

O'Meara Superfund
Contribution Caps
For the Period From 1 July 2017 to 30 June 2018

Elizabeth Meiklejohn

Mr Paul O'Meara

Date of Birth: 11 Sep 1964
Age: 53 (at 30/06/2018)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years
Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown
Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Contributions made (to this fund)	2	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	3	0.00	0.00
Available		25,000.00	100,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Excludes any unmatched deposits
- 3 . Any excess concessional contributions are treated as non-concessional

O'Meara Superfund
Contribution Caps
For the Period From 1 July 2017 to 30 June 2018

Mrs Kim O'Meara

Date of Birth: 10 Feb 1960
Age: 58 (at 30/06/2018)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed			
3-year cap in effect from previous years			Unknown
Total non-concessional contributions in previous 2 years			Unknown
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
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Notes

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Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	0.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	0.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	254.10
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	254.10

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
24/08/2017	Government Co-Contributions			254.10	manual
Totals:				254.10	