

SDAB Superannuation Fund
Contribution Caps
For the Period From 1 July 2018 to 30 June 2019

Mr Andrew Field

Date of Birth: 19 Feb 1975
Age: 44 (at 30/06/2019)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

| | | Non-Concessional | |
|--|-------------|-------------------------|-------------------------|
| Prior Year Contributions | | | |
| Contributions for the previous 2 years are not confirmed | | | |
| 3-year cap in effect from previous years | | Unknown | |
| Total non-concessional contributions in previous 2 years | | Unknown | |
| | | | |
| Current Year Contributions | Note | Concessional | Non-Concessional |
| Caps | 1, 2 | 25,000.00 | 100,000.00 |
| Contributions made (to this fund) | 3 | 24,200.00 | 0.00 |
| Contributions made (to other funds) | | 0.00 | 0.00 |
| Contributions as allocated | | 24,200.00 | 0.00 |
| Amount above caps | 4 | 0.00 | 0.00 |
| Available | | 800.00 | 100,000.00 |

Notes

1. 'Bring Forward Rule' MAY be triggered this year
2. Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

| <u>Income Type</u> | <u>Contribution Type</u> | <u>Amount</u> |
|------------------------|---|------------------|
| Concessional | Employer | 0.00 |
| | Personal | 24,200.00 |
| | Family and friends | 0.00 |
| | Foreign superannuation fund | 0.00 |
| | Transfers from reserve | 0.00 |
| | Contributions as allocated | 24,200.00 |
| NonConcessional | Personal | 0.00 |
| | Spouse | 0.00 |
| | Child | 0.00 |
| | Transfers from reserve | 0.00 |
| | Foreign superannuation fund | 0.00 |
| | Contributions as allocated | 0.00 |
| Other | CGT small business 15-year exception | 0.00 |
| | CGT small business retirement exemption | 0.00 |
| | Government Co-Contributions | 0.00 |
| | Directed termination payment (taxed) | 0.00 |
| | Directed termination payment (untaxed) | 0.00 |
| | Personal injury election | 0.00 |
| | Downsizer Contribution | 0.00 |
| | Total Other contributions | 0.00 |

Transactions

| Date | Contribution Type | Concessional | Non-Concessional | Other |
|-------------|--------------------------|---------------------|-------------------------|--------------|
| 26/06/2019 | Personal | 24,200.00 | | |
| | Totals: | 24,200.00 | | |

SDAB Superannuation Fund
Contribution Caps
For the Period From 1 July 2018 to 30 June 2019

Mr Bradley Field

Date of Birth: 8 Mar 1984
Age: 35 (at 30/06/2019)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

| | | Non-Concessional | |
|--|-------------|-------------------------|-------------------------|
| Prior Year Contributions | | | |
| Contributions for the previous 2 years are not confirmed | | | |
| 3-year cap in effect from previous years | | Unknown | |
| Total non-concessional contributions in previous 2 years | | Unknown | |
| | | | |
| Current Year Contributions | Note | Concessional | Non-Concessional |
| Caps | 1, 2 | 25,000.00 | 100,000.00 |
| Contributions made (to this fund) | 3 | 24,500.00 | 0.00 |
| Contributions made (to other funds) | | 0.00 | 0.00 |
| Contributions as allocated | | 24,500.00 | 0.00 |
| Amount above caps | 4 | 0.00 | 0.00 |
| Available | | 500.00 | 100,000.00 |

Notes

1. 'Bring Forward Rule' MAY be triggered this year
2. Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

| <u>Income Type</u> | <u>Contribution Type</u> | <u>Amount</u> |
|------------------------|---|------------------|
| Concessional | Employer | 0.00 |
| | Personal | 24,500.00 |
| | Family and friends | 0.00 |
| | Foreign superannuation fund | 0.00 |
| | Transfers from reserve | 0.00 |
| | Contributions as allocated | 24,500.00 |
| NonConcessional | Personal | 0.00 |
| | Spouse | 0.00 |
| | Child | 0.00 |
| | Transfers from reserve | 0.00 |
| | Foreign superannuation fund | 0.00 |
| | Contributions as allocated | 0.00 |
| Other | CGT small business 15-year exception | 0.00 |
| | CGT small business retirement exemption | 0.00 |
| | Government Co-Contributions | 0.00 |
| | Directed termination payment (taxed) | 0.00 |
| | Directed termination payment (untaxed) | 0.00 |
| | Personal injury election | 0.00 |
| | Downsizer Contribution | 0.00 |
| | Total Other contributions | 0.00 |

Transactions

| Date | Contribution Type | Concessional | Non-Concessional | Other |
|-------------|--------------------------|---------------------|-------------------------|--------------|
| 26/06/2019 | Personal | 24,500.00 | | |
| | Totals: | 24,500.00 | | |

SDAB Superannuation Fund
Contribution Caps
For the Period From 1 July 2018 to 30 June 2019

Mr Stanley Field

Date of Birth: 14 Jan 1942
Age: 77 (at 30/06/2019)
Status: Member must meet work test criteria, other conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older
3-year cap in effect from previous years
Total non-concessional contributions in previous 2 years

N/A
N/A

| Current Year Contributions | Note | Concessional | Non-Concessional |
|-------------------------------------|-------------|---------------------|-------------------------|
| Caps | 1, 2 | 25,000.00 | 0.00 |
| Contributions made (to this fund) | 3 | 0.00 | 0.00 |
| Contributions made (to other funds) | | 0.00 | 0.00 |
| Contributions as allocated | | 0.00 | 0.00 |
| Amount above caps | 4 | 0.00 | 0.00 |
| Available | | 25,000.00 | 0.00 |

Notes

1. 'Bring Forward Rule' can NOT be triggered this year; member was 65 or older
2. Non-concessional cap shown applies to current year only
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional

SDAB Superannuation Fund
Contribution Caps
For the Period From 1 July 2018 to 30 June 2019

Mrs Denise Field

Date of Birth: 9 May 1949
Age: 70 (at 30/06/2019)
Status: Member must meet work test criteria, other conditions apply

Contributions Summary

Prior Year Contributions

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older
 3-year cap in effect from previous years N/A
 Total non-concessional contributions in previous 2 years N/A

| Current Year Contributions | Note | Concessional | Non-Concessional |
|-------------------------------------|-------------|---------------------|-------------------------|
| Caps | 1, 2 | 25,000.00 | 100,000.00 |
| Contributions made (to this fund) | 3 | 24,500.00 | 0.00 |
| Contributions made (to other funds) | | 0.00 | 0.00 |
| Contributions as allocated | | 24,500.00 | 0.00 |
| Amount above caps | 4 | 0.00 | 0.00 |
| Available | | 500.00 | 100,000.00 |

Notes

1. 'Bring Forward Rule' can NOT be triggered this year; member was 65 or older
2. Non-concessional cap shown applies to current year only
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

| <u>Income Type</u> | <u>Contribution Type</u> | <u>Amount</u> |
|------------------------|---|------------------|
| Concessional | Employer | 0.00 |
| | Personal | 24,500.00 |
| | Family and friends | 0.00 |
| | Foreign superannuation fund | 0.00 |
| | Transfers from reserve | 0.00 |
| | Contributions as allocated | 24,500.00 |
| NonConcessional | Personal | 0.00 |
| | Spouse | 0.00 |
| | Child | 0.00 |
| | Transfers from reserve | 0.00 |
| | Foreign superannuation fund | 0.00 |
| | Contributions as allocated | 0.00 |
| Other | CGT small business 15-year exception | 0.00 |
| | CGT small business retirement exemption | 0.00 |
| | Government Co-Contributions | 0.00 |
| | Directed termination payment (taxed) | 0.00 |
| | Directed termination payment (untaxed) | 0.00 |
| | Personal injury election | 0.00 |
| | Downsizer Contribution | 0.00 |
| | Total Other contributions | 0.00 |

Transactions

| Date | Contribution Type | Concessional | Non-Concessional | Other |
|-------------|--------------------------|---------------------|-------------------------|--------------|
| 26/06/2019 | Personal | 24,500.00 | | |
| | Totals: | 24,500.00 | | |