

4 / 6 / 2021

WN & CA Wilson Superannuation Fund
William Wilson
37 Deegan Drive, Goonellabah, New South Wales 2480

Dear Sir/Madam

**WN & CA Wilson Superannuation Fund
Commencement of Account Based Pension**

William Wilson and Carol Wilson as trustee for WN & CA Wilson Superannuation Fund acknowledges that William Wilson has advised their intention to commence a new Account Based Pension on 05/06/2021. The pension does not have a reversionary beneficiary.

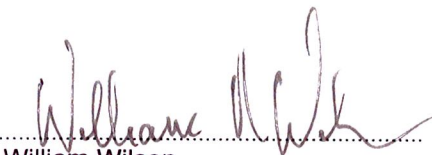
The Trustee(s) has agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- You have reached your preservation age and satisfied the condition of release of retirement under the SIS Act.
- Establish that the fund's trust deed provides for payment of this pension to the member.

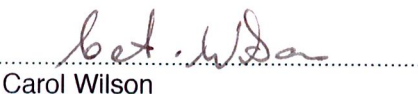
The trustee(s) have agreed to pay your pension payment for the current year of at least . The frequency will be at the trustee's discretion however will be at minimum an annual payment.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



William Wilson



Carol Wilson

WN & CA Wilson Superannuation Fund
William Wilson
37 Deegan Drive, Goonellabah, New South Wales 2480

Dear Sir/Madam

**WN & CA Wilson Superannuation Fund
Commencement of Account Based Pension**

I hereby request the trustee to commence a Account Based Pension with a commencement date of 05/06/2021 with \$301,900.48 of the superannuation benefits standing to my member's account in the fund. The pension does not have a reversionary beneficiary.


This balance contains:
a Taxable Balance of: \$1,900.48; and
a Tax Free Balance of: \$300,000.00.

I have reached my preservation age and have currently satisfied a condition of release under the SIS Act.

I agree to withdraw my minimum pension of but will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in dark ink, appearing to read 'William Wilson', is written over a horizontal dotted line.

William Wilson
37 Deegan Drive, Goonellabah, New South Wales 2480

Minutes of a Meeting of the Director(s)

held on 4 June 2021 at 37 Deegan Drive Goonellabah New South Wales 2480

PRESENT:

William Wilson and Carol Wilson

PENSION COMMENCEMENT:

William Wilson wishes to commence a new Account Based Pension with a commencement date of 05/06/2021.

The Pension Account Balance used to support this pension will be \$301,900.48, consisting of:

- Taxable amount of \$1,900.48; and
- Tax Free amount of \$300,000.00

CONDITION OF RELEASE:

It was resolved that the member has satisfied a Condition of Release and was entitled to access their benefits on their Account Based Pension.

**TRUSTEE
ACKNOWLEDGEMENT:**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year.

REVERSIONARY:

The pension does not have a reversionary beneficiary.

PAYMENT:

It was resolved that the trustees have agreed to pay the pension payment for the current year of in the frequency of at least an annual payment.

CLOSURE:

Signed by the trustee(s) pursuant to the Fund Deed.



William Wilson
Chairperson

WN & CA Wilson Superannuation Fund

Minutes of a Meeting of the Director(s)

held on 4 June 2021 at 37 Deegan Drive Goonellabah New South Wales 2480

PRESENT:	William Wilson and Carol Wilson
PENSION COMMENCEMENT:	<p>Carol Wilson wishes to commence a new Account Based Pension with a commencement date of 05/06/2021.</p> <p>The Pension Account Balance used to support this pension will be \$301,899.82, consisting of:</p> <ul style="list-style-type: none">- Taxable amount of \$1,899.82; and- Tax Free amount of \$300,000.00
CONDITION OF RELEASE:	It was resolved that the member has satisfied a Condition of Release and was entitled to access their benefits on their Account Based Pension.
TRUSTEE ACKNOWLEDGEMENT:	<p>It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:</p> <ul style="list-style-type: none">- The member's minimum pension payments are to be made at least annually- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations- The fund's trust deed provides for payment of this pension to the member- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year.
REVERSIONARY:	The pension does not have a reversionary beneficiary.
PAYMENT:	It was resolved that the trustees have agreed to pay the pension payment for the current year of in the frequency of at least an annual payment.
CLOSURE:	Signed by the trustee(s) pursuant to the Fund Deed.



William Wilson
Chairperson

4 / 6 / 2021

WN & CA Wilson Superannuation Fund
Carol Wilson
37 Deegan Drive, Goonellabah, New South Wales 2480

Dear Sir/Madam

**WN & CA Wilson Superannuation Fund
Commencement of Account Based Pension**

William Wilson and Carol Wilson as trustee for WN & CA Wilson Superannuation Fund acknowledges that Carol Wilson has advised their intention to commence a new Account Based Pension on 05/06/2021. The pension does not have a reversionary beneficiary.

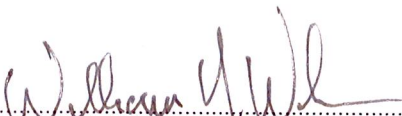
The Trustee(s) has agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- You have reached your preservation age and satisfied the condition of release of retirement under the SIS Act.
- Establish that the fund's trust deed provides for payment of this pension to the member.


The trustee(s) have agreed to pay your pension payment for the current year of at least . The frequency will be at the trustee's discretion however will be at minimum an annual payment.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



William Wilson



Carol Wilson

WN & CA Wilson Superannuation Fund
Carol Wilson
37 Deegan Drive, Goonellabah, New South Wales 2480

Dear Sir/Madam

**WN & CA Wilson Superannuation Fund
Commencement of Account Based Pension**

I hereby request the trustee to commence a Account Based Pension with a commencement date of 05/06/2021 with \$301,899.82 of the superannuation benefits standing to my member's account in the fund. The pension does not have a reversionary beneficiary.

This balance contains:
a Taxable Balance of: \$1,899.82; and
a Tax Free Balance of: \$300,000.00.

I have reached my preservation age and have currently satisfied a condition of release under the SIS Act.

I agree to withdraw my minimum pension of but will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....*Carol Wilson*.....

Carol Wilson
37 Deegan Drive, Goonellabah, New South Wales 2480