

Brenda Wishey

Midgley and Lynch Superannuation Fund
(ABN: 72 901 531 018)

Consolidated Member Benefit Totals

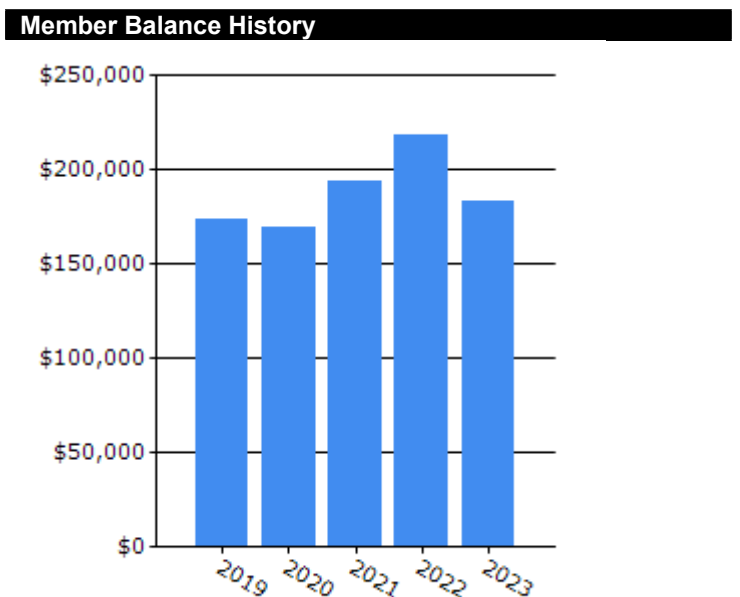
Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 29 Heritage Crescent DAYBORO QLD 4521
Member Number: MID1351A	Date of Birth: 9 May 1968 Date Joined Fund: 2 December 2011 Eligible Service Date: 25 May 1987
Mr Neil Edward Midgley	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	217,502.72
Total as at 01 Jul 2022	217,502.72
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	183,093.82
Total as at 30 Jun 2023	183,093.82
Your Investment Return	
The return on your Investment for the year	(23.16)%

Your Tax Components			
Tax Free	11,600.69		
Taxable Taxed	171,493.13		
Taxable Untaxed	-		
Your Preservation Components			
Preserved	177,424.37		
Restricted Non Preserved	-		
Unrestricted Non Preserved	5,669.45		
Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	183,093.82	1,477,454.00	1,660,547.82
On TPD	183,093.82	-	183,093.82
Salary Cont		-	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Karen Anne Lynch, De-facto, 100%; If Karen Anne Lynch, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.	
* Nomination in effect from 29 June 2018	



For Enquiries:

phone 0477771927 | email neil.midgley@hahnhealthcare.com.au
mail Midgley and Lynch Superannuation Fund, 29 Heritage Crescent, DAYBORO, QLD 4521

Midgley and Lynch Superannuation Fund
(ABN: 72 901 531 018)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: MID1351A
Mr Neil Edward Midgley	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	29 Heritage Crescent DAYBORO QLD 4521
Date of Birth:	9 May 1968
Date Joined Fund:	2 December 2011
Eligible Service Date:	25 May 1987
Tax File Number Held:	Yes
Account Start Date:	2 December 2011

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	217,502.72
<u>Increases to your account:</u>	
Employer Contributions	23,153.31
Tax Effect Of Direct Member Expenses	703.36
Tax on Net Fund Income	1,915.81
<u>Total Increases</u>	25,772.48
<u>Decreases to your account:</u>	
Share Of Net Fund Income	52,019.30
Contributions Tax	3,473.00
Member Insurance Premiums	4,689.08
<u>Total Decreases</u>	60,181.38
Withdrawal Benefit as at 30 Jun 2023	183,093.82

Your Tax Components		
Tax Free	6.34%	11,600.69
Taxable Taxed		171,493.13
Taxable Untaxed		-

