



CATALANO SUPERANNUATION FUND
(ABN: 14 834 161 033)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 17 Addison Avenue Bulimba QLD 4171
Member Number: CATALCO	Date of Birth: 23 October 1973
Mr Christopher Leonard Catalano	Date Joined Fund: 12 April 2019
	Eligible Service Date: 12 April 2019
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

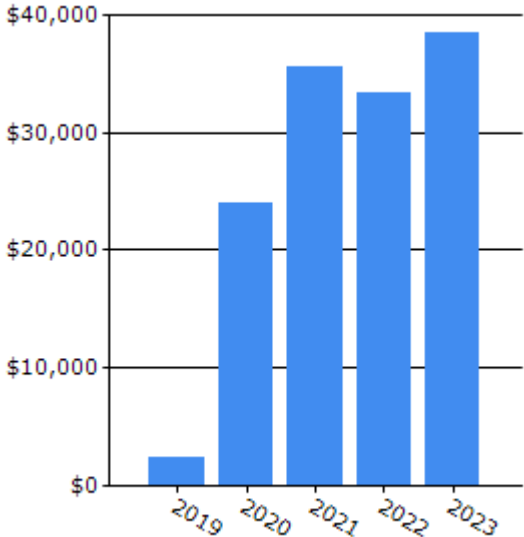
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	33,417.65
Total as at 01 Jul 2022	33,417.65
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	38,363.25
Total as at 30 Jun 2023	38,363.25
Your Investment Return	
The return on your Investment for the year	12.98%

Your Tax Components	
Tax Free	-
Taxable Taxed	38,363.25
Taxable Untaxed	-
Your Preservation Components	
Preserved	38,363.25
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Kristy Catalano - Spouse - 100%	

Member Balance History



For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

CATALANO SUPERANNUATION FUND
(ABN: 14 834 161 033)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: CATALCO
Mr Christopher Leonard Catalano	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	17 Addison Avenue Bulimba QLD 4171
Date of Birth:	23 October 1973
Date Joined Fund:	12 April 2019
Eligible Service Date:	12 April 2019
Tax File Number Held:	Yes
Account Start Date:	12 April 2019

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	33,417.65
<u>Increases to your account:</u>	
Share Of Net Fund Income	4,477.76
Tax on Net Fund Income	467.84
<u>Total Increases</u>	4,945.60
Withdrawal Benefit as at 30 Jun 2023	38,363.25

Your Tax Components

Tax Free	0.00%	-
Taxable Taxed		38,363.25
Taxable Untaxed		-

Your Preservation Components

Preserved	38,363.25
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

Kristy Catalano - Spouse - 100%

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CATALANO SUPERANNUATION FUND
(ABN: 14 834 161 033)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: L6/136 Virginia Avenue Hawthorne QLD 4171
Member Number: CATALLO	Date of Birth: 16 August 1935 Date Joined Fund: 1 May 1991 Eligible Service Date: 1 January 1967
Mr Leonardo Nunzio Catalano	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
50% Tax Free Pension Account	1,027,022.43
Total as at 01 Jul 2022	1,027,022.43
Withdrawal Benefit as at 30 Jun 2023	
50% Tax Free Pension Account	1,117,531.78
Total as at 30 Jun 2023	1,117,531.78
Your Investment Return	
The return on your Investment for the year	12.98%

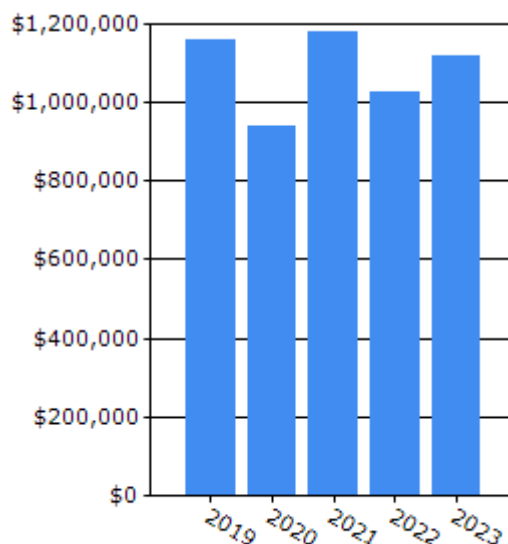
Your Tax Components	
Tax Free	560,282.56
Taxable Taxed	557,249.22
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,117,531.78

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Pay all benefits to in the following order of priority:	
1. To my spouse	
2. To my Child - Christopher Catalano	
If it is not possible to distribute my benefits to option 1, then the Trustee will attempt to distribute in accordance with option 2.	
* Nomination in effect from 12 April 2019	

Member Balance History



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CATALANO SUPERANNUATION FUND
(ABN: 14 834 161 033)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: CATALLO
Mr Leonardo Nunzio Catalano	
Pension Account	
50% Tax Free Pension Account	

Member Account Details	
Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	16 August 1935
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 January 1967
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	1,027,022.43
<u>Increases to your account:</u>	
Share Of Net Fund Income	134,818.63
Tax on Net Fund Income	23,170.72
<u>Total Increases</u>	157,989.35
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	21,260.00
Pension Payments	46,220.00
<u>Total Decreases</u>	67,480.00
Withdrawal Benefit as at 30 Jun 2023	1,117,531.78

Your Tax Components

Tax Free	50.14%	560,282.56
Taxable Taxed		557,249.22
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,117,531.78

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

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1. To my spouse
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* Nomination in effect from **12 April 2019**

