



Rollover In completed

Super streamed

SUPER.GEN.RLVR.2 - Rollover Process successful

Rollover In

Status

Complete

Payment Reference Number

570876513851018999

Created Date

20/10/2021 at 3:00 PM

Amount

Full Balance Requested

Class (Receiving) Fund Details

Fund Name

BG & KM Bartlett Superannuation Fund

ABN

86238757528

Member Name

Laurence Bartlett

Transferring Fund Details

Fund Name

Defence Bank Super Assured RSA

Fund Type

APRA

Fund ABN

57087651385

Fund USI

57087651385001

Member Id

3914968

Fund	Member	Start Date	Rollover Type	Amount	Status
BG & KM Bartlett Superannuation Fund	Laurence Bartlett	20th Oct 21	Rollover In	\$15,574.31	Complete

Section A: Receiving fund's details - please state information below, if known.

Name: BG & KM Bartlett Superannuation Fund
Fund ABN: 86238757528
Membership number: 004
Address: 10 Willow Street, Warwick QLD 4122
USI: n/a

Section B: Member's details - please state information below, if known.

Tax file number: 420405385

Family Name: Buckland
First Given Name: Sheridan
Other Given Names: Brett

Street Address: 104 Glengallan Rd, Warwick QLD 4370

Date of Birth: 30th May 1979
Sex: Male
Email address: sheridan.buckland@snraustralia.com
Phone number: 0427068847

Section C: Rollover transaction details

Tax Components:		Preservation Amounts:	
Tax-free component	\$0.00	Preserved Amount	\$121,802.87
Kiwi Saver tax-free component	\$0.00	Kiwisaver preserved Amount	\$0.00
Taxable component:		Restricted non-preserved	\$0.00
		Unrestricted non-preserved	\$0.00
Element taxed in the fund	\$121,802.87		
Element untaxed in the fund	\$0.00		

Section D: Non-complying funds

Contributions made to a non-complying fund on or after 10 May 2006 \$0.00