

Burbros Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Mr Christopher Burgess
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
CTB RABP3	370.00	OK!	370.00	OK!	370.00	-	-	52.92%
CTB RABP4	33,910.00	OK!	33,910.00	OK!	33,910.00	-	-	99.89%
CTB RABP8	1,230.00	OK!	1,230.00	OK!	1,230.00	-	-	90.70%

Totals

Gross Drawdowns	35,510.00	0.00	35,510.00	0.00	35,510.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	35,510.00	0.00	35,510.00	0.00	35,510.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

CTB RABP3

Date	Gross Amount	PAYG	Net Amount	Description
14/07/2022	56.00	0.00	56.00	part of \$10,000.00 C & G BURGESS PP 299824169
12/08/2022	56.00	0.00	56.00	part of \$10,000.00 C & G BURGESS PP 299824169
14/09/2022	56.00	0.00	56.00	part of \$10,000.00 C & G BURGESS PP 299824169
14/10/2022	56.00	0.00	56.00	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	56.00	0.00	56.00	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	90.00	0.00	90.00	part of \$20,000.00 TRF TO C & G BURGESS
Totals:	370.00	0.00	370.00	

CTB RABP4

Date	Gross Amount	PAYG	Net Amount	Description
14/07/2022	5,132.44	0.00	5,132.44	part of \$10,000.00 C & G BURGESS PP 299824169
12/08/2022	5,132.43	0.00	5,132.43	part of \$10,000.00 C & G BURGESS PP 299824169
14/09/2022	5,132.44	0.00	5,132.44	part of \$10,000.00 C & G BURGESS PP 299824169
14/10/2022	5,132.43	0.00	5,132.43	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	5,132.44	0.00	5,132.44	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	8,247.82	0.00	8,247.82	part of \$20,000.00 TRF TO C & G BURGESS
Totals:	33,910.00	0.00	33,910.00	

CTB RABP8

Date	Gross Amount	PAYG	Net Amount	Description
14/07/2022	186.16	0.00	186.16	part of \$10,000.00 C & G BURGESS PP 299824169
12/08/2022	186.18	0.00	186.18	part of \$10,000.00 C & G BURGESS PP 299824169
14/09/2022	186.15	0.00	186.15	part of \$10,000.00 C & G BURGESS PP 299824169
14/10/2022	186.18	0.00	186.18	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	186.15	0.00	186.15	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	299.18	0.00	299.18	part of \$20,000.00 TRF TO C & G BURGESS
Totals:	1,230.00	0.00	1,230.00	

Burbros Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Mrs Geraldine Burgess
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
GAB RABP4	8,850.00	OK!	8,850.00	OK!	8,850.00	-	-	17.43%
GAB RABP5	18,880.00	OK!	18,880.00	OK!	18,880.00	-	-	100.00%
GAB RABP6	2,830.00	OK!	2,830.00	OK!	2,830.00	-	-	100.00%

Totals

Gross Drawdowns	30,560.00	0.00	30,560.00	0.00	30,560.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	30,560.00	0.00	30,560.00	0.00	30,560.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

GAB RABP4

Date	Gross Amount	PAYG	Net Amount	Description
14/07/2022	1,339.49	0.00	1,339.49	part of \$10,000.00 C & G BURGESS PP 299824169
12/08/2022	1,339.49	0.00	1,339.49	part of \$10,000.00 C & G BURGESS PP 299824169
14/09/2022	1,339.49	0.00	1,339.49	part of \$10,000.00 C & G BURGESS PP 299824169
14/10/2022	1,339.49	0.00	1,339.49	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	1,339.49	0.00	1,339.49	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	2,152.55	0.00	2,152.55	part of \$20,000.00 TRF TO C & G BURGESS
Totals:	8,850.00	0.00	8,850.00	

GAB RABP5

Date	Gross Amount	PAYG	Net Amount	Description
14/07/2022	2,857.58	0.00	2,857.58	part of \$10,000.00 C & G BURGESS PP 299824169
12/08/2022	2,857.57	0.00	2,857.57	part of \$10,000.00 C & G BURGESS PP 299824169
14/09/2022	2,857.58	0.00	2,857.58	part of \$10,000.00 C & G BURGESS PP 299824169
14/10/2022	2,857.57	0.00	2,857.57	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	2,857.58	0.00	2,857.58	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	4,592.12	0.00	4,592.12	part of \$20,000.00 TRF TO C & G BURGESS
Totals:	18,880.00	0.00	18,880.00	

GAB RABP6

Date	Gross Amount	PAYG	Net Amount	Description
14/07/2022	428.33	0.00	428.33	part of \$10,000.00 C & G BURGESS PP 299824169
12/08/2022	428.33	0.00	428.33	part of \$10,000.00 C & G BURGESS PP 299824169
14/09/2022	428.34	0.00	428.34	part of \$10,000.00 C & G BURGESS PP 299824169
14/10/2022	428.33	0.00	428.33	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	428.34	0.00	428.34	part of \$10,000.00 C & G BURGESS PP 299824169
14/11/2022	688.33	0.00	688.33	part of \$20,000.00 TRF TO C & G BURGESS
Totals:	2,830.00	0.00	2,830.00	