

14th June 2012

The Trustees
Albrecht Family Superannuation Fund
PO Box 1071
Humpty Doo NT 0836

Dear Sir

I wish to make application to commence a transition to retirement pension from my member account.

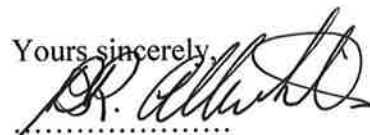
I confirm that I have reached my preservation age having turned 55 on 23/7/2006 and my member account balance as at 30 June 2011 was \$341,648.

The amount of monthly pension payments requested is for an annual rate of pension \$22,151 for the 12 month period from 1st July 2012 to 30th June 2013 and I understand the amount of monthly benefits from 1st July will need to be recalculated as at that date to determine the minimum and maximum pension payments that may be paid in the 2013 financial year. I understand that the minimum payments for the 2013 financial year will be 3% of my member account balance and the maximum will be 10% of my member account balance as at 1st July 2012.

I request the trustee of the Albrecht Family Superannuation Fund to withhold and pay any PAYG tax installments in respect to my pension payments.

This application replaces any previous instructions as regards the payment of my pension benefits.

Yours sincerely,



Barry Robert Albrecht

14th June 2012

The Trustees
Albrecht Family Superannuation Fund
PO Box 1071
Humpty Doo NT 0836

Dear Sir

I wish to make application to commence a transition to retirement pension from my member account.

I confirm that I have reached my preservation age having turned 55 on 06/10/2006 and my member account balance as at 30 June 2011 is \$308,285.

The amount of monthly pension payments requested is annualized amount of ~~\$26,191~~ ^{\$10,245.84} for the 12 month period from 1st July 2012 to 30th June 2013 and I understand the amount of monthly benefits from 1st July will need to be recalculated as at that date to determine the minimum and maximum pension payments that may be paid in the 2013 financial year.

I understand that the minimum payments for the 2013 financial year will be 3% of my member account balance and the maximum will be 10% of my member account balance as at 1st July 2011.

I request the trustee of the Albrecht Family Superannuation Fund to withhold and pay any PAYG tax installments in respect to my pension payments.

This application replaces any previous instructions as regards the payment of my pension benefits.

Yours sincerely,



Susan Ena Albrecht

Letter to member commencing a pension

Dear Barry,

Your application to commence an account-based transition to retire pension from (1st July 2012) from the Albrecht Family Superannuation Fund (SMSF) has been approved.

Under the superannuation legislation, you are required to draw an annual pension amount equal to a minimum of \$10,249 and the maximum you can receive is \$34,165.

The minimum annual amount, both before and after tax and the pension tax offset, for the 2012 financial year has been calculated as \$10,249.

Please confirm in writing your desired annual pension amount before tax. Note that the annual minimum pension amount is recalculated each year. Accordingly, this will be advised to you before 1 July of each year.

Please also advise if you would like your desired annual pension amount paid periodically (monthly, quarterly, etc).

If you wish your pension payments to be made directly to a bank, please provide full details of your bank accounts, including the account name, bank, branch address, BSB number and account number.

Yours Sincerely

 (Fund accountant/Trustee).

Letter to member commencing a pension

Dear Sue,

Your application to commence an account-based transition to retire pension from (1st July 2012) from the Albrecht Family Superannuation Fund (SMSF) has been approved.

Under the superannuation legislation, you are required to draw an annual pension amount equal to a minimum of \$9,932 and the maximum you can receive is \$33,106.

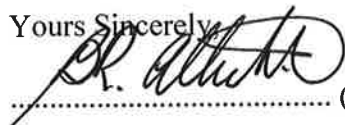
The minimum annual amount, both before and after tax and the pension tax offset, for the 2012 financial year has been calculated as \$9,932.

Please confirm in writing your desired annual pension amount before tax. Note that the annual minimum pension amount is recalculated each year. Accordingly, this will be advised to you before 1 July of each year.

Please also advise if you would like your desired annual pension amount paid periodically (monthly, quarterly, etc).

If you wish your pension payments to be made directly to a bank, please provide full details of your bank accounts, including the account name, bank, branch address, BSB number and account number.

Yours Sincerely,



..... (Fund accountant/Trustee).