

**BG & KM Bartlett Superannuation Fund**  
(ABN: 86 238 757 528)

*Elizabeth Meiklejohn*

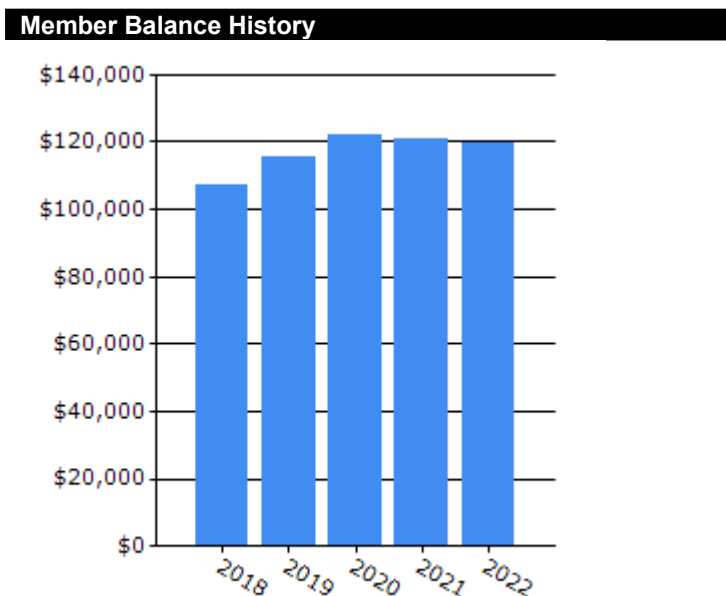
**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 10 Willow Street WARWICK QLD 4370
Member Number: 1	Date of Birth: 24 October 1971 Date Joined Fund: 9 October 2003 Eligible Service Date: 9 October 2003
Mr Benjamin George Bartlett	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	120,584.61
<b>Total as at 01 Jul 2021</b>	<b>120,584.61</b>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	119,728.86
<b>Total as at 30 Jun 2022</b>	<b>119,728.86</b>
Your Investment Return	
The return on your Investment for the year	(4.66)%

Your Tax Components	
Tax Free	65,593.02
Taxable Taxed	54,135.84
Taxable Untaxed	-
Your Preservation Components	
Preserved	119,728.86
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	



**For Enquiries:**

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**BG & KM Bartlett Superannuation Fund**  
(ABN: 86 238 757 528)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: 1
Mr Benjamin George Bartlett	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	10 Willow Street WARWICK QLD 4370
Date of Birth:	24 October 1971
Date Joined Fund:	9 October 2003
Eligible Service Date:	9 October 2003
Tax File Number Held:	Yes
Account Start Date:	9 October 2003

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	120,584.61
<u>Increases to your account:</u>	
Employer Contributions	5,250.00
Tax on Net Fund Income	370.40
<u>Total Increases</u>	5,620.40
<u>Decreases to your account:</u>	
Share Of Net Fund Income	5,688.65
Contributions Tax	787.50
<u>Total Decreases</u>	6,476.15
Withdrawal Benefit as at 30 Jun 2022	119,728.86

**Your Tax Components**

Tax Free	54.78%	65,593.02
Taxable Taxed		54,135.84
Taxable Untaxed		-

**Your Preservation Components**

Preserved	119,728.86
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

No beneficiary details have been recorded

**For Enquiries:**

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**BG & KM Bartlett Superannuation Fund**  
(ABN: 86 238 757 528)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 10 Willow Street WARWICK QLD 4370
Member Number: 2	Date of Birth: 13 December 1974 Date Joined Fund: 9 October 2003 Eligible Service Date: 9 October 2003
Mrs Katherine Mary Bartlett	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

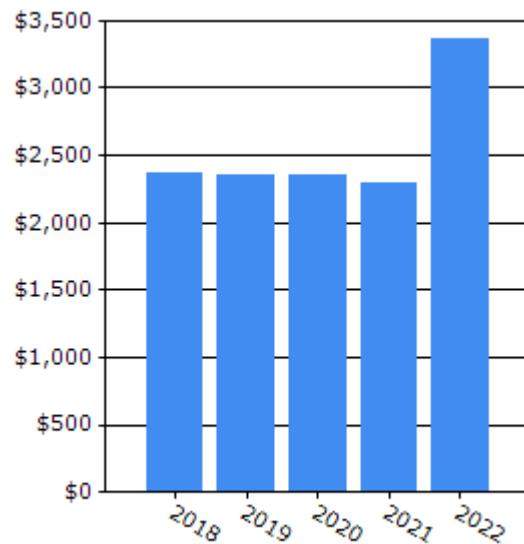
Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	2,294.09
<b>Total as at 01 Jul 2021</b>	<b>2,294.09</b>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	3,362.24
<b>Total as at 30 Jun 2022</b>	<b>3,362.24</b>
Your Investment Return	
The return on your Investment for the year	(4.66)%

