



CAVENDISH

## REQUEST TO COMMENCE ACCOUNT BASED PENSION

### 1. Fund details

Name of fund MCLEARY SUPER FUND  
Contact name TAMIE ANDREW Contact number 07 3006 7209

### 2. Member details

Surname MCLEARY Given names Shirley Margaret  
Date of birth 00/01/1939

Has the member satisfied a condition of release Yes ☐ No ☐

If yes, please specify condition met

- ☐ Attained Preservation Age (Non-commutable Pension)  
☐ Over 55, Retired with no intention to re-enter the workforce  
☐ Over 60 and Retired  
☒ 65 or over  
☐ Other (please specify) \_\_\_\_\_

### 3. Pension details

Commencement date 31/01/2013

Amount used to purchase pension ☒ Entire available balance  
☐ Other amount (please specify) \$ \_\_\_\_\_

Tax Free Threshold to be claimed for this? Yes ☐ No ☐ Not applicable (60 or over) ☒

Is Pension Reversionary? Yes (complete section 4) ☒ NO (skip to section 5) ☐

### 4. Reversionary Details

Surname MCLEARY Given names IAN ALFRED  
Date of birth 14/03/1938

### 5. Account Based Pension Fee Structure

Account Based Pension set up **\$560\***  
Second and Subsequent Account Based Pension set up **\$280 each\***

### 6. Member declaration

I hereby request that an Account Based Pension be commenced in accordance with my instructions above. I declare that the information provided on this form is complete and correct and that I understand the applicable fee structure relating to both the commencement and administration of the pension.

Signed A. McLeary 12/3/2013

Please return this form to Cavendish Superannuation Pty Ltd, GPO Box 9981, Adelaide SA 5001  
or fax to (08) 8212 6747

\* These fees are for the pension commencement only. Annual compliance administration fees in respect of funds in pension mode are as per our fee schedule available from our website [cavendishsuper.com.au](http://cavendishsuper.com.au)

^ 50% discount applies to the second and subsequent pensions commencing on the same date within a fund where set-ups are prepared at the same time. Please complete and attach a separate application form for each pension

Cavendish Superannuation Pty Ltd  
ABN 30 007 778 341  
AFSL No 276133

REF ABPRF05/10