



**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 17 Addison Avenue  Bulimba QLD 4171
Member Number: CATALCO	Date of Birth: 23 October 1973
<b>Mr Christopher Leonard Catalano</b>	Date Joined Fund: 12 April 2019
	Eligible Service Date: 12 April 2019
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

<b>Your Accounts</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	
Accumulation	33,417.65
<b>Total</b> as at 01 Jul 2022	<b>33,417.65</b>

<b>Withdrawal Benefit</b> as at 30 Jun 2023	
Accumulation	38,363.25
<b>Total</b> as at 30 Jun 2023	<b>38,363.25</b>

<b>Your Investment Return</b>	
The return on your Investment for the year	12.98%

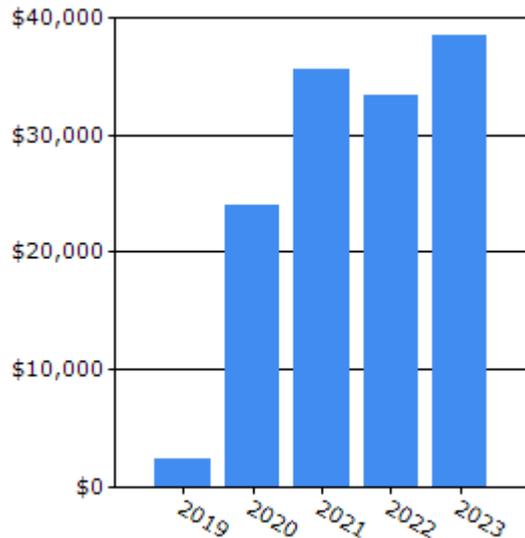
<b>Your Tax Components</b>	
Tax Free	-
Taxable Taxed	38,363.25
Taxable Untaxed	-

<b>Your Preservation Components</b>	
Preserved	38,363.25
Restricted Non Preserved	-
Unrestricted Non Preserved	-

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
<b>Non Binding Beneficiary Nomination</b>	
Kristy Catalano - Spouse - 100%	

**Member Balance History**



**For Enquiries:**

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Member Benefit Statement**

<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: CATALCO</span>
<b>Mr Christopher Leonard Catalano</b>
<b>Accumulation Account</b>
<b>Accumulation</b>

<b>Member Account Details</b>	
Residential Address:	17 Addison Avenue Bulimba QLD 4171
Date of Birth:	23 October 1973
Date Joined Fund:	12 April 2019
Eligible Service Date:	12 April 2019
Tax File Number Held:	Yes
Account Start Date:	12 April 2019

<b>Your Account Summary</b>	
Withdrawal Benefit as at 01 Jul 2022	<b>33,417.65</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	4,477.76
Tax on Net Fund Income	467.84
<u>Total Increases</u>	<u>4,945.60</u>
<b>Withdrawal Benefit as at 30 Jun 2023</b>	<b><u><u>38,363.25</u></u></b>

<b>Your Tax Components</b>		
Tax Free	0.00%	-
Taxable Taxed		38,363.25
Taxable Untaxed		-

<b>Your Preservation Components</b>	
Preserved	38,363.25
Restricted Non Preserved	-
Unrestricted Non Preserved	-

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
<b>Non Binding Beneficiary Nomination</b>	
Kristy Catalano - Spouse - 100%	

**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Consolidated Member Benefit Totals**

Period	Member Account Details
<b>1 July 2022 – 30 June 2023</b>	Residential Address: L6/136 Virginia Avenue  Hawthorne QLD 4171
Member Number: CATALLO	Date of Birth: 16 August 1935
<b>Mr Leonardo Nunzio Catalano</b>	Date Joined Fund: 1 May 1991
	Eligible Service Date: 1 January 1967
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

<b>Your Accounts</b>	
Withdrawal Benefit as at 01 Jul 2022	
50% Tax Free Pension Account	1,027,022.43
<b>Total as at 01 Jul 2022</b>	<b>1,027,022.43</b>

Withdrawal Benefit as at 30 Jun 2023	
50% Tax Free Pension Account	1,117,531.78
<b>Total as at 30 Jun 2023</b>	<b>1,117,531.78</b>

