

Roof & Building Service (Qld) Pty Ltd Superannuation Fund
(ABN: 74 327 534 646)

Elizabeth Meiklejohn

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 3 Errey Street CAMP HILL QLD 4152
Member Number: 1	Date of Birth: 10 April 1970 Date Joined Fund: 26 April 1988 Eligible Service Date: 14 January 1988
Mr Hilton Paul Jensen	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

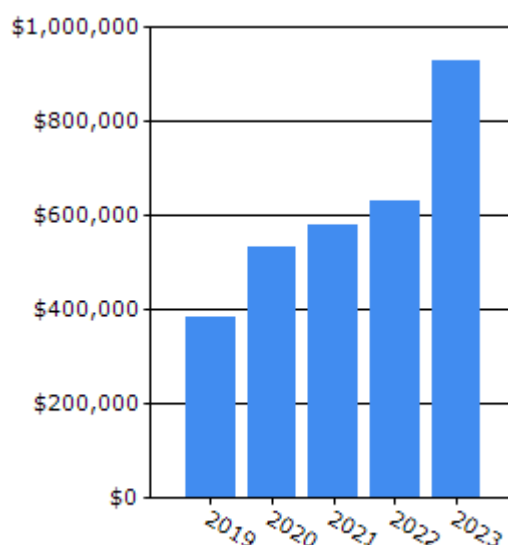
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	628,770.18
Total as at 01 Jul 2022	628,770.18
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	926,820.67
Total as at 30 Jun 2023	926,820.67
Your Investment Return	
The return on your Investment for the year	43.30%

Your Tax Components	
Tax Free	7,681.17
Taxable Taxed	919,139.50
Taxable Untaxed	-
Your Preservation Components	
Preserved	926,820.67
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Non Binding Beneficiary Nomination
Kerren Louise Jensen - 100%

Member Balance History



For Enquiries:
email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

Roof & Building Service (Qld) Pty Ltd Superannuation Fund
(ABN: 74 327 534 646)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 1
Mr Hilton Paul Jensen	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	3 Errey Street CAMP HILL QLD 4152
Date of Birth:	10 April 1970
Date Joined Fund:	26 April 1988
Eligible Service Date:	14 January 1988
Tax File Number Held:	Yes
Account Start Date:	26 April 1988

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	628,770.18
<u>Increases to your account:</u>	
Member Contributions	19,088.00
Employer Contributions	8,411.90
Share Of Net Fund Income	280,667.04
<u>Total Increases</u>	308,166.94
<u>Decreases to your account:</u>	
Tax on Net Fund Income	5,991.46
Contributions Tax	4,124.99
<u>Total Decreases</u>	10,116.45
Withdrawal Benefit as at 30 Jun 2023	926,820.67

Your Tax Components		
Tax Free	0.83%	7,681.17
Taxable Taxed		919,139.50
Taxable Untaxed		-

Your Preservation Components	
Preserved	926,820.67
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Kerren Louise Jensen - 100%	

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Roof & Building Service (Qld) Pty Ltd Superannuation Fund
(ABN: 74 327 534 646)

Consolidated Member Benefit Totals

Period		Member Account Details	
1 July 2022 – 30 June 2023		Residential Address:	21 Orwell Street
			CAMP HILL QLD 4152
Member	Number: 2	Date of Birth:	15 November 1946
Mrs Margaret Jensen		Date Joined Fund:	1 June 1986
		Eligible Service Date:	1 July 1978
		Tax File Number Held:	Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	67,983.41
ABP - Commenced 1 July 2014	2,493,515.57
Total as at 01 Jul 2022	2,561,498.98
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	-
ABP - Commenced 1 July 2014	3,473,620.62
Total as at 30 Jun 2023	3,473,620.62

