

Burbros Superannuation Fund
(ABN: 52 405 961 674)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 6 Goulburn Street WAKERLEY QLD 4154
Member Number: BUR0242G	Date of Birth: 8 April 1953 Date Joined Fund: 30 November 1993 Eligible Service Date: 30 November 1993
Mr Christopher Thomas Burgess	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
CTB RABP3	14,886.64
CTB RABP4	1,356,435.51
CTB RABP8	49,053.02
Total as at 01 Jul 2022	1,420,375.17
Withdrawal Benefit as at 30 Jun 2023	
CTB RABP3	-
CTB RABP4	1,465,920.65
CTB RABP8	-
Total as at 30 Jun 2023	1,465,920.65

Your Investment Return	
The return on your Investment for the year	10.33%

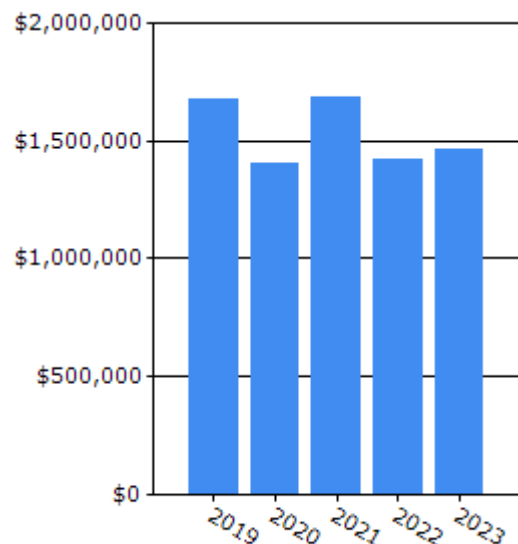
Your Tax Components	
Tax Free	1,464,357.24
Taxable Taxed	1,563.41
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,465,920.65

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Geraldine Ann Burgess, Wife, 100%;	
If Geraldine Ann Burgess, Wife, predeceases me My legal personal representative for distribution in accordance with the provisions of my Will, N/A, 100%	
* Nomination in effect from 29 March 2018	

Member Balance History



For Enquiries:

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mail Elizabeth Meiklejohn, PO Box 83, Mount Gravatt, QLD 4122

Burbros Superannuation Fund
(ABN: 52 405 961 674)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: BUR0242G
Mr Christopher Thomas Burgess	
Pension Account	
CTB RABP3	

Member Account Details	
Residential Address:	6 Goulburn Street WAKERLEY QLD 4154
Date of Birth:	8 April 1953
Date Joined Fund:	30 November 1993
Eligible Service Date:	30 November 1993
Tax File Number Held:	Yes
Account Start Date:	30 June 2018

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	14,886.64
<u>Increases to your account:</u>	
Share Of Net Fund Income	1,032.24
Tax on Net Fund Income	134.05
<u>Total Increases</u>	1,166.29
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	15,682.93
Pension Payments	370.00
<u>Total Decreases</u>	16,052.93
Withdrawal Benefit as at 30 Jun 2023	-

Your Tax Components	
Tax Free	0.00% -
Taxable Taxed	-
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Geraldine Ann Burgess has been selected as the Reversionary Beneficiary for this Pension Account.	

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Burbros Superannuation Fund
(ABN: 52 405 961 674)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: BUR0242G
Mr Christopher Thomas Burgess	
Pension Account	
CTB RABP4	

Member Account Details	
Residential Address:	6 Goulburn Street WAKERLEY QLD 4154
Date of Birth:	8 April 1953
Date Joined Fund:	30 November 1993
Eligible Service Date:	30 November 1993
Tax File Number Held:	Yes
Account Start Date:	30 June 2018

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	1,356,435.51
<u>Increases to your account:</u>	
Share Of Net Fund Income	143,069.68
Tax on Net Fund Income	21,901.63
<u>Total Increases</u>	164,971.31
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	21,576.17
Pension Payments	33,910.00
<u>Total Decreases</u>	55,486.17
Withdrawal Benefit as at 30 Jun 2023	1,465,920.65

Your Tax Components

Tax Free	99.89%	1,464,357.24
Taxable Taxed		1,563.41
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,465,920.65

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Geraldine Ann Burgess has been selected as the Reversionary Beneficiary for this Pension Account.

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Burbros Superannuation Fund
(ABN: 52 405 961 674)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: BUR0242G
Mr Christopher Thomas Burgess	
Pension Account	
CTB RABP8	

Member Account Details	
Residential Address:	6 Goulburn Street WAKERLEY QLD 4154
Date of Birth:	8 April 1953
Date Joined Fund:	30 November 1993
Eligible Service Date:	30 November 1993
Tax File Number Held:	Yes
Account Start Date:	1 April 2021

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	49,053.02
<u>Increases to your account:</u>	
Share Of Net Fund Income	4,938.66
Tax on Net Fund Income	662.15
<u>Total Increases</u>	5,600.81
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	53,423.83
Pension Payments	1,230.00
<u>Total Decreases</u>	54,653.83
Withdrawal Benefit as at 30 Jun 2023	-

Your Tax Components	
Tax Free	0.00%
Taxable Taxed	-
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Geraldine Burgess has been selected as the Reversionary Beneficiary for this Pension Account.	