<b>Your Investment Return</b>	
The return on your Investment for the year	12.98%

<b>Your Tax Components</b>	
Tax Free	560,282.56
Taxable Taxed	557,249.22
Taxable Untaxed	-

<b>Your Preservation Components</b>	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,117,531.78

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

**Your Beneficiaries**  
**Non Lapsing Binding Death Nomination\***  
 Pay all benefits to in the following order of priority:  
 1. To my spouse  
 2. To my Child - Christopher Catalano  
 If it is not possible to distribute my benefits to option 1, then the Trustee will attempt to distribute in accordance with option 2.  
 \* Nomination in effect from **12 April 2019**

**Member Balance History**



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 mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Member Benefit Statement**

<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: CATALLO</span>
<b>Mr Leonardo Nunzio Catalano</b>
<b>Pension Account</b>
<b>50% Tax Free Pension Account</b>

<b>Member Account Details</b>	
Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	16 August 1935
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 January 1967
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	<b>1,027,022.43</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	134,818.63
Tax on Net Fund Income	23,170.72
<u>Total Increases</u>	<u>157,989.35</u>
<i>Decreases to your account:</i>	
Lump Sum Cash Payments	21,260.00
Pension Payments	46,220.00
<u>Total Decreases</u>	<u>67,480.00</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>1,117,531.78</b>

<b>Your Tax Components</b>		
Tax Free	50.14%	560,282.56
Taxable Taxed		557,249.22
Taxable Untaxed		-

<b>Your Preservation Components</b>	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,117,531.78

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
<b>Non Lapsing Binding Death Nomination*</b>	
Pay all benefits to in the following order of priority:	
1. To my spouse	
2. To my Child - Christopher Catalano	
If it is not possible to distribute my benefits to option 1, then the Trustee will attempt to distribute in accordance with option 2.	
* Nomination in effect from <b>12 April 2019</b>	

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**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Consolidated Member Benefit Totals**

Period	Member Account Details
<b>1 July 2022 – 30 June 2023</b>	Residential Address: L6/136 Virginia Avenue  Hawthorne QLD 4171
Member Number: CATALMO	Date of Birth: 1 July 1943
<b>Mrs Marilyn Edith Catalano</b>	Date Joined Fund: 1 May 1991
	Eligible Service Date: 1 June 1979
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

**Your Accounts**

<b>Withdrawal Benefit as at 01 Jul 2022</b>	
38% Tax Free Pension Account	1,299,353.43
86% Tax Free Pension Account	65,537.81
97% Tax Free Pension Account	141,355.69
78% Tax Free Pension Account	51,632.34
<b>Total as at 01 Jul 2022</b>	<b>1,557,879.27</b>

<b>Withdrawal Benefit as at 30 Jun 2023</b>	
38% Tax Free Pension Account	1,421,913.69
86% Tax Free Pension Account	73,678.04
97% Tax Free Pension Account	158,922.59
78% Tax Free Pension Account	58,047.61
<b>Total as at 30 Jun 2023</b>	<b>1,712,561.93</b>

**Your Investment Return**

The return on your Investment for the year 12.98%

**Your Tax Components**

Tax Free	805,400.74
Taxable Taxed	907,161.19
Taxable Untaxed	-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,712,561.93

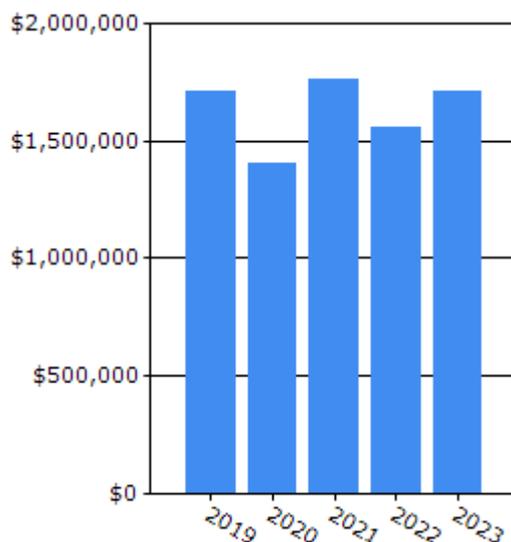
**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Lapsing Binding Death Nomination\***  
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1. To my spouse  
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\* Nomination in effect from 12 April 2019

