

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

THIS FORM CANNOT BE LODGED WITH THE ATO

Fund Details

Name:

Burbros Superannuation Fund

ABN

52405961674

Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

POA

..... Dated:/...../.....

Christopher Burgess
Chairperson

Period From:

01/07/2022

To:

30/06/2023

Reportable events for Mrs Geraldine Ann Burgess

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	GAB RABP4	5	Member Commutation	31/12/2022	-38,247.07
IS1	GAB RABP4	5	Member Commutation	31/12/2022	38,327.05
IS1	GAB RABP4	5	Member Commutation	31/12/2022	38,247.07
IS1	GAB RABP4	5	Member Commutation	01/06/2023	35,000.00

Reportable events for Mr Christopher Thomas Burgess

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	CTB RABP3	4	Member Commutation	31/12/2022	15,682.93
IS1	CTB RABP8	9	Member Commutation	31/03/2023	30,000.00
IS1	CTB RABP4	5	Member Commutation	12/05/2023	21,576.17
IS1	CTB RABP8	9	Member Commutation	12/05/2023	23,423.83