



Pre-filling report 2021

Report created: 20/12/2021

i You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to www.ato.gov.au/prefilling. (<https://www.ato.gov.au/prefilling>)

TAXPAYER DETAILS

Tax file number	*****
Title	MR
Given names	DAVID JOHN
Family name and suffix	SUTTIE
Australian resident as at 20/12/2021	Yes
Postal address	PO BOX 276 DEE WHY NSW 2099
Residential address	3 COWPASTURES RD BOWRAL NSW 2576
Date of birth	16/07/1946

2020-21 PAYG PAYMENT SUMMARIES as at 3 July 2021

Type of payment summary:	INB payment summary
Single Touch Payroll Status:	Finalised
Available for pre-filling:	03/07/2021
ABN:	85003704612/1
Employer's name:	C-TECH RUBBER PTY. LIMITED (Type S)
Period from:	01/07/2020
Period to:	30/06/2021

Description	Type	Tax withheld	Income	Label
Gross payments			\$83,258.00	1
Total tax withheld		\$19,474.00		1
Reportable employer superannuation contributions			\$15,748.00	IT2

2020-21 INTEREST INCOME as at 9 July 2021

Description	Gross	Apportioned	Label
TOTAL GROSS INTEREST	\$1.12	\$0.28	10L
TOTAL TFN AMOUNTS WITHHELD FROM GROSS INTEREST	\$0.00	\$0.00	10M

Company name:	COMMONWEALTH BANK OF AUSTRALIA
Available for pre-filling:	09/07/2021
Account number:	251110274877

Account name:

JENNIFER JOY SUTTIE AND DAVID JOHN SUTTIE AND MARIA

BRIGITTE SUTTIE AND STEP

Investment owners:

4

Description**Gross****Apportioned**

Gross interest

\$1.12

\$0.28

2020-21 DIVIDEND INCOME as at 22 June 2021

Description	Gross	Apportioned	Label
TOTAL FRANKED DIVIDENDS	\$596.96	\$298.48	11T
TOTAL FRANKING CREDITS	\$255.84	\$127.92	11U

Company name:

TELSTRA CORPORATION LIMITED

Available for pre-filling:

22/06/2021

Investment reference number:

*****841

Account name:

MR DAVID JOHN SUTTIE + JENNIFER JOY SUTTIE

Investment owners:

2

Description**Gross****Apportioned**

Franked dividends

\$596.96

\$298.48

Franking credits

\$255.84

\$127.92

2020-21 PARTNERSHIP DISTRIBUTIONS as at 1 November 2021

Partnership name:	D J SUTTIE AND J J SUTTIE		
Available for pre-filling:	01/11/2021		
Name:	DAVID SUTTIE		
Description	Gross	Apportioned	Label
Distribution from partnerships, less foreign income	\$40,935.00	\$40,935.00	13O
Partnership share of net small business income less deductions attributable to that share	\$40,935.00	\$40,935.00	13D
Net Rental Property Loss	\$0.00	\$0.00	IT6

2020-21 TAX OFFSETS

Detail	Amount	Label
Seniors and pensioners (includes self-funded retirees). Your client may be eligible.		T1

2020-21 MEDICARE LEVY SURCHARGE as at 14 July 2021

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information will then be used to determine your client's [Medicare levy surcharge \(https://www.ato.gov.au/prefillMLS\)](https://www.ato.gov.au/prefillMLS) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
NTF	TEACHERS HEALTH FUND	7463751	01/07/2020	30/06/2021

2020-21 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 14 July 2021

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prefillPHIS). (<https://www.ato.gov.au/prefillPHIS>)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
NTF	TEACHERS HEALTH FUND	7463751	\$3,751.00	\$1,253.00	40

2020-21 INCOME TEST RELATED ITEMS

Description	Amount	Label
Reportable employer superannuation contributions	\$15,748.00	IT2
<ul style="list-style-type: none"> Ensure compulsory super amounts are not included 		

2020-21 ATO DATA

Pay as you go (PAYG) instalments as at 08/08/2021: The total amount displayed represents the calculated liability, regardless of payment.

