



**McLeary Superannuation Fund**  
(ABN: 42 291 007 682)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 54 Currong Street Kenmore QLD 4069
Member Number: 2	Date of Birth: 6 January 1939
Mrs Shirley Margaret McLeary	Date Joined Fund: 31 January 2013
	Eligible Service Date: 31 January 2013
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

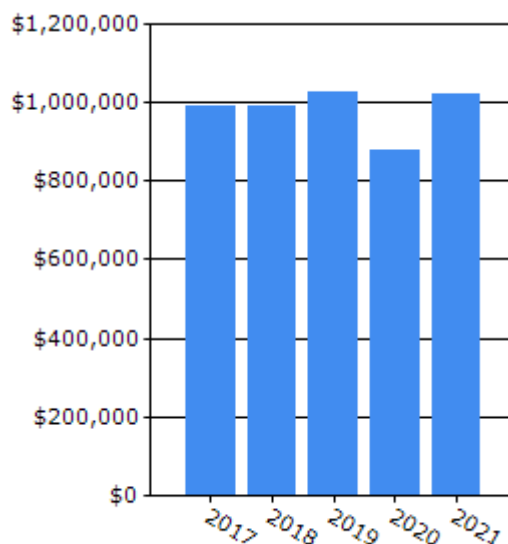
Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Reverted Pension	877,580.73
<b>Total as at 01 Jul 2020</b>	<b>877,580.73</b>
Withdrawal Benefit as at 30 Jun 2021	
Reverted Pension	1,021,651.89
<b>Total as at 30 Jun 2021</b>	<b>1,021,651.89</b>
Your Investment Return	
The return on your Investment for the year	19.32%

Your Tax Components	
Tax Free	495,492.90
Taxable Taxed	526,158.99
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,021,651.89

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
<b>Non Lapsing Binding Death Nomination*</b>	
Malcolm Ian McLeary - son - 33%	
Stephen Thomas McLeary - son - 33%	
Bruce Ronald McLeary - son - 33%	
* Nomination in effect from 30 December 2016	

**Member Balance History**



For Enquiries:  
email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**McLeary Superannuation Fund**  
(ABN: 42 291 007 682)

**Member Benefit Statement**

Period	
1 July 2020 – 30 June 2021	
Member	Number: 2
Mrs Shirley Margaret McLeary	
Pension Account	
Reverted Pension	

**Member Account Details**

Residential Address:	54 Currong Street Kenmore QLD 4069
Date of Birth:	6 January 1939
Date Joined Fund:	31 January 2013
Eligible Service Date:	31 January 2013
Tax File Number Held:	Yes
Account Start Date:	22 July 2015

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2020	877,580.73
<u>Increases to your account:</u>	
Share Of Net Fund Income	166,606.21
Tax on Net Fund Income	8,184.95
<u>Total Increases</u>	174,791.16
<u>Decreases to your account:</u>	
Pension Payments	30,720.00
<u>Total Decreases</u>	30,720.00
Withdrawal Benefit as at 30 Jun 2021	1,021,651.89

**Your Tax Components**

Tax Free	48.50%	495,492.90
Taxable Taxed		526,158.99
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,021,651.89

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Lapsing Binding Death Nomination\***

Malcolm Ian McLeary - son - 33%  
Stephen Thomas McLeary - son - 33%  
Bruce Ronald McLeary - son - 33%

\* Nomination in effect from **30 December 2016**

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