

Brenda Wishey



C2 Capital Pty Ltd

L10 606 St Kilda Rd
Melbourne 3004
Victoria

T: 03 8650 5111
W: c2capital.com
E: info@c2capital.com

29/07/2020

Ms Jane Chanh Tan
KG Wealth Pty Ltd
PO Box 3078
Browns Plains, QLD 4118

Confirmation Letter – C2 Convertible Notes

Dear Jane,

C2 Capital Pty Ltd would like to take this opportunity to thank you for your Investment in C2 Capital's suite of products and developments. Your Investment into C2 Convertible Notes has been approved on the following terms listed below:

Legal Owner	KG Wealth Pty Ltd ATF Ganin Superannuation Fund ✓	
Note Offer	Series 1 C2 C-Notes	
Investment Amount	\$30,000	✓
Fixed Term of Investment	18 Months	
Date of Investment	29/07/2020	
Interest Rate	7.75% p.a. due and payable in quarterly disbursements	
Maturity Interest Rate	5.00% p.a. due and payable on maturity date	
Date of Maturity	27/01/2022	

The Payment of Interest is due and payable on the Interest Payment Date. The investor is to allow seven business working days for clearance of funds to their designated account.

Maturity Options apply to this investment. The noteholder has the option to convert the principal amount into C2 Capital Pty Ltd ORD Shares at the maturity date at \$2.50 per share, or, the issuer will repay the principal amount and maturity interest will be paid at a rate equal to 5% p.a.

Should you have queries in relation to your investment, please do not hesitate to contact your referrer or the C2 Capital Customer Care team on 03 8560 5111.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Peter Terrill'.

Peter Terrill

Director

Any product information is provided on a general advice basis only. Any advice has been prepared without taking into account an investors objective, financial situation or needs. The investor should then consider the appropriateness of the advice in light of their own circumstances before following the advice and seek professional personal advice from a financial adviser. Investors should ensure they obtain a copy of the Information Memorandum or Product Disclosure Statement and read it in its entirety before making an application to invest.

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14/04/2021

Ms Jane Chanh Tan
KG Wealth Pty Ltd
PO Box 3078,
Browns Plains, QLD 4118

Confirmation Letter – C2 Debenture Notes

Dear Jane,

C2 Capital Pty Ltd would like to take this opportunity to thank you for your Investment in C2 Capital's suite of products and developments. Your Investment into C2 Debenture Notes has been approved on the following terms listed below:

Legal Owner	KG Wealth Pty Ltd ATF Ganin Superannuation Fund ✓	
Note Offer	C2 Debenture Notes	
Investment Amount	\$50,000	✓
Fixed Term of Investment	12 Months	
Date of Investment	14/04/2021	
Interest Rate	6.00% p.a. due and payable in quarterly disbursements	
Maturity Interest Rate	10.00% p.a. due and payable on maturity date	
Date of Maturity	14/04/2022	

Interest is due and payable as detailed above. The investor is to allow seven business working days for clearance of interest payments into their designated account.

Maturity options apply to this investment. Alternatively, the issuer will repay the investment amount and maturity interest rate at maturity of the investment.

Should you have queries in relation to your investment, please do not hesitate to contact your referrer or the C2 Capital Customer Care team on 03 8560 5111.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Peter Terrill'.

Peter Terrill
Director

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