

**Roof & Building Service (Qld) Pty Ltd Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2022 to 30 June 2023**

*Elizabeth Meiklejohn*

**Mrs Margaret Jensen**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
ABP - Commenced 1 July 2014	74,810.00	OK!	74,810.00	OK!	74,810.00	-	-	71.84%

**Totals**

Gross Drawdowns	74,810.00	0.00	74,810.00	0.00	74,810.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	74,810.00	0.00	74,810.00	0.00	74,810.00

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

ABP - Commenced 1 July 2014

Date	Gross Amount	PAYG	Net Amount	Description
28/07/2022	2,360.09	0.00	2,360.09	part of \$5,000.00 TFR Westpac 55+
28/07/2022	4,720.17	0.00	4,720.17	part of \$10,000.00 TFR Westpac 55+
08/08/2022	2,360.09	0.00	2,360.09	part of \$5,000.00 TFR Westpac 55+
08/08/2022	4,720.17	0.00	4,720.17	part of \$10,000.00 TFR Westpac 55+
07/09/2022	2,360.09	0.00	2,360.09	part of \$5,000.00 TFR Westpac 55+
07/09/2022	4,720.17	0.00	4,720.17	part of \$10,000.00 TFR Westpac 55+
07/09/2022	28,321.03	0.00	28,321.03	part of \$60,000.00 TFR Westpac 55+ TFR TO SWJ
07/10/2022	2,360.09	0.00	2,360.09	part of \$5,000.00 TFR Westpac 55+
07/10/2022	4,720.17	0.00	4,720.17	part of \$10,000.00 TFR Westpac 55+
15/11/2022	2,360.08	0.00	2,360.08	part of \$5,000.00 TFR Westpac 55+
15/11/2022	4,720.17	0.00	4,720.17	part of \$10,000.00 TFR Westpac 55+
13/12/2022	2,360.09	0.00	2,360.09	part of \$5,000.00 TFR Westpac 55+
13/12/2022	4,720.17	0.00	4,720.17	part of \$10,000.00 TFR Westpac 55+
10/01/2023	1,647.34	0.00	1,647.34	part of \$10,000.00 TFR Westpac 55+
10/01/2023	2,360.08	0.00	2,360.08	part of \$5,000.00 TFR Westpac 55+
<b>Totals:</b>	<b>74,810.00</b>	<b>0.00</b>	<b>74,810.00</b>	

**Roof & Building Service (Qld) Pty Ltd Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2022 to 30 June 2023**

**Mr Stuart Jensen**  
**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
ABP- Commenced 1 July 2014	83,680.00	OK!	83,680.00	OK!	83,680.00	-	-	78.37%

**Totals**

Gross Drawdowns	83,680.00	0.00	83,680.00	0.00	83,680.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	83,680.00	0.00	83,680.00	0.00	83,680.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

ABP- Commenced 1 July 2014

Date	Gross Amount	PAYG	Net Amount	Description
28/07/2022	2,639.91	0.00	2,639.91	part of \$5,000.00 TFR Westpac 55+
28/07/2022	5,279.83	0.00	5,279.83	part of \$10,000.00 TFR Westpac 55+
08/08/2022	2,639.91	0.00	2,639.91	part of \$5,000.00 TFR Westpac 55+
08/08/2022	5,279.83	0.00	5,279.83	part of \$10,000.00 TFR Westpac 55+
07/09/2022	2,639.91	0.00	2,639.91	part of \$5,000.00 TFR Westpac 55+
07/09/2022	5,279.83	0.00	5,279.83	part of \$10,000.00 TFR Westpac 55+
07/09/2022	31,678.97	0.00	31,678.97	part of \$60,000.00 TFR Westpac 55+ TFR TO SWJ
07/10/2022	2,639.91	0.00	2,639.91	part of \$5,000.00 TFR Westpac 55+
07/10/2022	5,279.83	0.00	5,279.83	part of \$10,000.00 TFR Westpac 55+
15/11/2022	2,639.92	0.00	2,639.92	part of \$5,000.00 TFR Westpac 55+
15/11/2022	5,279.83	0.00	5,279.83	part of \$10,000.00 TFR Westpac 55+
13/12/2022	2,639.91	0.00	2,639.91	part of \$5,000.00 TFR Westpac 55+
13/12/2022	5,279.83	0.00	5,279.83	part of \$10,000.00 TFR Westpac 55+
10/01/2023	1,842.66	0.00	1,842.66	part of \$10,000.00 TFR Westpac 55+
10/01/2023	2,639.92	0.00	2,639.92	part of \$5,000.00 TFR Westpac 55+
<b>Totals:</b>	<b>83,680.00</b>	<b>0.00</b>	<b>83,680.00</b>	