

**THE P & G MCPHEE SUPER FUND**  
(ABN: 98 713 017 183)

*Elizabeth Meiklejohn*

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 17 Domrow Road North Camp Mountain QLD 4520
Member Number: SMSF114936859034	Date of Birth: 26 February 1965
Mrs Glenis Joy McPhee	Date Joined Fund: 18 June 2003
	Eligible Service Date: 11 May 1993
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	439,647.19
<b>Total as at 01 Jul 2021</b>	<b>439,647.19</b>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	420,212.07
<b>Total as at 30 Jun 2022</b>	<b>420,212.07</b>

Your Tax Components	
Tax Free	-
Taxable Taxed	420,212.07
Taxable Untaxed	-

Your Preservation Components	
Preserved	420,212.07
Restricted Non Preserved	-
Unrestricted Non Preserved	-

	Balance	Insurance	Total Benefit
On Death	420,212.07	2,565,510.00	2,985,722.07
On TPD	420,212.07	-	420,212.07
Salary Cont		-	

Your Beneficiaries	
No beneficiary details have been recorded	

For Enquiries:  
email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**THE P & G MCPHEE SUPER FUND**  
(ABN: 98 713 017 183)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: SMSF114936859034
Mrs Glenis Joy McPhee	
Accumulation Account	
Accumulation	

**Member Account Details**

Residential Address:	17 Domrow Road North Camp Mountain QLD 4520
Date of Birth:	26 February 1965
Date Joined Fund:	18 June 2003
Eligible Service Date:	11 May 1993
Tax File Number Held:	Yes
Account Start Date:	18 June 2003

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	439,647.19
<u>Increases to your account:</u>	
Tax Effect Of Direct Member Expenses	687.22
Tax on Net Fund Income	588.84
<u>Total Increases</u>	1,276.06
<u>Decreases to your account:</u>	
Share Of Net Fund Income	16,129.69
Member Insurance Premiums	4,581.49
<u>Total Decreases</u>	20,711.18
Withdrawal Benefit as at 30 Jun 2022	420,212.07

**Your Tax Components**

Tax Free	0.00%	-
Taxable Taxed		420,212.07
Taxable Untaxed		-

**Your Preservation Components**

Preserved	420,212.07
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

	Balance	Insurance	Total Benefit
On Death	420,212.07	2,565,510.00	2,985,722.07
On TPD	420,212.07	-	420,212.07
Salary Cont		-	

**Your Beneficiaries**

No beneficiary details have been recorded

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**THE P & G MCPHEE SUPER FUND**  
(ABN: 98 713 017 183)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 17 Domrow Road North  Camp Mountain QLD 4520
Member Number: SMSF114936859047	Date of Birth: 29 July 1963 Date Joined Fund: 18 June 2003 Eligible Service Date: 28 February 1991
Mr Peter Thomas McPhee	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	443,123.77
<b>Total as at 01 Jul 2021</b>	<b>443,123.77</b>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	424,951.15
<b>Total as at 30 Jun 2022</b>	<b>424,951.15</b>

Your Tax Components	
Tax Free	879.16
Taxable Taxed	424,071.99
Taxable Untaxed	-

Your Preservation Components	
Preserved	424,951.15
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	424,951.15	2,443,342.00	2,868,293.15
On TPD	424,951.15	-	424,951.15
Salary Cont		-	

Your Beneficiaries	
No beneficiary details have been recorded	

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**THE P & G MCPHEE SUPER FUND**  
(ABN: 98 713 017 183)

**Member Benefit Statement**

Period	
<b>1 July 2021 – 30 June 2022</b>	
<b>Member</b>	Number: SMSF114936859047
<b>Mr Peter Thomas McPhee</b>	
<b>Accumulation Account</b>	
<b>Accumulation</b>	

**Member Account Details**

Residential Address:	17 Domrow Road North Camp Mountain QLD 4520
Date of Birth:	29 July 1963
Date Joined Fund:	18 June 2003
Eligible Service Date:	28 February 1991
Tax File Number Held:	Yes
Account Start Date:	18 June 2003

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 01 Jul 2021	<b>443,123.77</b>
<u>Increases to your account:</u>	
Employer Contributions	4,600.00
Tax Effect Of Direct Member Expenses	1,133.94
Tax on Net Fund Income	593.23
<u>Total Increases</u>	<u>6,327.17</u>
<u>Decreases to your account:</u>	
Share Of Net Fund Income	16,250.22
Contributions Tax	690.00
Member Insurance Premiums	7,559.57
<u>Total Decreases</u>	<u>24,499.79</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2022	<b>424,951.15</b>

**Your Tax Components**

Tax Free	0.21%	879.16
Taxable Taxed		424,071.99
Taxable Untaxed		-

**Your Preservation Components**

Preserved	424,951.15
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

	<b>Balance</b>	<b>Insurance</b>	<b>Total Benefit</b>
On Death	424,951.15	2,443,342.00	2,868,293.15
On TPD	424,951.15	-	424,951.15
Salary Cont		-	

**Your Beneficiaries**

No beneficiary details have been recorded

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