Your Tax Components	
Tax Free	2,416.00
Taxable Taxed	946.24
Taxable Untaxed	-
Your Preservation Components	
Preserved	3,362.24
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
No beneficiary details have been recorded

**Member Balance History**



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**BG & KM Bartlett Superannuation Fund**  
(ABN: 86 238 757 528)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: 2
Mrs Katherine Mary Bartlett	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	10 Willow Street WARWICK QLD 4370
Date of Birth:	13 December 1974
Date Joined Fund:	9 October 2003
Eligible Service Date:	9 October 2003
Tax File Number Held:	Yes
Account Start Date:	9 October 2003

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	2,294.09
<u>Increases to your account:</u>	
Employer Contributions	1,407.75
Tax on Net Fund Income	8.95
<u>Total Increases</u>	1,416.70
<u>Decreases to your account:</u>	
Share Of Net Fund Income	137.39
Contributions Tax	211.16
<u>Total Decreases</u>	348.55
Withdrawal Benefit as at 30 Jun 2022	3,362.24

Your Tax Components		
Tax Free	71.86%	2,416.00
Taxable Taxed		946.24
Taxable Untaxed		-

Your Preservation Components	
Preserved	3,362.24
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

**BG & KM Bartlett Superannuation Fund**  
(ABN: 86 238 757 528)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 20 O'Brien Street WARWICK QLD 4370
Member Number: 3	Date of Birth: 24 July 1948 Date Joined Fund: 13 March 2017 Eligible Service Date: 13 March 2017
Mr Frank Arthur Buckland	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

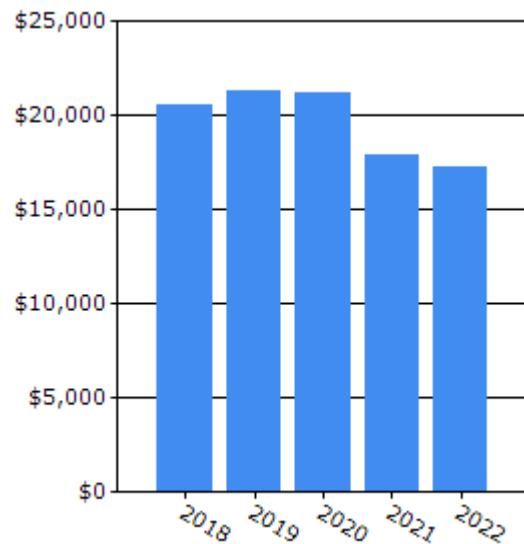
Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	17,913.01
<b>Total as at 01 Jul 2021</b>	<b>17,913.01</b>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	17,266.01
<b>Total as at 30 Jun 2022</b>	<b>17,266.01</b>
Your Investment Return	
The return on your Investment for the year	(4.66)%

Your Tax Components	
Tax Free	596.53
Taxable Taxed	16,669.48
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	17,266.01

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
No beneficiary details have been recorded

**Member Balance History**



**BG & KM Bartlett Superannuation Fund**  
(ABN: 86 238 757 528)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: 3
Mr Frank Arthur Buckland	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	20 O'Brien Street WARWICK QLD 4370
Date of Birth:	24 July 1948
Date Joined Fund:	13 March 2017
Eligible Service Date:	13 March 2017
Tax File Number Held:	Yes
Account Start Date:	13 March 2017

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	17,913.01
<u>Increases to your account:</u>	
Government Co-Contributions	138.65
Tax on Net Fund Income	54.73
<u>Total Increases</u>	193.38
<u>Decreases to your account:</u>	
Share Of Net Fund Income	840.38
<u>Total Decreases</u>	840.38
Withdrawal Benefit as at 30 Jun 2022	17,266.01

**Your Tax Components**

Tax Free	3.45%	596.53
Taxable Taxed		16,669.48
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	17,266.01

