

Unit 702/2141 Sandgate Road
BOONDALL QLD 4034

The Trustee
The Vivienne Hallman Super Fund
Unit 702/2141 Sandgate Road
BOONDALL QLD 4034

Dear Trustee

I hereby request that a portion of my pension entitlement under the Trust Deed of The Vivienne Hallman Super Fund be paid to me as a lump sum commutation, as detailed below.

<i>DETAILS</i>	<i>PREFERENCE</i>
Preferred Date for Lump Sum Commutation	21/10/2019
Amount of Lump Sum Commutation	\$28,234.00
Cash/In-specie	Cash

I note I am consciously exercising my right to exchange my pension payments for a lump sum of \$28,234.00.

I understand my lump sum commutation will not count towards satisfying the minimum payment requirements for my pension, but I am eligible to commute the pension as the pro-rata minimum payment rules have been satisfied.

Yours faithfully


Vivienne Hallman

REQUEST FOR LUMP SUM COMMUTATION

It was noted that Vivienne Hallman has requested the payment of a lump sum benefit of \$28,234.00 from her pension account.


As the balance of Ms Vivienne Hallman's account based pension consists entirely of unrestricted benefits, benefits may be accessed at any time.

Further, it was acknowledged that the pro-rata minimum payment rules have been satisfied.

Accordingly, we RESOLVE that Ms Vivienne Hallman's benefit be paid as a lump sum commutation from 21 October 2019 in accordance with clause of the deed.

The lump sum commutation will not count towards satisfying the minimum payment requirements for Ms Vivienne Hallman's pension, but is eligible to commute the pension as the pro-rata minimum payment rules have been satisfied.

Dated:


Vivienne Hallman

The Trustee
The Vivienne Hallman Super Fund
Unit 702/2141 Sandgate Road
BOONDALL QLD 4034

Vivienne Hallman
Unit 702/2141 Sandgate Road
BOONDALL QLD 4034

Dear Vivienne

We confirm that a lump sum commutation was made today in accordance with your request.

Components of Commutation

Your commutation was made up of the following taxation components:

<i>Component</i>	<i>Amount</i>
Tax Free Component	\$28,234.00
Taxable Component	0.00
Total Commutation	\$28,234.00
Tax Deducted	(0.00)
Net Payment	\$28,234.00

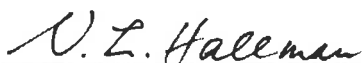
Taxation of Components

Over Age 60

As you are over age 60, your commutation amount is not included in your assessable income and is not exempt income. Accordingly, no tax will be payable in respect of the lump sum commutation.

If you have any queries please contact us.

Yours faithfully



Vivienne Hallman