

**From:** Alex Robertson <AlexR@mtaccountants.com.au>  
**Sent:** Wednesday, 20 July 2022 4:15 PM  
**To:** Elizabeth Meiklejohn  
**Cc:** Stephanie Natividad  
**Subject:** RE: PED01 - super

Thanks Liz.

Yes please.

Cheers

Alex

PS – We are always open for new business so please pass on our details to any friends, family or colleagues whom would benefit from our services.



*Creating peace of mind,  
financial success, and freedom of choice*



**Alex Robertson | Director**

☎ 07 3422 8000

✉ PO Box 83, Mount Gravatt Q 4122

📍 Lvl 1, 1454 Logan Rd Mt Gravatt Central Q 4122

🌐 [www.marshTincknell.com.au](http://www.marshTincknell.com.au)

[Pay your bill online](#)

[Connect with us](#)

Marsh Tincknell Pty Ltd ACN 137 316 815

Liability limited by a scheme approved under Professional Standards legislation

Disclaimer: If the information in this email relates to your business, personal or financial affairs, it is either factual or was in relation to taxation advice, therefore does not constitute financial product advice and should not be relied upon as financial product advice. Taxation is only one of the matters that you need to consider when making a decision and none of the information provided takes into account your personal objectives, financial situation or needs. You must determine whether the information is appropriate in terms of your particular circumstances. For financial product advice that takes account of your particular objectives, financial situation or needs, you should consider seeking financial advice from an Australian Financial Services licensee before making a financial decision.

Please note that collection, use and storage of all information held by the MT Group is governed by our Privacy Policy. This email and any attachment are confidential. If you are not the intended recipient, please notify Marsh Tincknell by reply email and delete this email. Please note that you must not access or use this email or any information in it. Marsh Tincknell accepts no liability for viruses in this email or in any attachment to it.

---

**From:** Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>  
**Sent:** Wednesday, 20 July 2022 2:35 PM  
**To:** Alex Robertson <AlexR@mtaccountants.com.au>  
**Cc:** Stephanie Natividad <StephanieN@mtaccountants.com.au>  
**Subject:** FW: PED01 - super

Hi Alex

The P & T Pedersen Super Fund has received the following super contributions:

Philip	\$27,500	member concessional
Tabitha	\$27,500	member concessional
Jon	\$65,000	member concessional

Please see attached s290-170 notices.

Are you happy for us to wrap up the super fund based on these amounts?

Thanks for your help.

Lizzie



Elizabeth Meiklejohn SSA CA  
Senior Associate

**VIRTU** | *self managed super specialists*  
1454 Logan Road, Mount Gravatt Q 4122



07 3349 1452



PO BOX 83 Mount Gravatt Q 4122



[www.virtusuper.com.au](http://www.virtusuper.com.au)

*Liability limited by a scheme approved under Professional Standards legislation  
Virtu Super Pty Ltd ACN 134 260 512*

Please note that collection, use and storage of all information held by the Virtu Super is governed by our Privacy Policy.

This email and any attachment are confidential. If you are not the intended recipient, please notify Virtu Super by reply email and delete this email.

Please note that you must not access or use this email or any information in it. Virtu Super accepts no liability for viruses in this email or in any attachment to it.

**From:** Alex Robertson <[AlexR@mtaccountants.com.au](mailto:AlexR@mtaccountants.com.au)>

**Sent:** Tuesday, 7 June 2022 3:51 PM

**To:** Elizabeth Meiklejohn <[ElizabethM@virtusuper.com.au](mailto:ElizabethM@virtusuper.com.au)>

**Cc:** Stephanie Natividad <[StephanieN@mtaccountants.com.au](mailto:StephanieN@mtaccountants.com.au)>

**Subject:** PED01

Hi Liz

Nigel would like to contribute \$65k concessional into his SMSF for FY22. Nigel would also like to make a non-concessional contribution.

Jon would also like to contribute \$65k concessional into his SMSF for FY22. Can Luella also be added to Jon's SMSF for FY22? Luella would also like to contribute \$65k concessional for FY22.

Please let me know, if you have any queries.

Cheers

Alex

PS – We are always open for new business so please pass on our details to any friends, family or colleagues whom would benefit from our services.



*Creating peace of mind,  
financial success, and freedom of choice*



**Alex Robertson | Director**

☎ 07 3422 8000

✉ PO Box 83, Mount Gravatt Q 4122

📍 Lvl 1, 1454 Logan Rd Mt Gravatt Central Q 4122

🌐 [www.marshtincknell.com.au](http://www.marshtincknell.com.au)

[Pay your bill online](#)

[Connect with us](#)

Marsh Tincknell Pty Ltd ACN 137 316 815

Liability limited by a scheme approved under Professional Standards legislation

Disclaimer: If the information in this email relates to your business, personal or financial affairs, it is either factual or was in relation to taxation advice, therefore does not constitute financial product advice and should not be relied upon as financial product advice. Taxation is only one of the matters that you need to consider when making a decision and none of the information provided takes into account your personal objectives, financial situation or needs. You must determine whether the information is appropriate in terms of your particular circumstances. For financial product advice that takes account of your particular objectives, financial situation or needs, you should consider seeking financial advice from an Australian Financial Services licensee before making a financial decision.

Please note that collection, use and storage of all information held by the MT Group is governed by our Privacy Policy. This email and any attachment are confidential. If you are not the intended recipient, please notify Marsh Tincknell by reply email and delete this email. Please note that you must not access or use this email or any information in it. Marsh Tincknell accepts no liability for viruses in this email or in any attachment to it.

Protected by [Netbox Blue](#)

Protected by [Netbox Blue](#)

Protected by [Netbox Blue](#)