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

No beneficiary details have been recorded

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**BG & KM Bartlett Superannuation Fund**  
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**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 104 Glengallan Road WARWICK QLD 4370
Member Number: 4	Date of Birth: 30 May 1979 Date Joined Fund: 19 June 2021 Eligible Service Date: 3 August 2021
Mr Sheridan Brett Buckland	Tax File Number Held: Yes

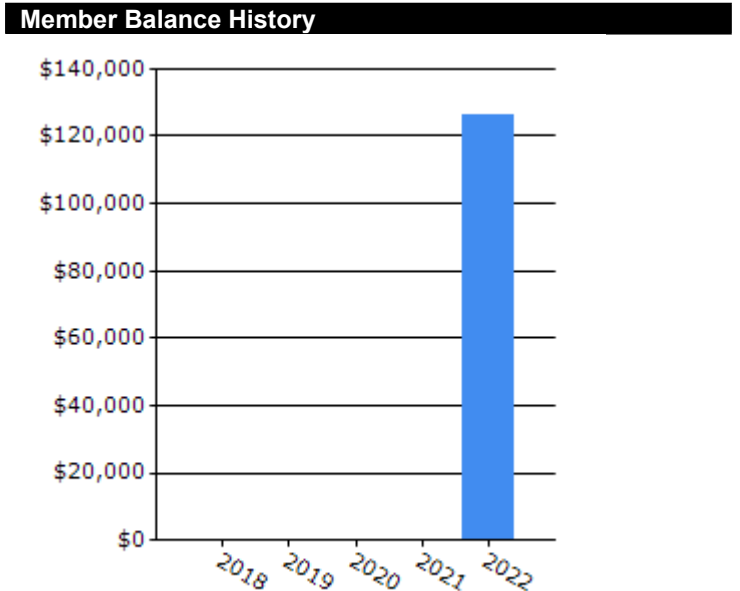
*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	-
<b>Total as at 01 Jul 2021</b>	<b>-</b>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	125,969.45
<b>Total as at 30 Jun 2022</b>	<b>125,969.45</b>
Your Investment Return	
The return on your Investment for the year	(4.66)%

Your Tax Components	
Tax Free	-
Taxable Taxed	125,969.45
Taxable Untaxed	-
Your Preservation Components	
Preserved	125,969.45
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Non Binding Beneficiary Nomination</b>	
100% to wife Rosalie Buckland	



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**BG & KM Bartlett Superannuation Fund**  
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**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: 4
Mr Sheridan Brett Buckland	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	104 Glengallan Road WARWICK QLD 4370
Date of Birth:	30 May 1979
Date Joined Fund:	19 June 2021
Eligible Service Date:	3 August 2021
Tax File Number Held:	Yes
Account Start Date:	19 June 2021

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	-
<u>Increases to your account:</u>	
Employer Contributions	10,846.19
Rollovers In	121,802.87
Tax on Net Fund Income	351.92
<u>Total Increases</u>	133,000.98
<u>Decreases to your account:</u>	
Share Of Net Fund Income	5,404.60
Contributions Tax	1,626.93
<u>Total Decreases</u>	7,031.53
Withdrawal Benefit as at 30 Jun 2022	<b>125,969.45</b>

**Your Tax Components**

Tax Free	0.00%	-
Taxable Taxed		125,969.45
Taxable Untaxed		-

**Your Preservation Components**

Preserved	125,969.45
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Binding Beneficiary Nomination**  
100% to wife Rosalie Buckland

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**BG & KM Bartlett Superannuation Fund**  
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**Consolidated Member Benefit Totals**

Period		Member Account Details	
1 July 2021 – 30 June 2022		Residential Address:	10 Willow Street
			Warwick QLD 4370
Member	Number: 5	Date of Birth:	6 August 1999
Mr Laurence John Bartlett		Date Joined Fund:	2 August 2021
		Eligible Service Date:	19 January 2017
		Tax File Number Held:	Yes

