

26 February 2019



007492 000 GMG



MR IAN GREEN & MRS VIRGINIA
GREEN & MR PAUL GREEN
<I&V GREEN FAMILY S/F A/C>
PO BOX 48
KINGSCOTE SA 5223

Dear Securityholder

Distribution for the half year ended 31 December 2018

Goodman Group (Goodman or Group) is pleased to confirm your distribution of 15.0 cents for the six months ended 31 December 2018.

The Group has delivered a strong first half performance. This is due to the fundamental strength of our portfolio and the continued performance of our development and management businesses, which have been positioned to take advantage of the structural changes we are seeing around the world.

For more details about our results, please refer to the investor centre at www.goodman.com

Yours faithfully

Gregory Goodman
Group Chief Executive Officer

Goodman Group

Goodman Limited | ABN 69 000 123 071

Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839

Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

info-au@goodman.com | www.goodman.com



+ Goodman Group
Goodman Limited ABN 69 000 123 071
Goodman Funds Management Limited
ABN 48 067 796 641; AFSL Number 223621
As Responsible Entity for
Goodman Industrial Trust ARSN 091 213 839
Goodman Logistics (HK) Limited
Company No. 1700359; ARBN 155 911 149
A Hong Kong company with limited liability

Update your information:



Online:

www.computershare.com.au/easyupdate/gmg



By Mail:

Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

007492 000 GMG

MR IAN GREEN & MRS VIRGINIA
GREEN & MR PAUL GREEN
<I&V GREEN FAMILY S/F A/C>
PO BOX 48
KINGSCOTE SA 5223

Enquiries:

(within Australia) 1300 723 040
(international) 61 3 9415 4043

Holder no.: HIN WITHHELD
ASX code: GMG
TFN/ABN status: Quoted
Record date: 31 December 2018
Payment date: 26 February 2019
Ref number: 814497

Goodman Group Payment Advice

For the half year ended 31 December 2018

Goodman Limited Dividend

Class description	Dividend rate cents per share	Number of securities	Unfranked amount	Franked amount	Franking credit
GL	N/A	985	N/A	N/A	N/A

Goodman Industrial Trust Distribution

Class description	Distribution rate cents per unit	Number of securities	Australian income	Foreign income other	Foreign income interest
GIT	15 cents	985	\$12.91	\$5.78	\$10.43

Interest income	Gross capital gain	Concessional capital gain	Discounted capital gain	Capital gain other	Tax deferred
\$4.77	\$0.00	\$30.64	\$8.79	\$1.11	\$73.32

Goodman Logistics (HK) Limited Dividend

Class description	Dividend rate cents per CDI	Number of securities	Amount
CDI	\$0.00	985	\$0.00

Taxable components are indicative only with actual figures provided in August 2019.

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' of \$31.59 in respect of the income year ending 30 June 2019. Further details on the 'fund payment' are available on www.goodman.com

Periodic Statement

The Goodman Group Periodic Statement is available at www.goodman.com/investor-centre

Note: You should retain this statement to assist you in preparing your tax return.

Total gross payment (AUD):	\$147.75
Total tax withheld (AUD):	\$0.00
Total net payment (AUD):	\$147.75

Your payment instruction

MACQUARIE BANK LTD
BSB: 182-512 Account number: XXXXXX62

Amount deposited

(AUD)\$147.75

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.