



**McLeary Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2020 to 30 June 2021**

**Mrs Shirley McLeary**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Reverted Pension	30,720.00	OK!	30,720.00	OK!	30,720.00	0.00	0.00	48.50%

**Totals**

Gross Drawdowns	30,720.00	0.00	30,720.00	0.00	30,720.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	30,720.00	0.00	30,720.00	0.00	30,720.00

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

Only took out minimum pension

Reverted Pension

Date	Gross Amount	PAYG	Net Amount	Description
15/07/2020	2,500.00	0.00	2,500.00	Regular Transaction
14/08/2020	2,500.00	0.00	2,500.00	Regular Transaction
15/09/2020	2,500.00	0.00	2,500.00	Regular Transaction
15/10/2020	2,500.00	0.00	2,500.00	Regular Transaction
13/11/2020	2,500.00	0.00	2,500.00	Regular Transaction
15/12/2020	2,500.00	0.00	2,500.00	Regular Transaction
15/01/2021	2,500.00	0.00	2,500.00	Regular Transaction
15/02/2021	2,500.00	0.00	2,500.00	Regular Transaction
15/03/2021	2,500.00	0.00	2,500.00	Regular Transaction
15/04/2021	2,500.00	0.00	2,500.00	Regular Transaction
14/05/2021	2,500.00	0.00	2,500.00	Regular Transaction
11/06/2021	720.00	0.00	720.00	Benefit Payment - Shirley
15/06/2021	2,500.00	0.00	2,500.00	Benefit Payment - Shirley
<b>Totals:</b>	<b>30,720.00</b>	<b>0.00</b>	<b>30,720.00</b>	

# 155915: McLeary Super Fund

## Member transactions summary

01 Jul 2020 to 30 Jun 2021

Shirley McLeary

DOB: 06-Jan-1939

Transaction type	Member account	Member component	Amount \$
Superfund Withdrawal	Not specified	Super Withdrawal Unconfirmed	-30,720.00
<b>Totals</b>			<b>-30,720.00</b>

# 155915: McLeary Super Fund

## Additions and withdrawals

01 Jul 2020 to 30 Jun 2021

Net withdrawal -\$19,206.79

Date	Amount \$	Notes
<b>Additions</b>		
<b>Cash deposits</b>		
2/12/2020	506.00	+DDH Tax Refund: ATO ATO003000 MCLEARY SUPERANNUATION FUND
11/01/2021	11,007.21	+DDH Tax Refund: ATO ATO004000 MCLEARY SUPERANNUATION FUND
Totals	<b>11,513.21</b>	
<b>Total additions</b>	<b>11,513.21</b>	
<b>Withdrawals</b>		
<b>Cash withdrawals</b>		
15/07/2020	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
14/08/2020	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
15/09/2020	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
15/10/2020	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
13/11/2020	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
15/12/2020	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
15/01/2021	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
15/02/2021	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
15/03/2021	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
15/04/2021	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
14/05/2021	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
11/06/2021	-720.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
15/06/2021	-2,500.00	+DDH Superfund Withdrawal: Benefit Payment - Shirley
Totals	<b>-30,720.00</b>	
<b>Total withdrawals</b>	<b>-30,720.00</b>	
<b>Net Withdrawal</b>	<b>-19,206.79</b>	