

21 May 2019

Paul Wilbert
Balloonman Superannuation Fund
8335 Magnolia Drive, Hope Island, Queensland 4212

Dear Sir/Madam

Balloonman Superannuation Fund
Continuation of Account Based Pension

We have recently completed a review of the assets of **Balloonman Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2017. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2018.

Your balance contains:

- a Taxable Balance of: \$185,822.70; and
- a Tax Free Balance of: \$12,437.79

Tax Free proportion: 6.27%.

Your Minimum income stream applicable is \$9,910.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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8335 Magnolia Drive, Hope Island, Queensland 4212

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2018.

Your balance contains:

- a Taxable Balance of: \$42,553.98; and
- a Tax Free Balance of: \$98,885.08

Tax Free proportion: 69.91%.

Your Minimum income stream applicable is \$7,070.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2018.

Your balance contains:

- a Taxable Balance of: \$31,975.53; and
- a Tax Free Balance of: \$172,066.33

Tax Free proportion: 84.33%.

Your Minimum income stream applicable is \$10,200.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Paul Wilbert
8335 Magnolia Drive, Hope Island, Queensland 4212