

30 June 2019

THE TRUSTEES
ALBRECHT FAMILY SUPERANNUATION FUND
PO BOX 1071
HUMPTY DOO NT 836

Dear Sir/Madam,

**RE: COMMUTATION OF MY ACCOUNT-BASED PENSION IN ALBRECHT FAMILY
SUPERANNUATION FUND**

I request the commutation of my benefit currently being paid to me as account-based pension, back to accumulation phase in the amounts and as at the date set out below.

My relevant details are as follows:-

Full Name:	Susan Albrecht
Address:	30 CAIN ROAD LAMBELLS LAGOON NT 0822
Date of Birth:	06/10/1951
Start Dates and Names of my Account-based Pension:	01/07/2017 "2017/2018 Pension – 76% Tax Free" 30/06/2019 "2017/2018 Pension – 80% Tax Free"
Date of Commutation:	30/06/2019
Amount of my Pension to be Commuted:	\$147,137.10 from "2017/2018 Pension – 76% Tax Free" \$63,837.82 from "2017/2018 Pension – 80% Tax Free"

Please do all necessary things to arrange the commutation as soon as possible.

I am aware that amounts which the Trustee(s) deem are applicable to the changes to and maintenance of this pension are chargeable against my Member's account.

Yours Sincerely,

SIGN 
Susan Albrecht

MINUTES OF A MEETING OF
A.F. Superannuation Pty Ltd
AS TRUSTEE FOR:-
ALBRECHT FAMILY SUPERANNUATION FUND
HELD AT: 30 CAIN ROAD
LAMBELLS LAGOON NT 0822

ON: 30 June 2019

PRESENT: Barry Albrecht (Chairman)
Susan Albrecht

**PENSION
COMMUTATION
REQUEST:**

The Chairman tabled a letter from Susan Albrecht, a Member of the ALBRECHT FAMILY SUPERANNUATION FUND, requesting that a total of **\$210,974.92** of the Member's Accumulated Benefit, currently being paid as account-based pension, be commuted back to accumulation phase on the 30/06/2019 and that these benefits came from the following accounts:

- \$147,137.10 from "2017/2018 Pension – 76% Tax Free"
- \$63,837.82 from "2017/2018 Pension – 80% Tax Free"

The Chairman also tabled the most recent fund records available, confirming that:-

- (a) A total of **\$210,974.92** of the Member's Account-based Pension balance is to be commuted on the 30/06/2019.
- (b) The Fund's Governing Rules allows the commutation of Account-based Pensions.

RESOLVED: That the Trustee approves the commutation of **\$491,007.12** of the capital value of the Account-based Pension currently being paid to Susan Albrecht in accordance with the Member's request.

CLOSURE: There being no further business, the meeting was declared closed.

Signed as a Correct Record

SIGN



Barry Albrecht

30 June 2019

THE TRUSTEES
ALBRECHT FAMILY SUPERANNUATION
FUND
PO BOX 1071
HUMPTY DOO NT 836

Susan Albrecht
30 CAIN ROAD
LAMBELLS LAGOON NT 0822

Dear Member,

**RE: COMMUTATION OF YOUR ACCOUNT-BASED PENSION IN ALBRECHT FAMILY
SUPERANNUATION FUND**

The Trustees have met and have approved the commutation of a total of **\$210,974.92** of your accumulated benefit in the ALBRECHT FAMILY SUPERANNUATION FUND currently being paid to you as account-based pension, back to accumulation phase.

Please be aware there are certain costs attached to commutation of your pension, including professional fees and other costs.

Yours Sincerely,

SIGN


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Barry Albrecht