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CATALANO SUPERANNUATION FUND
(ABN: 14 834 161 033)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: L6/136 Virginia Avenue Hawthorne QLD 4171
Member Number: CATALMO	Date of Birth: 1 July 1943 Date Joined Fund: 1 May 1991 Eligible Service Date: 1 June 1979
Mrs Marilyn Edith Catalano	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
38% Tax Free Pension Account	1,299,353.43
86% Tax Free Pension Account	65,537.81
97% Tax Free Pension Account	141,355.69
78% Tax Free Pension Account	51,632.34
Total as at 01 Jul 2022	1,557,879.27
Withdrawal Benefit as at 30 Jun 2023	
38% Tax Free Pension Account	1,421,913.69
86% Tax Free Pension Account	73,678.04
97% Tax Free Pension Account	158,922.59
78% Tax Free Pension Account	58,047.61
Total as at 30 Jun 2023	1,712,561.93

Your Investment Return	
The return on your Investment for the year	12.98%

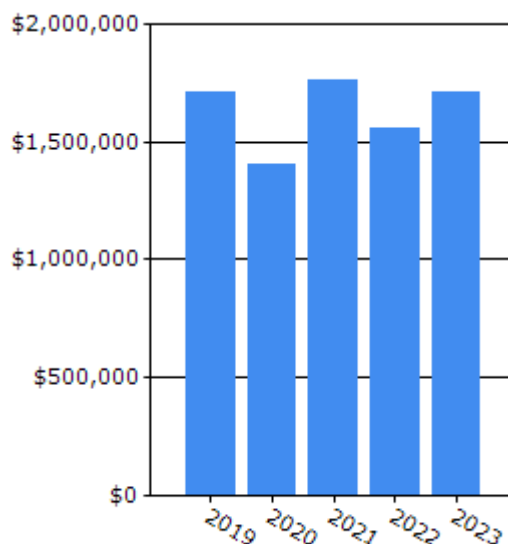
Your Tax Components	
Tax Free	805,400.74
Taxable Taxed	907,161.19
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,712,561.93

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
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1. To my spouse	
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* Nomination in effect from 12 April 2019	

Member Balance History



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CATALANO SUPERANNUATION FUND
(ABN: 14 834 161 033)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: CATALM0
Mrs Marilyn Edith Catalano	
Pension Account	
38% Tax Free Pension Account	

Member Account Details	
Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	1 July 2014

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	1,299,353.43
<u>Increases to your account:</u>	
Share Of Net Fund Income	170,767.80
Tax on Net Fund Income	29,372.46
<u>Total Increases</u>	200,140.26
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	38,600.00
Pension Payments	38,980.00
<u>Total Decreases</u>	77,580.00
Withdrawal Benefit as at 30 Jun 2023	1,421,913.69

Your Tax Components

Tax Free	38.09%	541,570.79
Taxable Taxed		880,342.90
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,421,913.69

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

Pay all benefits to in the following order of priority:

1. To my spouse
2. To my Child - Christopher Catalano

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CATALANO SUPERANNUATION FUND
(ABN: 14 834 161 033)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: CATALM0
Mrs Marilyn Edith Catalano	
Pension Account	
86% Tax Free Pension Account	

Member Account Details	
Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	1 July 2015

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	65,537.81
<u>Increases to your account:</u>	
Share Of Net Fund Income	8,623.05
Tax on Net Fund Income	1,487.18
<u>Total Increases</u>	10,110.23
<u>Decreases to your account:</u>	
Pension Payments	1,970.00
<u>Total Decreases</u>	1,970.00
Withdrawal Benefit as at 30 Jun 2023	73,678.04

Your Tax Components		
Tax Free	85.94%	63,320.93
Taxable Taxed		10,357.11
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	73,678.04

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
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(ABN: 14 834 161 033)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: CATALM0
Mrs Marilyn Edith Catalano	
Pension Account	
97% Tax Free Pension Account	

Member Account Details

Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	1 July 2016

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	141,355.69
<u>Increases to your account:</u>	
Share Of Net Fund Income	18,599.17
Tax on Net Fund Income	3,207.73
<u>Total Increases</u>	21,806.90
<u>Decreases to your account:</u>	
Pension Payments	4,240.00
<u>Total Decreases</u>	4,240.00
Withdrawal Benefit as at 30 Jun 2023	158,922.59

Your Tax Components

Tax Free	97.47%	154,909.59
Taxable Taxed		4,013.00
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	158,922.59

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

Pay all benefits to in the following order of priority:

1. To my spouse
2. To my Child - Christopher Catalano

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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: CATALM0
Mrs Marilyn Edith Catalano	
Pension Account	
78% Tax Free Pension Account	

Member Account Details	
Residential Address:	L6/136 Virginia Avenue Hawthorne QLD 4171
Date of Birth:	1 July 1943
Date Joined Fund:	1 May 1991
Eligible Service Date:	1 June 1979
Tax File Number Held:	Yes
Account Start Date:	30 June 2017

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	51,632.34
<u>Increases to your account:</u>	
Share Of Net Fund Income	6,793.62
Tax on Net Fund Income	1,171.65
<u>Total Increases</u>	7,965.27
<u>Decreases to your account:</u>	
Pension Payments	1,550.00
<u>Total Decreases</u>	1,550.00
Withdrawal Benefit as at 30 Jun 2023	58,047.61

Your Tax Components		
Tax Free	78.56%	45,599.43
Taxable Taxed		12,448.18
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	58,047.61

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Pay all benefits to in the following order of priority:	
1. To my spouse	
2. To my Child - Christopher Catalano	
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