

Transactions

LENDLEASE GROUP

Recent Transactions

Hudson Marine Pty Ltd X*****1696

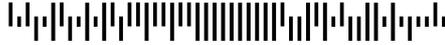
STAPLED SECURITIES

| Date | Transaction | Movement | Running balance |
|-------------|-------------------------|-----------------|------------------------|
| 20/12/2022 | CHESS DAILY MOVEMENT UP | +2000 | 4000 |
| 23/09/2021 | CHESS DAILY MOVEMENT UP | +2000 | 2000 |



Lendlease Corporation Limited ABN 32 000 226 228
and
Lendlease Responsible Entity Limited ABN 72 122 883 185 AFS Licence 308983
as responsible entity for Lendlease Trust ABN 39 944 184 773 ARSN 128 052 595

000563 003 LLC



HUDSON MARINE PTY LTD
<KING GRIFFITH SUPER A/C>
76 PRINCE ALFRED PARADE
NEWPORT NSW 2106

Update your information:



Online:
www.investorcentre.com/au/contact



By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
VIC 3001 Australia

Enquiries:

(within Australia) 1800 230 300
(international) +61 3 9946 4460
lendlease@computershare.com.au

Holder Identification Number (HIN)

HIN WITHHELD

| | |
|-----------------------------|------------------|
| ASX Code | LLC |
| TFN/ABN Status* | Not Quoted |
| Record Date | 28 February 2022 |
| Payment Date | 16 March 2022 |
| Direct Credit Reference No. | 833441 |

2022 Interim Distribution

This distribution statement details your interim distribution for the period ended 31 December 2021. This distribution is payable on the securities that were registered in your name as at the Record Date. If you are in any doubt as to your tax position you should seek professional advice.

| Class Description | Amount per Security | Number of Securities | Franked Amount | Unfranked Amount | Distribution | Gross Payment |
|--------------------------------------|---------------------|----------------------|----------------|------------------|-------------------------------------|-----------------|
| Lendlease Corporation Limited shares | 0.00 cents | 2,000 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Lendlease Trust units | 5.022285 cents | 2,000 | \$0.00 | \$0.00 | \$100.45 | \$100.45 |
| Total - Stapled Securities | 5.022285 cents | 2,000 | \$0.00 | \$0.00 | \$100.45 | \$100.45 |
| | | | | | Less resident withholding tax * | \$47.00 |
| | | | | | Less non-resident withholding tax ^ | \$0.00 |
| | | | | | Net Payment | \$53.45 |
| | | | | | Franking Credit | \$0.00 |

The interim distribution of \$0.05022285 per Stapled Security is comprised of a trust distribution of 5.022285 cents per unit paid by Lendlease Trust. No part of this distribution has been paid by Lendlease Corporation Limited. For the foreseeable future, Lendlease Corporation Limited's ability to fund unfranked dividends, either fully or partially, from the conduit foreign income account is limited. Non-resident securityholders will be subject to non-resident withholding tax on any future unfranked dividend that is not declared to be conduit foreign income.

Important Information is also contained on the back of this page

Your Payment Instruction

COMMONWEALTH BANK OF AUSTRALIA
BSB: 067-167 Account number: XXXXXX32

Amount Deposited

\$53.45

* Resident Withholding Tax

Our records indicate that you have not quoted your TFN or ABN. You are not required to provide your TFN or ABN, however, if you do not provide your TFN or ABN, tax may be withheld at the highest marginal tax rate (including Medicare levy) on any distributions, unless a relevant exemption applies. Please log on and register at www.investorcentre.com/au.

^ Non-Resident Withholding Tax

10% non-resident interest withholding tax has been deducted from that portion of the Lendlease Trust distribution referable to Australian interest income, being 0.859657 cents per unit.

The 'Fund Payment' of 3.218586 cents per unit will have MIT non-resident withholding tax deducted depending on the country recorded as your address. The withholding amount is calculated based on 2.472427 cents per unit deducted at either 15% or 30% and the 0.746159 cents per unit that is attributable to a fund payment from a clean building managed investment trust which is deducted at either 10% or 30%.

Fund Payment Notice (relevant for distributions to residents outside of Australia)

For withholding tax purposes, this distribution includes a 'Fund Payment' of 3.218586 cents per unit, pursuant to Subdivisions 12-H and 12A-B of the Taxation Administration Act 1953 in respect of Lendlease Trust's income year ending 30 June 2022. Lendlease Trust declares that it is a withholding MIT for the purpose of Subdivision 12-H of the Taxation Administration Act 1953 in respect of the income year ending 30 June 2022. The 'Fund Payment' includes an amount of 0.746159 cents per unit that is attributable to a fund payment from a clean building managed investment trust.

Australian resident securityholders should not rely on the Fund Payment Notice for the purposes of completing their income tax returns. Details of the Lendlease Trust distribution components for the year ending 30 June 2022 will be provided in a tax statement in September 2022.

