

DAME Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Elizabeth Meiklejohn

Mr David SMITH

Date of Birth: 21 Aug 1969

Age: 52 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Unknown

Total non-concessional contributions in previous 2 years

Unknown

Current Year Contributions

Note

Concessional

Non-Concessional

Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	19,268.34	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		19,268.34	0.00
Amount above caps	4	0.00	0.00
Available		8,231.66	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	19,268.34
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	19,268.34
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
30/07/2021	Employer Mandated	5,422.14			smsfdataflow
29/10/2021	Employer Mandated	4,846.17			smsfdataflow
31/01/2022	Employer Mandated	4,153.86			smsfdataflow
03/05/2022	Employer Mandated	4,846.17			smsfdataflow
Totals:		19,268.34			

DAME Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mrs Melita SMITH

Date of Birth: 20 Nov 1975
Age: 46 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years Unknown
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	40,793.30	0.00
Contributions made (to this fund)	3	18,115.64	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		18,115.64	0.00
Amount above caps	4	0.00	0.00
Available		50,177.66	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	18,115.64
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
NonConcessional	Contributions as allocated	18,115.64
	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
Other	Contributions as allocated	0.00
	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
30/07/2021	Employer Mandated	5,423.24			smsfdataflow
29/10/2021	Employer Mandated	4,442.34			smsfdataflow
31/01/2022	Employer Mandated	3,807.72			smsfdataflow
03/05/2022	Employer Mandated	4,442.34			smsfdataflow
Totals:		18,115.64			