Quarter	Amount
Qtr 1	\$2,719.00
Qtr 2	\$2,623.00
Qtr 3	\$2,671.00
Qtr 4	\$2,671.00
Total	\$10,684.00

2019-20 PRIOR YEAR TAX RETURN DETAILS as at 16 June 2021

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2019-20	Label
ENGINE AND BOILER OPERATOR (Code: 712911)	1X

Sources of supplementary income reported in 2019-20

- Partnership and trust income

Deductions reported in 2019-20	Type	Amount
Work related uniform expenses	Claim type P	\$150.00
Gifts or donations		\$10.00

Spouse details - married or de facto reported in 2019-20

Spouse's name JENNIFER JOY SUTTIE

Spouse's date of birth

01/09/1952



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TAXPAYER DETAILS

Tax file number	[REDACTED]
Title	MRS
Given names	JENNIFER JOY
Family name and suffix	SUTTIE
Australian resident as at 20/12/2021	Yes
Postal address	PO BOX 276 DEE WHY NSW 2099
Residential address	3 COWPASTURES RD BOWRAL NSW 2576
Date of birth	01/09/1952

2020-21 PAYG PAYMENT SUMMARIES as at 3 July 2021

Type of payment summary:	INB payment summary
Single Touch Payroll Status:	Finalised
Available for pre-filling:	03/07/2021
ABN:	85003704612/1
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Account name:

JENNIFER JOY SUTTIE AND DAVID JOHN SUTTIE AND MARIA

BRIGITTE SUTTIE AND STEP

Investment owners:

4

Description**Gross****Apportioned**

Gross interest

\$1.12

\$0.28

2020-21 DIVIDEND INCOME as at 1 July 2021**Description****Gross****Apportioned****Label****TOTAL UNFRANKED DIVIDENDS**

\$128.31

\$128.31

11S

TOTAL FRANKED DIVIDENDS

\$596.96

\$298.48

11T

TOTAL FRANKING CREDITS

\$255.84

\$127.92

11U

Company name:

INSURANCE AUSTRALIA GROUP LIMITED

Available for pre-filing:

01/07/2021

Investment reference number:

*****T21

Account name:

MRS JENNIFER JOY SUTTIE

Investment owners:

1

Description**Gross****Apportioned**

Unfranked dividends

\$128.31

\$128.31

Company name:

TELSTRA CORPORATION LIMITED

Available for pre-filing:

22/06/2021

Investment reference number:

*****841

Account name:

MR DAVID JOHN SUTTIE + JENNIFER JOY SUTTIE

Investment owners:

2

Description**Gross****Apportioned**

Franked dividends

\$596.96

\$298.48

Franking credits

\$255.84

\$127.92

2020-21 PARTNERSHIP DISTRIBUTIONS as at 1 November 2021**Partnership name:**

D J SUTTIE AND J J SUTTIE

Available for pre-filing:

01/11/2021

Name:

JENNIFER SUTTIE

Description**Gross****Apportioned****Label**

Distribution from partnerships, less foreign income

\$40,935.00

\$40,935.00

13O

Partnership share of net small business income less deductions attributable to that share

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\$40,935.00

13D

Net Rental Property Loss

\$0.00

\$0.00

IT6

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2020-21 ATO DATA

Pay as you go (PAYG) instalments as at 08/08/2021: The total amount displayed represents the calculated liability, regardless of payment.

Quarter	Amount
Qtr 1	\$2,699.00
Qtr 2	\$7,512.00
Qtr 3	\$5,106.00
Qtr 4	\$5,106.00
Total	\$20,423.00

2019-20 PRIOR YEAR TAX RETURN DETAILS as at 16 June 2021

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2019-20	Label
ADMINISTRATOR - FACILITIES (Code: 599916)	1X

Sources of supplementary income reported in 2019-20

- Partnership and trust income

Rent reported in 2019-20

- **160 EDWARD STREET, WAGGA WAGGA NSW 2650.** The property first earned rental income from 12/12/2006.
- **19 ELIZA POWER DIVE, MARULAN NSW 2579.** The property first earned rental income from 31/05/2012.
- **25 ELIZA POWER DRIVE, MARULAN NSW 2579.** The property first earned rental income from 01/07/2017.

Deductions reported in 2019-20

	Type	Amount
Gifts or donations		\$10.00

Spouse details - married or de facto reported in 2019-20

Spouse's name	DAVID JOHN SUTTIE
Spouse's date of birth	16/07/1946