



+ Goodman Group
Goodman Limited ABN 69 000 123 071
Goodman Funds Management Limited
ABN 48 067 796 641; AFSL Number 223621
As Responsible Entity for
Goodman Industrial Trust ARSN 091 213 839
Goodman Logistics (HK) Limited
Company No. 1700359; ARBN 155 911 149
A Hong Kong company with limited liability

Update your information:



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Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
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008162 000 GMG
MR IAN GREEN & MRS VIRGINIA
GREEN & MR PAUL GREEN
<I&V GREEN FAMILY S/F A/C>
PO BOX 48
KINGSCOTE SA 5223

Enquiries:

(within Australia) 1300 723 040
(international) 61 3 9415 4043

Holder No: HIN WITHHELD

Statement Date: 9 September 2019

Goodman Group Annual Tax Statement 2019

Fully paid ordinary securities for the year ended 30 June 2019

This statement reflects distributions that should be included in your Tax Return for the 2018-19 financial year.

Please use this Annual Tax Statement for completing your Tax Return and not interim distribution statements provided at the time of the payments since annual taxable amounts can be determined only after the close of the financial year. This statement should be read in conjunction with the enclosed Goodman Group Tax Return Guide 2019.

Please retain this statement for income tax purposes.

Part A - Summary of 2018-19 Income Tax Return and Tax Return (supplementary section) items

Goodman Logistics (HK) Limited dividends

| Dividend components | Tax return label | Amount \$ |
|----------------------------------|------------------|-----------|
| Assessable foreign source income | 20E | \$68.00 |
| Net foreign source income | 20M | \$68.00 |
| Foreign income tax offsets | 20O | Nil |

Goodman Limited (GL) dividends

| Dividend components | Tax return label | Amount \$ |
|----------------------|------------------|-----------|
| Unfranked amount | 11S | Nil |
| Franked amount | 11T | Nil |
| Franking credit | 11U | Nil |
| TFN amounts withheld | 11V | Nil |

Goodman Industrial Trust (GIT) distributions

| Tax Return (supplementary section) | Tax return label | Amount \$ |
|--|------------------|-----------|
| Australian income – non-primary production | 13U | \$17.68 |
| TFN amounts withheld | 13R | Nil |
| Tax paid by trustee | 13S | Nil |
| Non resident withholding tax | 13A | Nil |
| Net capital gain | 18A | \$12.11 |
| Total current year capital gains | 18H | \$22.70 |
| Assessable foreign source income | 20E | \$16.60 |
| Net foreign source income | 20M | \$16.60 |
| Foreign income tax offsets | 20O | \$0.39 |

Part B: Additional information for Question 18 (supplementary section)

| Capital gains | Tax return label | Amount \$ |
|---------------------------------------|-------------------------|------------------|
| Discount method ('grossed-up' amount) | | \$21.18 |
| Indexation method | | Nil |
| Other method | | \$1.52 |
| Total current year capital gains | 18H | \$22.70 |

Part C: Components of distributions

| Net dividends/distributions for the year ended 30 June 2019 | Cash dividend/distribution \$ | Tax paid/offsets \$ | Assessable amount \$ |
|---|--------------------------------------|----------------------------|-----------------------------|
| Foreign income Goodman Logistics (HK) Limited - dividends | | | |
| Foreign dividend - unfranked (paid 9 September 2019 and assessable in the year ended 30 June 2020) | \$49.25 | Nil | \$49.25 |
| Sub-total (A) | \$49.25 | Nil | \$49.25 |
| Australian income Goodman Limited (GL) - dividends | | | |
| Dividends - unfranked | Nil | Nil | Nil |
| Dividends - franked | Nil | Nil | Nil |
| Sub-total (B) | Nil | Nil | Nil |
| Australian income Goodman Industrial Trust (GIT) - distributions | | | |
| Interest | \$4.77 | Nil | \$4.77 |
| Other income | \$12.91 | Nil | \$12.91 |
| Total non-primary production income* | \$17.68 | Nil | \$17.68 |
| Capital gains | | | |
| Discounted method - 50% - TARP | \$10.59 | Nil | \$10.59 |
| CGT concession amount - TARP | \$40.32 | | |
| Other method - TARP | \$1.52 | Nil | \$1.52 |
| Distributed capital gains - TARP* | \$52.43 | Nil | |
| Total net capital gains | | | \$12.11 |
| Foreign income | | | |
| Assessable foreign income* | \$16.21 | \$0.39 | \$16.60 |
| Non-assessable amounts | | | |
| Tax-deferred amounts* | \$159.93 | | |
| Other amounts withheld from distributions | | | |
| TFN amounts withheld | Nil | | |
| Credit for tax paid by trustee | Nil | | |
| Non resident withholding tax | Nil | | |
| Sub-total (C) | \$246.25 | | |
| (Sum of *Components less Other amounts withheld from Distributions) | | | |
| Total net cash distributions | \$295.50 | | |
| Comprising of: | | | |
| (A) Total cash from Goodman Logistics (HK) Limited | \$49.25 | | |
| (B) Total cash from Goodman Limited (GL) | Nil | | |
| (C) Total cash from Goodman Industrial Trust (GIT) | \$246.25 | | |

Please retain this statement for income tax purposes.