

THE ALEX SUPERANNUATION FUND  
(ABN: 79 032 023 178)

Brenda Wishey

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 11 Camfield Street Alexandra Headland QLD 4572
Member Number: 1	Date of Birth: 8 June 1981 Date Joined Fund: 30 September 2010 Eligible Service Date: 30 September 2010
Mr Michael Wade Polkinghorne	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	163,133.55
<b>Total as at 01 Jul 2021</b>	<b>163,133.55</b>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	159,229.15
<b>Total as at 30 Jun 2022</b>	<b>159,229.15</b>

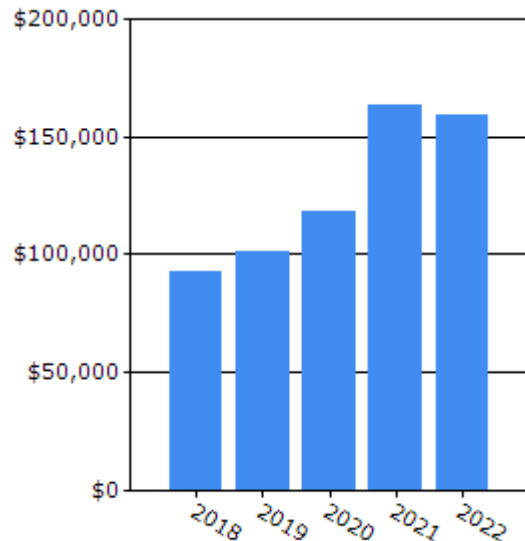
Your Tax Components	
Tax Free	107.25
Taxable Taxed	159,121.90
Taxable Untaxed	-

Your Preservation Components	
Preserved	159,229.15
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	159,229.15	1,034,218.00	1,193,447.15
On TPD	159,229.15	1,034,218.00	1,193,447.15
Salary Cont		10,868.00	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Sarah Elizabeth Polkinghorne - 100% - Spouse	

Member Balance History



For Enquiries:  
email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

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**THE ALEX SUPERANNUATION FUND**  
(ABN: 79 032 023 178)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: 1
Mr Michael Wade Polkinghorne	
Accumulation Account	
Accumulation	

**Member Account Details**

Residential Address:	11 Camfield Street Alexandra Headland QLD 4572
Date of Birth:	8 June 1981
Date Joined Fund:	30 September 2010
Eligible Service Date:	30 September 2010
Tax File Number Held:	Yes
Account Start Date:	30 September 2010

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2021	163,133.55
<u>Increases to your account:</u>	
Employer Contributions	17,069.52
Tax Effect Of Direct Member Expenses	417.16
<u>Total Increases</u>	17,486.68
<u>Decreases to your account:</u>	
Share Of Net Fund Income	15,648.72
Tax on Net Fund Income	400.87
Contributions Tax	2,560.43
Member Insurance Premiums	2,781.06
<u>Total Decreases</u>	21,391.08
Withdrawal Benefit as at 30 Jun 2022	159,229.15

**Your Tax Components**

Tax Free	0.07%	107.25
Taxable Taxed		159,121.90
Taxable Untaxed		-

**Your Preservation Components**

Preserved	159,229.15
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

	Balance	Insurance	Total Benefit
On Death	159,229.15	1,034,218.00	1,193,447.15
On TPD	159,229.15	1,034,218.00	1,193,447.15
Salary Cont		10,868.00	

**Your Beneficiaries**

**Non Binding Beneficiary Nomination**  
Sarah Elizabeth Polkinghorne - 100% - Spouse

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**THE ALEX SUPERANNUATION FUND**  
(ABN: 79 032 023 178)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 11 Camfield Street Alexandra Headland QLD 4572
Member Number: SMSF115215874045	Date of Birth: 19 June 1981
Ms Sarah Elizabeth Polkinghorne	Date Joined Fund: 30 September 2010
	Eligible Service Date: 9 December 1993
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	25,793.82
<b>Total as at 01 Jul 2021</b>	<b>25,793.82</b>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	24,603.49
<b>Total as at 30 Jun 2022</b>	<b>24,603.49</b>

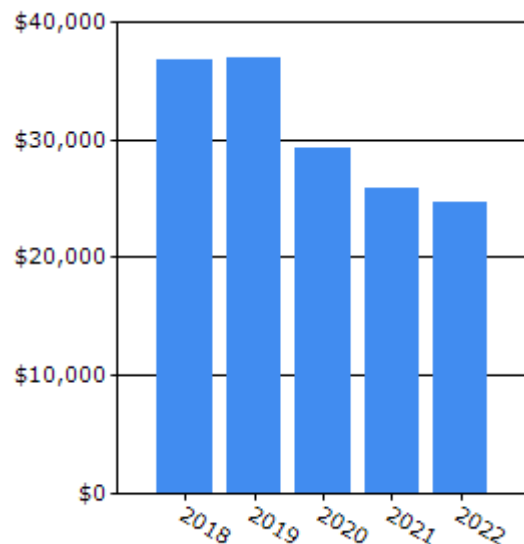
Your Tax Components	
Tax Free	1,443.07
Taxable Taxed	23,160.42
Taxable Untaxed	-

Your Preservation Components	
Preserved	24,355.41
Restricted Non Preserved	-
Unrestricted Non Preserved	248.08

	Balance	Insurance	Total Benefit
On Death	24,603.49	893,396.00	917,999.49
On TPD	24,603.49	893,396.00	917,999.49
Salary Cont		-	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Michael Wade Polkinghorne - 100% - Spouse	

**Member Balance History**



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**THE ALEX SUPERANNUATION FUND**  
(ABN: 79 032 023 178)

**Member Benefit Statement**

Period	
1 July 2021 – 30 June 2022	
Member	Number: SMSF115215874045
Ms Sarah Elizabeth Polkinghorne	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	11 Camfield Street Alexandra Headland QLD 4572
Date of Birth:	19 June 1981
Date Joined Fund:	30 September 2010
Eligible Service Date:	9 December 1993
Tax File Number Held:	Yes
Account Start Date:	30 September 2010

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	25,793.82
<u>Increases to your account:</u>	
Employer Contributions	2,770.99
Tax Effect Of Direct Member Expenses	173.53
<u>Total Increases</u>	2,944.52
<u>Decreases to your account:</u>	
Share Of Net Fund Income	2,498.34
Tax on Net Fund Income	64.00
Contributions Tax	415.65
Member Insurance Premiums	1,156.86
<u>Total Decreases</u>	4,134.85
Withdrawal Benefit as at 30 Jun 2022	24,603.49

Your Tax Components		
Tax Free	5.87%	1,443.07
Taxable Taxed		23,160.42
Taxable Untaxed		-

Your Preservation Components	
Preserved	24,355.41
Restricted Non Preserved	-
Unrestricted Non Preserved	248.08

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	24,603.49	893,396.00	917,999.49
On TPD	24,603.49	893,396.00	917,999.49
Salary Cont		-	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Michael Wade Polkinghorne - 100% - Spouse	

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