: 22 June 2017
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	454,143.31
Total as at 01 Jul 2020	454,143.31
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	808,633.71
Total as at 30 Jun 2021	808,633.71
Your Investment Return	
The return on your Investment for the year	11.78%

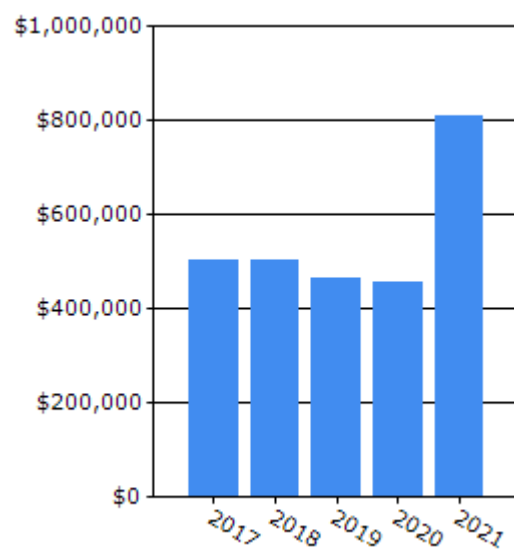
Your Tax Components	
Tax Free	800,000.00
Taxable Taxed	8,633.71
Taxable Untaxed	-
Your Preservation Components	
Preserved	808,633.71
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
1. To my spouse, Minako Tomita, 100% of the total death benefit accruing at the date of my death.	
2. Should my spouse, Minako Tomita, predecease me, or at my death not be a dependant of mine, then to my mother, Norma Lillian Baumann.	
3. Should my mother, Norma Lillian Baumann, predecease me, or at my death, not be a dependant of mine, then to my Legal Personal Representative.	
4. I understand that this direction is invalid and of no effect to the extent that any of the people specified immediately above are not respectively dependants of mine.	
* Nomination in effect from 30 November 2017	

Member Balance History

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Member Benefit Statement

Period	
1 July 2020 – 30 June 2021	
Member	Number: BAU1264A
Mr Bruce Ernest Baumann	
Accumulation Account	
Accumulation	

Member Account Details

Residential Address:	28 Hopetoun Street ASCOT QLD 4007
Date of Birth:	29 November 1968
Date Joined Fund:	22 June 2017
Eligible Service Date:	22 June 2017
Tax File Number Held:	Yes
Account Start Date:	22 June 2017

Your Account Summary

Withdrawal Benefit as at 01 Jul 2020	454,143.31
<u>Increases to your account:</u>	
Member Contributions	300,000.00
Share Of Net Fund Income	53,575.72
Tax on Net Fund Income	914.68
<u>Total Increases</u>	354,490.40
Withdrawal Benefit as at 30 Jun 2021	808,633.71

Your Tax Components

Tax Free	98.93%	800,000.00
Taxable Taxed		8,633.71
Taxable Untaxed		-

Your Preservation Components

Preserved	808,633.71
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

1. To my spouse, Minako Tomita, 100% of the total death benefit accruing at the date of my death.
2. Should my spouse, Minako Tomita, predecease me, or at my death not be a dependant of mine, then to my mother, Norma Lillian Baumann.
3. Should my mother, Norma Lillian Baumann, predecease me, or at my death, not be a dependant of mine, then to my Legal Personal Representative.
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