Within the fund payment, the amount attributable to non-concessional MIT income (NCMI) is nil. The amount that is "Excluded from NCMI" as a result of transitional provisions is nil.

Note 1: An annual tax statement will be issued to securityholders for the year ending 30 June 2022. Do not use this statement to complete your 2022 Tax Return.

Note 2: If you require your payment to be re-issued, you may be charged an administration fee which will be deducted from your payment.

Distribution Reinvestment Plan

Please contact Computershare on 1800 230 300 (or +61 3 9946 4460 if you are calling from overseas) if you would like further information on the DRP.



Lendlease Corporation Limited ABN 32 000 226 228
and
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Holder Identification Number (HIN)

HIN WITHHELD

| | |
|-----------------------------|-------------------|
| ASX Code | LLC |
| TFN/ABN Status* | Not Quoted |
| Record Date | 29 August 2022 |
| Payment Date | 21 September 2022 |
| Direct Credit Reference No. | 831591 |

2022 Final Distribution

This distribution statement details your final distribution for the period ended 30 June 2022. This distribution is payable on the securities that were registered in your name as at the Record Date. If you are in any doubt as to your tax position you should seek professional advice.

| Class Description | Amount per Security | Number of Securities | Franked Amount | Unfranked Amount | Distribution | Gross Payment |
|--------------------------------------|---------------------|----------------------|----------------|------------------|-------------------------------------|-----------------|
| Lendlease Corporation Limited shares | 5.704257 cents | 2,000 | \$85.56 | \$28.53 | \$0.00 | \$114.09 |
| Lendlease Trust units | 5.295743 cents | 2,000 | \$0.00 | \$0.00 | \$105.91 | \$105.91 |
| Total - Stapled Securities | 11.000000 cents | 2,000 | \$85.56 | \$28.53 | \$105.91 | \$220.00 |
| | | | | | Less resident withholding tax * | \$62.00 |
| | | | | | Less non-resident withholding tax ^ | \$0.00 |
| | | | | | Net Payment | \$158.00 |
| | | | | | Franking Credit | \$36.67 |

The final distribution of \$0.11 per Stapled Security is comprised of a partially franked dividend of 5.704257 cents per share paid by Lendlease Corporation Limited and a trust distribution of 5.295743 cents per unit paid by Lendlease Trust. The dividend paid by Lendlease Corporation Limited is 75% franked at the company tax rate of 30%. The unfranked portion of the dividend has been declared to be conduit foreign income. The dividend is not subject to non-resident withholding tax.

For the foreseeable future, Lendlease Corporation Limited is currently forecasting to be in a position to partially frank its dividends. Lendlease Corporation Limited's ability to fund unfranked dividends, either fully or partly, from the conduit foreign income account is limited. Non-resident securityholders will be subject to non-resident withholding tax on any future unfranked dividend that is not declared to be conduit foreign income.

Important Information is also contained on the back of this page

Your Payment Instruction

COMMONWEALTH BANK OF AUSTRALIA
BSB: 067-167 Account number: XXXXXX32

Amount Deposited

\$158.00

*** Resident Withholding Tax**

Our records indicate that you have not quoted your TFN or ABN. You are not required to provide your TFN or ABN, however, if you do not provide your TFN or ABN, tax may be withheld at the highest marginal tax rate (including Medicare levy) on any distributions, unless a relevant exemption applies. Please log on and register at www.investorcentre.com/au.

^ Non-Resident Withholding tax

10% non-resident interest withholding tax has been deducted from that portion of the Lendlease Trust distribution referable to Australian interest income, being 1.006672 cents per unit.

The 'Fund Payment' of 2.033386 cents per unit will have MIT non-resident withholding tax deducted depending on the country recorded as your address. The withholding amount is calculated based on 1.299163 cents per unit deducted at either 15% or 30% and the 0.734223 cents per unit that is attributable to a fund payment from a clean building managed investment trust which is deducted at either 10% or 30%.

Fund Payment Notice (relevant for distributions to residents outside of Australia)

For withholding tax purposes, this distribution includes a 'Fund Payment' of 2.033386 cents per unit, pursuant to Subdivisions 12-H and 12A-B of the Taxation Administration Act 1953 in respect of Lendlease Trust's income year ended 30 June 2022.

Lendlease Trust declares that it is a withholding MIT for the purpose of Subdivision 12-H of the Taxation Administration Act 1953 in respect of the income year ended 30 June 2022. The 'Fund Payment' includes an amount of 0.734223 cents per unit that is attributable to a fund payment from a clean building managed investment trust.

Australian resident securityholders should not rely on the Fund Payment Notice for the purposes of completing their income tax returns. Details of the Lendlease Trust distribution components for the year ended 30 June 2022 will be provided in a tax statement in September 2022.

Within the fund payment, the amount attributable to non-concessional MIT income (NCMI) is Nil. The amount that is "Excluded from NCMI" as a result of transitional provisions is nil.

Note 1: An annual tax statement will be issued to securityholders for the year ended 30 June 2022. Do not use this statement to complete your 2022 Tax Return.

