

Cavallaro Superannuation Fund

Members Statement

Roberto Cavallaro
8/20 Medina Parade
NORTH COOGEE, Western Australia, 6163, Australia

Your Details

Date of Birth : 27/10/1963
Age: 56
Tax File Number: 629587894
Date Joined Fund: 01/06/2010
Service Period Start Date:
Date Left Fund:
Member Code: CAVROB00004A
Account Start Date 01/06/2010
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries N/A
Vested Benefits 8,559.18
Total Death Benefit 8,559.18

Your Balance

Total Benefits 8,559.18

Preservation Components

Preserved 8,559.18
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free 19,210.82
Taxable (10,651.64)

Your Detailed Account Summary

Opening balance at 01/07/2019 This Year 21,662.14

Increases to Member account during the period

Employer Contributions 18,786.95
Personal Contributions (Concessional)
Personal Contributions (Non Concessional) 14,400.00
Government Co-Contributions
Other Contributions
Proceeds of Insurance Policies
Transfers In
Net Earnings (49,672.66)
Internal Transfer In

Decreases to Member account during the period

Pensions Paid
Contributions Tax 2,818.03
Income Tax (6,200.78)
No TFN Excess Contributions Tax
Excess Contributions Tax
Refund Excess Contributions
Division 293 Tax
Insurance Policy Premiums Paid
Management Fees
Member Expenses
Benefits Paid/Transfers Out
Superannuation Surcharge Tax
Internal Transfer Out

Closing balance at 30/06/2020 8,559.18

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Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Roberto Cavallaro
Director