

The Mary Therese Foley Super Fund
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Brenda Wishey

Ms Mary Foley

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension (PENSION 1)	347,794.04	OK!	8,280.00	OK!	8,280.00	0.00	0.00	100.00%
Pension (PENSION 2)	11,775.66	OK!	280.00	OK!	280.00	0.00	0.00	86.60%
Pension (PENSION 3)	3,825.69	OK!	90.00	OK!	90.00	0.00	0.00	19.28%
Pension (PENSION 4)	3,222.58	OK!	80.00	OK!	80.00	0.00	0.00	5.68%
Pension (PENSION 5)	2,299.69	OK!	60.00	OK!	60.00	0.00	0.00	0.00%
Pension 7 - TF 0%	12,622.06	OK!	300.00	OK!	300.00	0.00	0.00	0.00%
Totals								
Gross Drawdowns	381,539.72	0.00	9,090.00	0.00	9,090.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	381,539.72	0.00	9,090.00	0.00	9,090.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

Pension (PENSION 1)

Date	Gross Amount	PAYG	Net Amount	Description
19/01/2022	8,280.00	0.00	8,280.00	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
20/01/2022	9,213.91	0.00	9,213.91	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
25/05/2022	20,000.00	0.00	20,000.00	TRANSACT FUNDS TFR TO MARY FOLEY
25/05/2022	25,000.00	0.00	25,000.00	TRANSACT FUNDS TFR TO MARY FOLEY
25/05/2022	50,000.00	0.00	50,000.00	TRANSACT FUNDS TFR TO MARY FOLEY
26/05/2022	95,000.00	0.00	95,000.00	TRANSACT FUNDS TFR TO MARY FOLEY
27/05/2022	99,000.00	0.00	99,000.00	TRANSACT FUNDS TFR TO MARY FOLEY
31/05/2022	37,475.83	0.00	37,475.83	Multiple Matches
30/06/2022	3,824.30	0.00	3,824.30	part of -\$5,063.89 Fund Income Tax Payment
Totals:	347,794.04	0.00	347,794.04	

Pension (PENSION 2)

Date	Gross Amount	PAYG	Net Amount	Description
19/01/2022	280.00	0.00	280.00	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
20/01/2022	11,062.09	0.00	11,062.09	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
30/06/2022	433.57	0.00	433.57	part of -\$5,063.89 Fund Income Tax Payment
Totals:	11,775.66	0.00	11,775.66	

Pension (PENSION 3)

Date	Gross Amount	PAYG	Net Amount	Description
19/01/2022	90.00	0.00	90.00	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
20/01/2022	3,594.83	0.00	3,594.83	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
30/06/2022	140.86	0.00	140.86	part of -\$5,063.89 Fund Income Tax Payment
Totals:	3,825.69	0.00	3,825.69	

Pension (PENSION 4)

Date	Gross Amount	PAYG	Net Amount	Description
19/01/2022	1,975.10	0.00	1,975.10	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
20/01/2022	1,129.17	0.00	1,129.17	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
30/06/2022	118.31	0.00	118.31	part of -\$5,063.89 Fund Income Tax Payment
Totals:	3,222.58	0.00	3,222.58	

Pension (PENSION 5)

Date	Gross Amount	PAYG	Net Amount	Description
19/01/2022	2,215.41	0.00	2,215.41	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
30/06/2022	84.28	0.00	84.28	part of -\$5,063.89 Fund Income Tax Payment
Totals:	2,299.69	0.00	2,299.69	

Pension 7 - TF 0%

Date	Gross Amount	PAYG	Net Amount	Description
19/01/2022	12,159.49	0.00	12,159.49	part of \$25,000.00 TRANSACT FUNDS TFR TO MARY FOL
30/06/2022	462.57	0.00	462.57	part of -\$5,063.89 Fund Income Tax Payment
Totals:	12,622.06	0.00	12,622.06	