Your Investment Return	
The return on your Investment for the year	43.30%

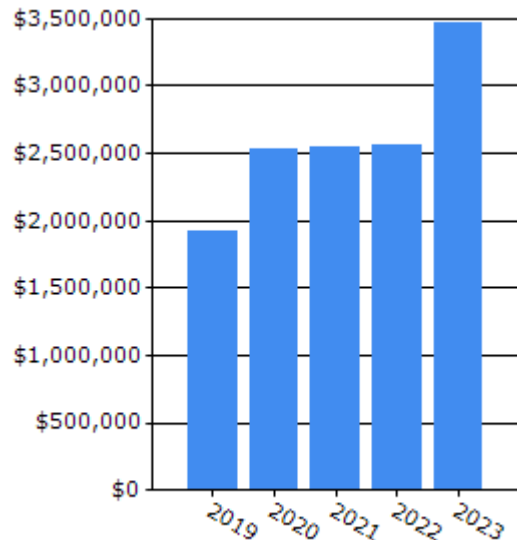
Your Tax Components	
Tax Free	2,495,504.64
Taxable Taxed	978,115.98
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	3,473,620.62

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Stuart William Jensen	
* Nomination in effect from 12 November 2009	

Member Balance History



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Roof & Building Service (Qld) Pty Ltd Superannuation Fund
(ABN: 74 327 534 646)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 2
Mrs Margaret Jensen	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	21 Orwell Street CAMP HILL QLD 4152
Date of Birth:	15 November 1946
Date Joined Fund:	1 June 1986
Eligible Service Date:	1 July 1978
Tax File Number Held:	Yes
Account Start Date:	1 June 1986

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	67,983.41
<u>Increases to your account:</u>	
Share Of Net Fund Income	1,821.64
<u>Total Increases</u>	1,821.64
<u>Decreases to your account:</u>	
Tax on Net Fund Income	265.50
Lump Sum Cash Payments	69,539.55
<u>Total Decreases</u>	69,805.05
Withdrawal Benefit as at 30 Jun 2023	-

Your Tax Components	
Tax Free	0.00% -
Taxable Taxed	-
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Stuart William Jensen	
* Nomination in effect from 12 November 2009	

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Roof & Building Service (Qld) Pty Ltd Superannuation Fund
(ABN: 74 327 534 646)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 2
Mrs Margaret Jensen	
Pension Account	
ABP - Commenced 1 July 2014	

Member Account Details	
Residential Address:	21 Orwell Street CAMP HILL QLD 4152
Date of Birth:	15 November 1946
Date Joined Fund:	1 June 1986
Eligible Service Date:	1 July 1978
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	2,493,515.57
<u>Increases to your account:</u>	
Share Of Net Fund Income	1,068,685.50
<u>Total Increases</u>	1,068,685.50
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	13,770.45
Pension Payments	74,810.00
<u>Total Decreases</u>	88,580.45
Withdrawal Benefit as at 30 Jun 2023	3,473,620.62

Your Tax Components		
Tax Free	71.84%	2,495,504.64
Taxable Taxed		978,115.98
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	3,473,620.62

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Stuart William Jensen has been selected as the Reversionary Beneficiary for this Pension Account.	

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email elizabethm@virtusuper.com.au
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Roof & Building Service (Qld) Pty Ltd Superannuation Fund
(ABN: 74 327 534 646)

Consolidated Member Benefit Totals

Period		Member Account Details	
1 July 2022 – 30 June 2023		Residential Address:	20 Ashbourne Close
			CARINDALE QLD 4152
Member	Number: 3	Date of Birth:	28 May 1981
Mr Scott Alan Jensen		Date Joined Fund:	9 November 1998
		Eligible Service Date:	9 November 1988
		Tax File Number Held:	Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

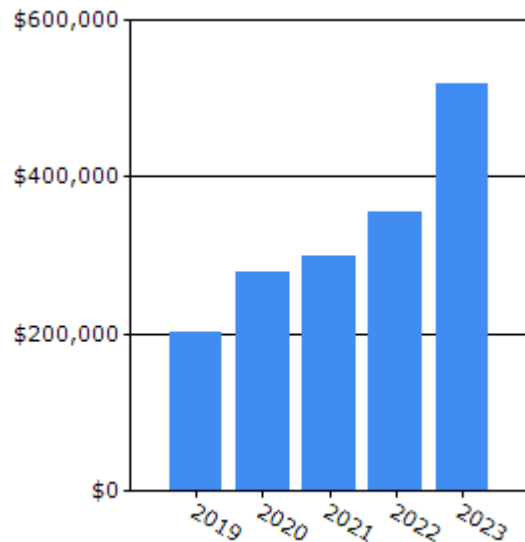
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	354,774.81
Total as at 01 Jul 2022	354,774.81
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	517,893.34
Total as at 30 Jun 2023	517,893.34
Your Investment Return	
The return on your Investment for the year	43.30%

