



Australian Government
Australian Taxation Office

Agent MARSH TINCKNELL EASTSIDE

Client TAN, JANE

TFN 142 182 766

Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

Date generated 26/05/2022
Total superannuation balance as at 30/06/2020 \$135,778.00

Financial year 2019 - 2020

Accumulation phase	\$135,778.00 CR
Fund	GAN IN SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF127885414271
Amount	\$135,778.00 CR
Retirement phase	\$0.00
Fund	GAN IN SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF127885414271
Amount	\$0.00
Total superannuation balance as at 30 June 2020	\$135,778.00 CR

Financial year 2018 - 2019

Accumulation phase	\$130,832.00 CR
Total superannuation balance as at 30 June 2019	\$130,832.00 CR

Fund	GAN IN SUPERANNUATION FUND
USI	000000000000000
Account number	SMSF127885414271
Amount	\$130,832.00 CR
Retirement phase	\$0.00
Fund	GAN IN SUPERANNUATION FUND
USI	000000000000000
Account number	SMSF127885414271
Amount	\$0.00
Total superannuation balance as at 30 June 2019	\$130,832.00 CR

Financial year 2017 - 2018

Accumulation phase	\$132,650.00 CR
Fund	THE TRUSTEE FOR GAN IN SUPERANNUATION FUND
Account number	3
Amount	\$132,650.00 CR
Total superannuation balance as at 30 June 2018	\$132,650.00 CR

Financial year 2016 - 2017

Accumulation phase	\$128,706.00 CR
Fund	THE TRUSTEE FOR GAN IN SUPERANNUATION FUND
Account number	4
Amount	\$128,706.00 CR
Total superannuation balance as at 30 June 2017	\$128,706.00 CR



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Bring forward arrangement

Important

- All data is based on information reported to us by your client, or their super funds, and processed through our systems.
- Decisions made with this information can have tax consequences for your client. Your clients can refer to their own records or contact their funds to obtain up-to-date information.

You are not in a bring forward arrangement.





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Agent MARSH TINCKNELL EASTSIDE**Client** JANE TAN**TFN** 142182766

Transfer balance cap

 Most transactions are reported to us by your super providers. There are some events you need to report to us, including any loss of super from fraud or dishonesty, bankruptcy payments and family law payment splits. You also need to report personal injury super contributions made prior to 1 July 2007. To report these to us, use the [Transfer balance account event form](#).

 No transactions were found. If you believe this is incorrect, contact your super provider to check whether they have reported this information to us.

**Agent** MARSH TINCKNELL EASTSIDE**Client** JANE TAN**TFN** 142182766

Concessional contributions

This screen will display contributions we have determined to be concessional contributions, so that it can be seen how the concessional contributions are tracking against the cap for the year.

Total superannuation balance at 30 June 2020

\$135,778.00

Visit [total superannuation balance](#) to learn more.

Financial year

2020-21

Current as at **26 May 2022**

We currently have no concessional contributions information to display

This may be because:

- We process all contributions through our systems to ensure they are identified correctly before we display them, and this may not have happened yet
- Employer contributions may not be payable
- Contributions may not have been made yet as the employer may pay super quarterly
- The super fund (or funds) have not reported the contribution yet
- The super fund (or funds) may be a defined benefit fund, self-managed super fund or other fund that reports this information annually and does not need to report contributions until **31 October** or later
- Personal details held by the fund (or funds) may be different to the information we hold. Ensure [client details](#) are up to date with both the fund and the ATO



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Client JANE TAN

TFN 142182766

Carry-forward concessional contributions

This screen will display carry-forward contributions we have determined to be unused concessional contributions from a prior year, so that it can be seen how the concessional contributions are tracking against the cap for the year.

Total superannuation balance at 30 June 2021

Not available

Visit [total superannuation balance](#) to learn more.

Financial year

2021-22



Current as at **26 May 2022**



We currently have no carry-forward concessional contributions information to display

This may be because:

- We process all contributions through our systems to ensure they are identified correctly before we display them, and this may not have happened yet
- Employer contributions may not be payable
- Contributions may not have been made yet as the employer may pay super quarterly
- The super fund (or funds) have not reported the contribution yet
- The super fund (or funds) may be a defined benefit fund, self-managed super fund or other fund that reports this information annually and does not need to report contributions until **31 October** or later
- Personal details held by the fund (or funds) may be different to the information we hold. Ensure [client details](#) are up to date with both the fund and the ATO

**Agent** MARSH TINCKNELL EASTSIDE**Client** JANE TAN**TFN** 142182766

Employer contributions

Only contributions paid by your employer from **1 July 2018** are displayed.

If an employer is not listed:

- > the due date for the employer to pay contributions may not have passed
- > the fund may not be required to report employer contributions to us.

Refer to the fund's online portal or **contact the employer** if you believe employer contributions should be displayed.

Financial year

2020-21 (previous)



Contributions (financial year 2020-21)

\$0.00



- > Last receipt date – The last date the fund received a contribution payment from the employer.
- > Reported – The total of all employer contributions reported to the fund by the employer.

THE TRUSTEE FOR GAN IN SUPERANNUATION FUND

Not provided