Your Preservation Components	
Preserved	177,424.37
Restricted Non Preserved	-
Unrestricted Non Preserved	5,669.45

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	183,093.82	1,477,454.00	1,660,547.82
On TPD	183,093.82	-	183,093.82
Salary Cont		-	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Karen Anne Lynch, De-facto, 100%; If Karen Anne Lynch, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.	
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Midgley and Lynch Superannuation Fund
(ABN: 72 901 531 018)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 29 Heritage Crescent DAYBORO QLD 4521
Member Number: MID1351B	Date of Birth: 12 May 1969 Date Joined Fund: 2 December 2011 Eligible Service Date: 25 May 1987
Mrs Karen Anne Lynch	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

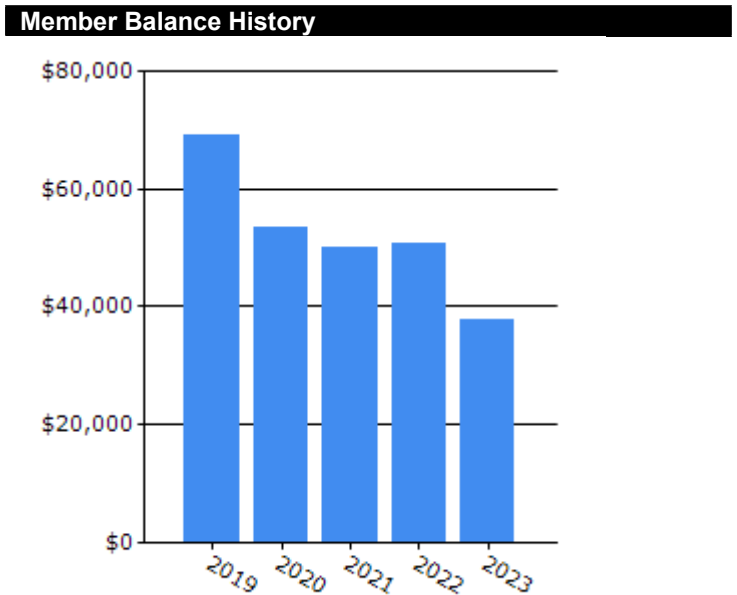
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	50,820.57
Total as at 01 Jul 2022	50,820.57
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	37,701.27
Total as at 30 Jun 2023	37,701.27
Your Investment Return	
The return on your Investment for the year	(23.16)%

Your Tax Components	
Tax Free	13,821.08
Taxable Taxed	23,880.19
Taxable Untaxed	-

Your Preservation Components	
Preserved	37,701.27
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	37,701.27	1,477,454.00	1,515,155.27
On TPD	37,701.27	-	37,701.27
Salary Cont		-	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Neil Edward Midgley, De-facto, 100%; If Neil Edward Midgley, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.	
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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: MID1351B
Mrs Karen Anne Lynch	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	29 Heritage Crescent DAYBORO QLD 4521
Date of Birth:	12 May 1969
Date Joined Fund:	2 December 2011
Eligible Service Date:	25 May 1987
Tax File Number Held:	Yes
Account Start Date:	2 December 2011

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	50,820.57
<u>Increases to your account:</u>	
Government Co-Contributions	298.00
Tax Effect Of Direct Member Expenses	435.05
Tax on Net Fund Income	418.78
<u>Total Increases</u>	1,151.83
<u>Decreases to your account:</u>	
Share Of Net Fund Income	11,370.77
Member Insurance Premiums	2,900.36
<u>Total Decreases</u>	14,271.13
Withdrawal Benefit as at 30 Jun 2023	37,701.27

Your Tax Components		
Tax Free	36.66%	13,821.08
Taxable Taxed		23,880.19
Taxable Untaxed		-

Your Preservation Components	
Preserved	37,701.27
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	37,701.27	1,477,454.00	1,515,155.27
On TPD	37,701.27	-	37,701.27
Salary Cont		-	

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Non Lapsing Binding Death Nomination*	
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