Your Tax Components	
Tax Free	-
Taxable Taxed	517,893.34
Taxable Untaxed	-
Your Preservation Components	
Preserved	517,893.34
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Annalise Michele Jensen - 100%	

Member Balance History



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Roof & Building Service (Qld) Pty Ltd Superannuation Fund
(ABN: 74 327 534 646)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 3
Mr Scott Alan Jensen	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	20 Ashbourne Close CARINDALE QLD 4152
Date of Birth:	28 May 1981
Date Joined Fund:	9 November 1998
Eligible Service Date:	9 November 1988
Tax File Number Held:	Yes
Account Start Date:	9 November 1998

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	354,774.81
<u>Increases to your account:</u>	
Employer Contributions	8,411.90
Share Of Net Fund Income	159,366.08
<u>Total Increases</u>	167,777.98
<u>Decreases to your account:</u>	
Tax on Net Fund Income	3,397.66
Contributions Tax	1,261.79
<u>Total Decreases</u>	4,659.45
Withdrawal Benefit as at 30 Jun 2023	517,893.34

Your Tax Components	
Tax Free	0.00% -
Taxable Taxed	517,893.34
Taxable Untaxed	-

Your Preservation Components	
Preserved	517,893.34
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Annalise Michele Jensen - 100%	

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Roof & Building Service (Qld) Pty Ltd Superannuation Fund
(ABN: 74 327 534 646)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 21 Orwell Street CAMP HILL QLD 4152
Member Number: 4	Date of Birth: 3 July 1939 Date Joined Fund: 1 June 1986 Eligible Service Date: 20 June 1958
Mr Stuart William Jensen	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

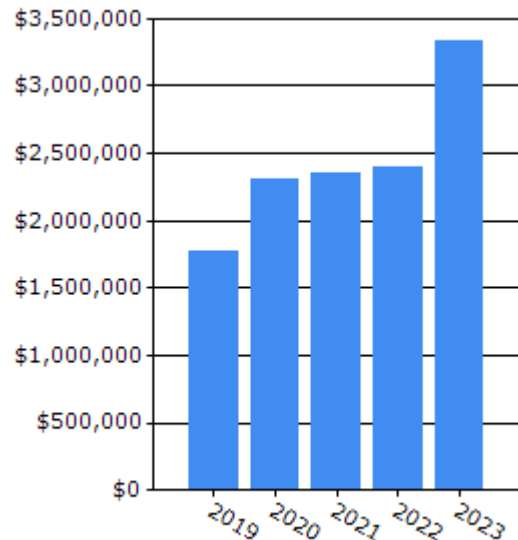
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
ABP- Commenced 1 July 2014	2,390,743.33
Total as at 01 Jul 2022	2,390,743.33
Withdrawal Benefit as at 30 Jun 2023	
ABP- Commenced 1 July 2014	3,331,974.82
Total as at 30 Jun 2023	3,331,974.82
Your Investment Return	
The return on your Investment for the year	43.30%

Your Tax Components	
Tax Free	2,611,288.69
Taxable Taxed	720,686.13
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	3,331,974.82

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Non Lapsing Binding Death Nomination*
Margaret Jensen - 100%
* Nomination in effect from 12 November 2009

Member Balance History



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Roof & Building Service (Qld) Pty Ltd Superannuation Fund
(ABN: 74 327 534 646)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 4
Mr Stuart William Jensen	
Pension Account	
ABP- Commenced 1 July 2014	

Member Account Details	
Residential Address:	21 Orwell Street CAMP HILL QLD 4152
Date of Birth:	3 July 1939
Date Joined Fund:	1 June 1986
Eligible Service Date:	20 June 1958
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	2,390,743.33
<u>Increases to your account:</u>	
Share Of Net Fund Income	1,024,911.49
<u>Total Increases</u>	1,024,911.49
<u>Decreases to your account:</u>	
Pension Payments	83,680.00
<u>Total Decreases</u>	83,680.00
Withdrawal Benefit as at 30 Jun 2023	3,331,974.82

Your Tax Components		
Tax Free	78.37%	2,611,288.69
Taxable Taxed		720,686.13
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	3,331,974.82

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Margaret Jensen has been selected as the Reversionary Beneficiary for this Pension Account.	

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