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Burbros Superannuation Fund
(ABN: 52 405 961 674)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 6 Goulburn Street WAKERLEY QLD 4154
Member Number: BUR0242H	Date of Birth: 7 November 1953 Date Joined Fund: 30 November 1993 Eligible Service Date: 30 November 1993
Mrs Geraldine Ann Burgess	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

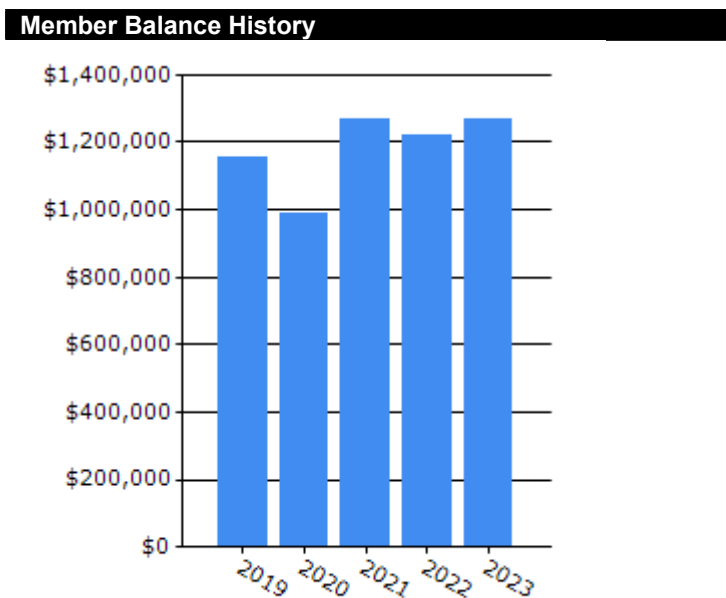
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
GAB RABP4	353,923.32
GAB RABP5	755,327.10
GAB RABP6	113,150.67
Total as at 01 Jul 2022	1,222,401.09
Withdrawal Benefit as at 30 Jun 2023	
GAB RABP4	312,757.42
GAB RABP5	828,257.68
GAB RABP6	124,074.04
Total as at 30 Jun 2023	1,265,089.14

Your Investment Return	
The return on your Investment for the year	10.33%

Your Tax Components	
Tax Free	1,006,838.63
Taxable Taxed	258,250.51
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,265,089.14

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination* Christopher Thomas Burgess, Husband, 100%; If Christopher Thomas Burgess, Husband, predeceases me My legal personal representative for distribution in accordance with the provisions of my Will, N/A, 100% * Nomination in effect from 29 March 2018	



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Burbros Superannuation Fund
(ABN: 52 405 961 674)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: BUR0242H
Mrs Geraldine Ann Burgess	
Pension Account	
GAB RABP4	

Member Account Details	
Residential Address:	6 Goulburn Street WAKERLEY QLD 4154
Date of Birth:	7 November 1953
Date Joined Fund:	30 November 1993
Eligible Service Date:	30 November 1993
Tax File Number Held:	Yes
Account Start Date:	30 June 2018

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	353,923.32
<u>Increases to your account:</u>	
Share Of Net Fund Income	35,577.78
Tax on Net Fund Income	5,433.37
<u>Total Increases</u>	41,011.15
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	73,327.05
Pension Payments	8,850.00
<u>Total Decreases</u>	82,177.05
Withdrawal Benefit as at 30 Jun 2023	312,757.42

Your Tax Components		
Tax Free	17.43%	54,506.91
Taxable Taxed		258,250.51
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	312,757.42

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Christopher Thomas Burgess has been selected as the Reversionary Beneficiary for this Pension Account.	

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Burbros Superannuation Fund
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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: BUR0242H
Mrs Geraldine Ann Burgess	
Pension Account	
GAB RABP5	

Member Account Details	
Residential Address:	6 Goulburn Street WAKERLEY QLD 4154
Date of Birth:	7 November 1953
Date Joined Fund:	30 November 1993
Eligible Service Date:	30 November 1993
Tax File Number Held:	Yes
Account Start Date:	30 June 2018

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	755,327.10
<u>Increases to your account:</u>	
Share Of Net Fund Income	79,598.74
Tax on Net Fund Income	12,211.84
<u>Total Increases</u>	91,810.58
<u>Decreases to your account:</u>	
Pension Payments	18,880.00
<u>Total Decreases</u>	18,880.00
Withdrawal Benefit as at 30 Jun 2023	828,257.68

Your Tax Components		
Tax Free	100.00%	828,257.68
Taxable Taxed		-
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	828,257.68

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
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Burbros Superannuation Fund
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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: BUR0242H
Mrs Geraldine Ann Burgess	
Pension Account	
GAB RABP6	

Member Account Details	
Residential Address:	6 Goulburn Street WAKERLEY QLD 4154
Date of Birth:	7 November 1953
Date Joined Fund:	30 November 1993
Eligible Service Date:	30 November 1993
Tax File Number Held:	Yes
Account Start Date:	1 October 2020

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	113,150.67
<u>Increases to your account:</u>	
Share Of Net Fund Income	11,924.03
Tax on Net Fund Income	1,829.34
<u>Total Increases</u>	13,753.37
<u>Decreases to your account:</u>	
Pension Payments	2,830.00
<u>Total Decreases</u>	2,830.00
Withdrawal Benefit as at 30 Jun 2023	124,074.04

Your Tax Components		
Tax Free	100.00%	124,074.04
Taxable Taxed		-
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	124,074.04

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
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