

Moonan Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mr Neil Donaldson

Date of Birth: 07 Jul 1959
Age: 62 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed			
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	120.00	0.00
Contributions made (to this fund)	3	27,480.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,480.00	0.00
Amount above caps	4	0.00	0.00
Available		140.00	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown


<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	27,480.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	27,480.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
Total Other contributions		0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
12/07/2021	Employer Voluntary	2,290.00			manual
10/08/2021	Employer Mandated	2,290.00			manual
10/09/2021	Employer Mandated	2,290.00			manual
11/10/2021	Employer Mandated	2,290.00			manual
10/11/2021	Employer Mandated	2,290.00			manual

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10/12/2021	Employer Mandated	2,290.00		manual
10/01/2022	Employer Mandated	2,290.00		manual
10/02/2022	Employer Mandated	2,290.00		manual
10/03/2022	Employer Mandated	2,290.00		manual
11/04/2022	Employer Mandated	990.00		manual
11/04/2022	Employer Voluntary	1,300.00		manual
10/05/2022	Employer Voluntary	2,290.00		manual
10/06/2022	Employer Mandated	2,290.00		manual
Totals:		27,480.00		

Moonan Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mrs Annette Donaldson

Date of Birth: 11 Oct 1961

Age: 60 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	72,470.00	0.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		99,970.00	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional