

Deegan Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2018 to 30 June 2019

Mrs Sarah Appleby

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Transition to Retirement - 0% Tax Free	3,040.00	OK!	3,040.00	OK!	3,040.00	4,557.74	7,597.74	0.00%
Transition to Retirement Pension#3 100% Tax Free	6,910.00	OK!	6,910.00	OK!	6,910.00	10,369.33	17,279.33	100.00%
Transition to Retirement#2 - 0% Tax Free	110.00	OK!	110.00	OK!	110.00	176.07	286.07	0.00%

Totals

Gross Drawdowns	10,060.00	0.00	10,060.00	0.00	10,060.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	10,060.00	0.00	10,060.00	0.00	10,060.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Transition to Retirement - 0% Tax F

Date	Gross Amount	PAYG	Net Amount	Description
01/04/2019	2,890.00	0.00	2,890.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/05/2019	10.00	0.00	10.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
31/05/2019	140.00	0.00	140.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	3,040.00	0.00	3,040.00	

Transition to Retirement Pension#3

Date	Gross Amount	PAYG	Net Amount	Description
31/12/2018	5,000.00	0.00	5,000.00	PP TO S J DEEGAN & S R APPLEBY
01/05/2019	1,590.00	0.00	1,590.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
31/05/2019	320.00	0.00	320.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	6,910.00	0.00	6,910.00	

Transition to Retirement#2 - 0% Tax

Date	Gross Amount	PAYG	Net Amount	Description
01/05/2019	110.00	0.00	110.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	110.00	0.00	110.00	

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Mr Stephen Deegan

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension - 12% Tax Free	6,830.00	OK!	6,830.00	OK!	6,830.00	0.00	0.00	12.37%
Account Based Pension - 0% Tax Free	0.00	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Account Based Pension - 100% Tax Free	13,590.00	OK!	13,590.00	OK!	13,590.00	0.00	0.00	100.00%
Account Based Pension - 84% Tax Free	10,370.00	OK!	10,370.00	OK!	10,370.00	0.00	0.00	84.23%
Account Based Pension#2 - 0% Tax Free	14,237.10	OK!	710.00	OK!	710.00	0.00	0.00	0.00%
Account Based Pension#3 - 0% Tax Free	2,060.90	OK!	1,260.00	OK!	1,260.00	0.00	0.00	0.00%
Totals								
Gross Drawdowns	47,088.00	0.00	32,760.00	0.00	32,760.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	47,088.00	0.00	32,760.00	0.00	32,760.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Mr Stephen Deegan

Pension Payments

Account Based Pension - 12% Tax

Date	Gross Amount	PAYG	Net Amount	Description
13/08/2018	5,000.00	0.00	5,000.00	TRANSACT FUNDS TFR TO S J DEEGAN & S R A
01/02/2019	300.00	0.00	300.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/05/2019	1,090.00	0.00	1,090.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
31/05/2019	440.00	0.00	440.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	6,830.00	0.00	6,830.00	

Account Based Pension - 100% Tax

Date	Gross Amount	PAYG	Net Amount	Description
01/10/2018	5,000.00	0.00	5,000.00	PP TO S J DEEGAN & S R APPLEBY
01/03/2019	5,000.00	0.00	5,000.00	PP TO S J DEEGAN & S R APPLEBY
01/04/2019	2,110.00	0.00	2,110.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/05/2019	590.00	0.00	590.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
31/05/2019	890.00	0.00	890.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	13,590.00	0.00	13,590.00	

Account Based Pension - 84% Tax

Date	Gross Amount	PAYG	Net Amount	Description
31/08/2018	5,000.00	0.00	5,000.00	PP TO S J DEEGAN & S R APPLEBY
01/02/2019	4,700.00	0.00	4,700.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
31/05/2019	670.00	0.00	670.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	10,370.00	0.00	10,370.00	

Account Based Pension#2 - 0% Tax

Date	Gross Amount	PAYG	Net Amount	Description
01/11/2018	5,000.00	0.00	5,000.00	PP TO S J DEEGAN & S R APPLEBY
30/11/2018	3,740.00	0.00	3,740.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/05/2019	1,610.00	0.00	1,610.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
31/05/2019	2,540.00	0.00	2,540.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
24/06/2019	1,347.10	0.00	1,347.10	part of \$1,499.00 BPAY TO CITIBANK CREDITCARDS
Totals:	14,237.10	0.00	14,237.10	

Account Based Pension#3 - 0% Tax

Date	Gross Amount	PAYG	Net Amount	Description
30/11/2018	1,260.00	0.00	1,260.00	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
24/06/2019	151.90	0.00	151.90	part of \$1,499.00 BPAY TO CITIBANK CREDITCARDS
24/06/2019	649.00	0.00	649.00	BPAY TO CITIBANK CREDITCARDS
Totals:	2,060.90	0.00	2,060.90	