**Member Balance History**



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**CATALANO SUPERANNUATION FUND**  
(ABN: 14 834 161 033)

**Member Benefit Statement**

<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: CATALM0</span>
<b>Mrs Marilyn Edith Catalano</b>
<b>Pension Account</b>
<b>38% Tax Free Pension Account</b>

<b>Member Account Details</b>	
Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	<b>1,299,353.43</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	170,767.80
Tax on Net Fund Income	29,372.46
<u>Total Increases</u>	<u>200,140.26</u>
<i>Decreases to your account:</i>	
Lump Sum Cash Payments	38,600.00
Pension Payments	38,980.00
<u>Total Decreases</u>	<u>77,580.00</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>1,421,913.69</b>

<b>Your Tax Components</b>		
Tax Free	38.09%	541,570.79
Taxable Taxed		880,342.90
Taxable Untaxed		-

<b>Your Preservation Components</b>		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		1,421,913.69

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
<b>Non Lapsing Binding Death Nomination*</b>	
Pay all benefits to in the following order of priority:	
1. To my spouse	
2. To my Child - Christopher Catalano	
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* Nomination in effect from <b>12 April 2019</b>	

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**Member Benefit Statement**

<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: CATALM0</span>
<b>Mrs Marilyn Edith Catalano</b>
<b>Pension Account</b>
<b>86% Tax Free Pension Account</b>

<b>Member Account Details</b>	
Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	1 July 2015

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	<b>65,537.81</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	8,623.05
Tax on Net Fund Income	1,487.18
<u>Total Increases</u>	<u>10,110.23</u>
<i>Decreases to your account:</i>	
Pension Payments	1,970.00
<u>Total Decreases</u>	<u>1,970.00</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>73,678.04</b>

<b>Your Tax Components</b>		
Tax Free	85.94%	63,320.93
Taxable Taxed		10,357.11
Taxable Untaxed		-

<b>Your Preservation Components</b>	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	73,678.04

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
<b>Non Lapsing Binding Death Nomination*</b>	
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<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: CATALM0</span>
<b>Mrs Marilyn Edith Catalano</b>
<b>Pension Account</b>
<b>97% Tax Free Pension Account</b>

<b>Member Account Details</b>	
Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	1 July 2016

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	<b>141,355.69</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	18,599.17
Tax on Net Fund Income	3,207.73
<b>Total Increases</b>	<b>21,806.90</b>
<i>Decreases to your account:</i>	
Pension Payments	4,240.00
<b>Total Decreases</b>	<b>4,240.00</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>158,922.59</b>

<b>Your Tax Components</b>		
Tax Free	97.47%	154,909.59
Taxable Taxed		4,013.00
Taxable Untaxed		-

<b>Your Preservation Components</b>	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	158,922.59

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
<b>Non Lapsing Binding Death Nomination*</b>	
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<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: CATALM0</span>
<b>Mrs Marilyn Edith Catalano</b>
<b>Pension Account</b>
<b>78% Tax Free Pension Account</b>

<b>Member Account Details</b>	
Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	30 June 2017

<b>Your Account Summary</b>	
Withdrawal Benefit as at 01 Jul 2022	<b>51,632.34</b>
<i>Increases to your account:</i>	
Share Of Net Fund Income	6,793.62
Tax on Net Fund Income	1,171.65
<u>Total Increases</u>	<u>7,965.27</u>
<i>Decreases to your account:</i>	
Pension Payments	1,550.00
<u>Total Decreases</u>	<u>1,550.00</u>
Withdrawal Benefit as at 30 Jun 2023	<b>58,047.61</b>

<b>Your Tax Components</b>		
Tax Free	78.56%	45,599.43
Taxable Taxed		12,448.18
Taxable Untaxed		-

<b>Your Preservation Components</b>		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		58,047.61

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
<b>Non Lapsing Binding Death Nomination*</b>	
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1. To my spouse	
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