Note 2: If you require your payment to be re-issued, you may be charged an administration fee which will be deducted from your payment.

Distribution Reinvestment Plan

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(international) +61 (03) 9946 4460
lendlease@computershare.com.au

Holder Number: HIN WITHHELD
Statement Date: 21 September 2022
TFN/ABN Status: Not Quoted

Lendlease Group Annual Tax Statement For The Year Ended 30 June 2022

This statement has been prepared to assist with the completion of the 2022 Australian Income Tax Return for Individuals. This statement should be read together with the Lendlease Group Tax Return Guide 2022, a copy of which is available on the Lendlease website. This statement should not be read as giving taxation advice. Investors should consult with their professional advisors on all tax related issues.

For Australian taxation purposes, Lendlease Trust is an attribution managed investment trust (AMIT) for the year ended 30 June 2022. This statement is an AMIT member annual statement (AMMA statement), which sets out distributions recognised on an 'attribution' basis. Lendlease Corporation Limited dividends are recognised on a 'payment' basis. As a result, the details set out in this statement include the following dividends and distributions:

- Lendlease Corporation dividend paid on 15 September 2021;
- Lendlease Trust distribution for the six months ended 31 December 2021, paid on 16 March 2022;
- Lendlease Trust distribution for the six months ended 30 June 2022, paid on 21 September 2022.

No dividend was paid by Lendlease Corporation Limited in March 2022. The March 2022 payment was made up entirely of a distribution from Lendlease Trust.

Lendlease Corporation Limited Dividends

| | Amount | Tax Return Label |
|----------------------------------|--------|------------------|
| Dividend Income | | |
| Franked dividends | \$0.00 | 11T |
| Franking credits | \$0.00 | 11U |
| Unfranked dividends ¹ | \$0.00 | 11S |
| TFN amount withheld ² | \$0.00 | 11V |
| Non-resident withholding tax | \$0.00 | |

Lendlease Trust Distributions

| | Amount | Tax Return Label (Supplementary Section) |
|---|----------------|---|
| Non primary production income | \$96.46 | 13U |
| Foreign source income | \$52.69 | 20E & 20M |
| Total current year capital gains ³ | \$45.88 | 18H |
| Net capital gains ⁴ | \$22.94 | 18A |
| AMIT cost base net amount - increase ⁵ | \$0.06 | |
| AMIT cost base net amount - decrease ⁶ | \$16.19 | |
| Non-assessable amounts ⁷ | \$34.27 | |
| Foreign income tax offset | \$4.82 | 20O |
| TFN amount withheld ² | \$96.00 | 13R |
| Non-resident interest withholding tax ⁸ | \$0.00 | |
| Non-resident MIT fund payment withholding tax ⁹ | \$0.00 | |
| Capital gains tax information – additional information for item 18 | | |
| Capital gains – discount method | \$45.88 | (grossed up amount) |
| Capital gains – indexation method | \$0.00 | |
| Capital gains – other | \$0.00 | |
| Total current year capital gains¹⁰ | \$45.88 | |

IMPORTANT INFORMATION IS ALSO CONTAINED ON THE BACK OF THIS PAGE

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

288925_AU_DC/000684/001368/i



Notes to the Lendlease Group Annual Tax Statement

1. The whole of the unfranked dividend has been declared to be conduit foreign income.
2. For Australian residents, withholding tax has been deducted from your Lendlease Group dividends and distributions at the highest marginal tax rate (including Medicare levy) because you have not provided a tax file number (TFN) (or where relevant Australian Business Number (ABN)) or claimed an exemption.
3. Total capital gain distributions for the year ended 30 June 2022 from Lendlease Trust, prior to the application of the CGT discount (if any).
4. The net capital gain is calculated using the 50% discount method (where available) and assumes you have no capital losses.
5. The AMIT cost base net amount – increase for the year ended 30 June 2022 increases your CGT cost base in the Lendlease Trust units.
6. The AMIT cost base net amount – decrease for the year ended 30 June 2022 reduces your CGT cost base in the Lendlease Trust units.
7. Non-assessable amounts are not included in your tax return and are not used to adjust the CGT cost base of your securities.
8. For non-residents, 10% interest withholding tax has been deducted from that portion of the Lendlease Trust distribution referable to Australian interest income.
9. For non-residents, managed investment trust (MIT) non-resident withholding tax has been deducted from that portion of the Lendlease Trust distribution that is a 'Fund Payment' pursuant to Subdivisions 12-H and 12A-B of the Taxation Administration Act 1953 which relates to the income year of Lendlease Trust ended 30 June 2022. MIT non-resident withholding tax is generally deducted at either 15% or 30%, depending on the country recorded as your address. Distributions which are attributable to a fund payment from a clean building managed investment trust are subject to MIT non-resident withholding tax at either 10% or 30% depending on the country recorded as your address.
10. Details of the 2022 LLT capital gains in relation to Taxable Australian Property (TAP) is available within the Investor Centre on Lendlease's website (www.lendlease.com).