

**The Mary Therese Foley Super Fund
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022**

Brenda Wishey

Ms Mary Foley

YTD Summaries

| | Drawdowns to date | Rqd. for Minimum | Minimum | Rqd for Plan | Plan* | Remaining until Max | Maximum | Tax Free % |
|---------------------|-------------------|------------------|----------|--------------|----------|---------------------|---------|------------|
| Pension (PENSION 1) | 347,794.04 | OK! | 8,280.00 | OK! | 8,280.00 | 0.00 | 0.00 | 100.00% |
| Pension (PENSION 2) | 11,775.66 | OK! | 280.00 | OK! | 280.00 | 0.00 | 0.00 | 86.60% |
| Pension (PENSION 3) | 3,825.69 | OK! | 90.00 | OK! | 90.00 | 0.00 | 0.00 | 19.28% |
| Pension (PENSION 4) | 3,222.58 | OK! | 80.00 | OK! | 80.00 | 0.00 | 0.00 | 5.68% |
| Pension (PENSION 5) | 2,299.69 | OK! | 60.00 | OK! | 60.00 | 0.00 | 0.00 | 0.00% |
| Pension 7 - TF 0% | 12,622.06 | OK! | 300.00 | OK! | 300.00 | 0.00 | 0.00 | 0.00% |
| Totals | | | | | | | | |
| Gross Drawdowns | 381,539.72 | 0.00 | 9,090.00 | 0.00 | 9,090.00 | | | |
| PAYG Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | |
| Net Drawdowns | 381,539.72 | 0.00 | 9,090.00 | 0.00 | 9,090.00 | | | |

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

Pension (PENSION 1)

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-------------------|-------------|-------------------|--|
| 19/01/2022 | 8,280.00 | 0.00 | 8,280.00 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 20/01/2022 | 9,213.91 | 0.00 | 9,213.91 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 25/05/2022 | 20,000.00 | 0.00 | 20,000.00 | TRANSACT FUNDS TFR TO MARY FOLEY |
| 25/05/2022 | 25,000.00 | 0.00 | 25,000.00 | TRANSACT FUNDS TFR TO MARY FOLEY |
| 25/05/2022 | 50,000.00 | 0.00 | 50,000.00 | TRANSACT FUNDS TFR TO MARY FOLEY |
| 26/05/2022 | 95,000.00 | 0.00 | 95,000.00 | TRANSACT FUNDS TFR TO MARY FOLEY |
| 27/05/2022 | 99,000.00 | 0.00 | 99,000.00 | TRANSACT FUNDS TFR TO MARY FOLEY |
| 31/05/2022 | 37,475.83 | 0.00 | 37,475.83 | Multiple Matches |
| 30/06/2022 | 3,824.30 | 0.00 | 3,824.30 | part of -\$5,063.89 Fund Income Tax Payment |
| Totals: | 347,794.04 | 0.00 | 347,794.04 | |

Pension (PENSION 2)

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|------------------|-------------|------------------|--|
| 19/01/2022 | 280.00 | 0.00 | 280.00 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 20/01/2022 | 11,062.09 | 0.00 | 11,062.09 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 30/06/2022 | 433.57 | 0.00 | 433.57 | part of -\$5,063.89 Fund Income Tax Payment |
| Totals: | 11,775.66 | 0.00 | 11,775.66 | |

Pension (PENSION 3)

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 19/01/2022 | 90.00 | 0.00 | 90.00 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 20/01/2022 | 3,594.83 | 0.00 | 3,594.83 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 30/06/2022 | 140.86 | 0.00 | 140.86 | part of -\$5,063.89 Fund Income Tax Payment |
| Totals: | 3,825.69 | 0.00 | 3,825.69 | |

Pension (PENSION 4)

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 19/01/2022 | 1,975.10 | 0.00 | 1,975.10 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 20/01/2022 | 1,129.17 | 0.00 | 1,129.17 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 30/06/2022 | 118.31 | 0.00 | 118.31 | part of -\$5,063.89 Fund Income Tax Payment |
| Totals: | 3,222.58 | 0.00 | 3,222.58 | |

Pension (PENSION 5)

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 19/01/2022 | 2,215.41 | 0.00 | 2,215.41 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 30/06/2022 | 84.28 | 0.00 | 84.28 | part of -\$5,063.89 Fund Income Tax Payment |
| Totals: | 2,299.69 | 0.00 | 2,299.69 | |

Pension 7 - TF 0%

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|------------------|-------------|------------------|--|
| 19/01/2022 | 12,159.49 | 0.00 | 12,159.49 | part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL |
| 30/06/2022 | 462.57 | 0.00 | 462.57 | part of -\$5,063.89 Fund Income Tax Payment |
| Totals: | 12,622.06 | 0.00 | 12,622.06 | |