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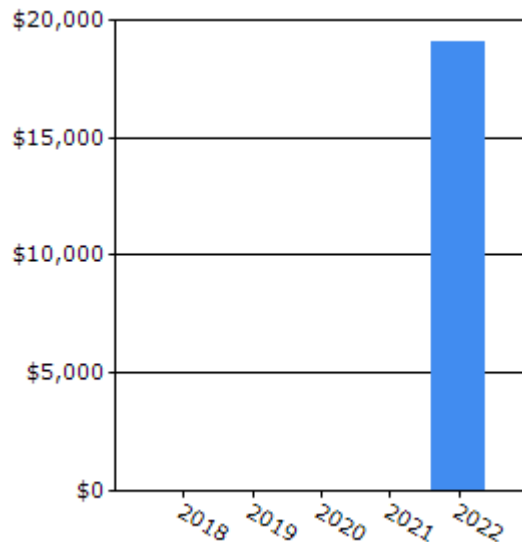
Your Accounts	
<b>Withdrawal Benefit</b> as at 01 Jul 2021	
Accumulation	-
<b>Total</b> as at 01 Jul 2021	-
<b>Withdrawal Benefit</b> as at 30 Jun 2022	
Accumulation	19,008.84
<b>Total</b> as at 30 Jun 2022	<b>19,008.84</b>
Your Investment Return	
The return on your Investment for the year (4.66)%	

Your Tax Components	
Tax Free	269.35
Taxable Taxed	18,739.49
Taxable Untaxed	-
Your Preservation Components	
Preserved	19,008.84
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Statement of Wishes</b>	
Benjamin Bartlett - Father - 100% Death Benefit	

**Member Balance History**



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**BG & KM Bartlett Superannuation Fund**  
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**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: 5
Mr Laurence John Bartlett	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	10 Willow Street Warwick QLD 4370
Date of Birth:	6 August 1999
Date Joined Fund:	2 August 2021
Eligible Service Date:	19 January 2017
Tax File Number Held:	Yes
Account Start Date:	2 August 2021

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	-
<i>Increases to your account:</i>	
Employer Contributions	4,686.81
Rollovers In	15,574.31
Tax on Net Fund Income	38.25
<i>Total Increases</i>	20,299.37
<i>Decreases to your account:</i>	
Share Of Net Fund Income	587.51
Contributions Tax	703.02
<i>Total Decreases</i>	1,290.53
Withdrawal Benefit as at 30 Jun 2022	<b>19,008.84</b>

**Your Tax Components**

Tax Free	1.42%	269.35
Taxable Taxed		18,739.49
Taxable Untaxed		-

**Your Preservation Components**

Preserved	19,008.84
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Statement of Wishes**

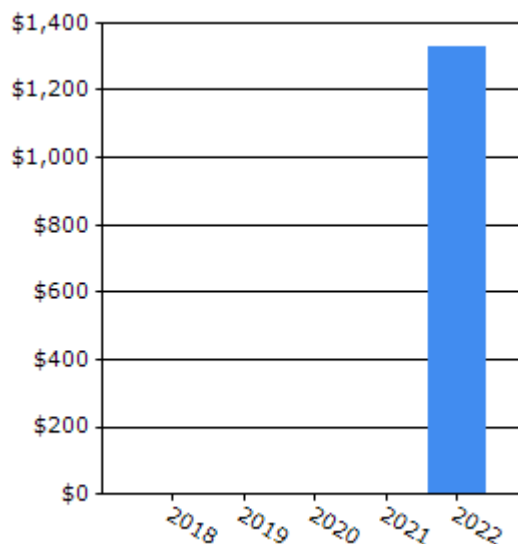
Benjamin Bartlett - Father - 100% Death Benefit

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### Consolidated Member Benefit Totals

**Note: this report provides a consolidated view of the Member's interests in the SMSF**  
**Refer to the Member Benefit Statements produced for each member account for further details**



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**BG & KM Bartlett Superannuation Fund**  
(ABN: 86 238 757 528)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: 6
Mr Morgan Joel Bartlett	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	10 Willow Street Warwick QLD 4370
Date of Birth:	11 September 2003
Date Joined Fund:	8 November 2021
Eligible Service Date:	8 November 2021
Tax File Number Held:	Yes
Account Start Date:	8 November 2021

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	-
<u>Increases to your account:</u>	
Employer Contributions	1,577.26
Tax on Net Fund Income	1.05
<u>Total Increases</u>	1,578.31
<u>Decreases to your account:</u>	
Share Of Net Fund Income	16.12
Contributions Tax	236.59
<u>Total Decreases</u>	252.71
Withdrawal Benefit as at 30 Jun 2022	1,325.60

**Your Tax Components**

Tax Free	0.00%	-
Taxable Taxed		1,325.60
Taxable Untaxed		-

**Your Preservation Components**

Preserved	1,325.60
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

No beneficiary details have been recorded

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