

**Midgley and Lynch Superannuation Fund**  
(ABN: 72 901 531 018)

**Consolidated Member Benefit Totals**

Period	Member Account Details
<b>1 July 2022 – 30 June 2023</b>	Residential Address: 29 Heritage Crescent  DAYBORO QLD 4521
Member	Number: MID1351A
<b>Mr Neil Edward Midgley</b>	Date of Birth: 9 May 1968 Date Joined Fund: 2 December 2011 Eligible Service Date: 25 May 1987  Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
<b>Withdrawal Benefit as at 01 Jul 2022</b>	
Accumulation	217,502.72
<b>Total as at 01 Jul 2022</b>	<b>217,502.72</b>

<b>Withdrawal Benefit as at 30 Jun 2023</b>	
Accumulation	183,093.82
<b>Total as at 30 Jun 2023</b>	<b>183,093.82</b>

Your Investment Return	
The return on your Investment for the year	(23.16)%

Your Tax Components	
Tax Free	11,600.69
Taxable Taxed	171,493.13
Taxable Untaxed	-

Your Preservation Components	
Preserved	177,424.37
Restricted Non Preserved	-
Unrestricted Non Preserved	5,669.45

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	183,093.82	1,477,454.00	1,660,547.82
On TPD	183,093.82	-	183,093.82
Salary Cont		-	

**Your Beneficiaries**  
**Non Lapsing Binding Death Nomination\***  
 Karen Anne Lynch, De-facto, 100%; If Karen Anne Lynch, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.  
 \* Nomination in effect from **29 June 2018**

**Member Balance History**



**For Enquiries:**

phone **0477771927** | email **neil.midgley@hahnhealthcare.com.au**  
 mail **Midgley and Lynch Superannuation Fund, 29 Heritage Crescent, DAYBORO, QLD 4521**

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**Midgley and Lynch Superannuation Fund**  
(ABN: 72 901 531 018)

**Member Benefit Statement**

<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: MID1351A</span>
<b>Mr Neil Edward Midgley</b>
<b>Accumulation Account</b>
<b>Accumulation</b>

<b>Member Account Details</b>	
Residential Address:	29 Heritage Crescent DAYBORO QLD 4521
Date of Birth:	9 May 1968
Date Joined Fund:	2 December 2011
Eligible Service Date:	25 May 1987
Tax File Number Held:	Yes
Account Start Date:	2 December 2011

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	<b>217,502.72</b>
<i>Increases to your account:</i>	
Employer Contributions	23,153.31
Tax Effect Of Direct Member Expenses	703.36
Tax on Net Fund Income	1,915.81
<b>Total Increases</b>	<b>25,772.48</b>
<i>Decreases to your account:</i>	
Share Of Net Fund Income	52,019.30
Contributions Tax	3,473.00
Member Insurance Premiums	4,689.08
<b>Total Decreases</b>	<b>60,181.38</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>183,093.82</b>

<b>Your Tax Components</b>		
Tax Free	6.34%	11,600.69
Taxable Taxed		171,493.13
Taxable Untaxed		-

<b>Your Preservation Components</b>	
Preserved	177,424.37
Restricted Non Preserved	-
Unrestricted Non Preserved	5,669.45

<b>Your Insurance Benefits</b>			
	<b>Balance</b>	<b>Insurance</b>	<b>Total Benefit</b>
On Death	183,093.82	1,477,454.00	1,660,547.82
On TPD	183,093.82	-	183,093.82
Salary Cont		-	

<b>Your Beneficiaries</b>
<b>Non Lapsing Binding Death Nomination*</b>
Karen Anne Lynch, De-facto, 100%; If Karen Anne Lynch, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.
* Nomination in effect from <b>29 June 2018</b>

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**Midgley and Lynch Superannuation Fund**  
(ABN: 72 901 531 018)

**Consolidated Member Benefit Totals**

Period	Member Account Details
<b>1 July 2022 – 30 June 2023</b>	Residential Address: 29 Heritage Crescent  DAYBORO QLD 4521
Member Number: MID1351B	Date of Birth: 12 May 1969 Date Joined Fund: 2 December 2011 Eligible Service Date: 25 May 1987
<b>Mrs Karen Anne Lynch</b>	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

<b>Your Accounts</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	
Accumulation	50,820.57
<b>Total</b> as at 01 Jul 2022	<b>50,820.57</b>

<b>Withdrawal Benefit</b> as at 30 Jun 2023	
Accumulation	37,701.27
<b>Total</b> as at 30 Jun 2023	<b>37,701.27</b>

<b>Your Investment Return</b>	
The return on your Investment for the year	(23.16)%

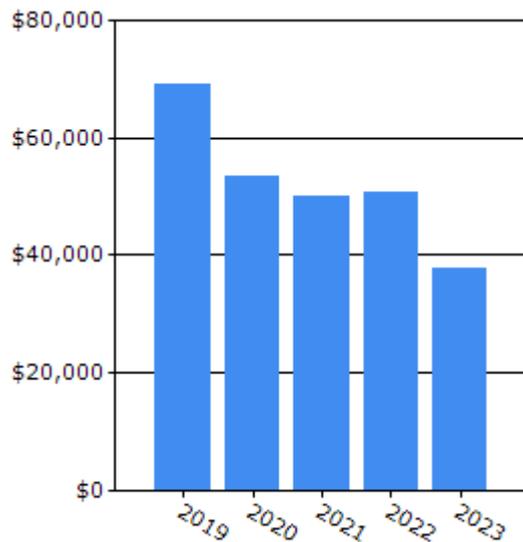
<b>Your Tax Components</b>	
Tax Free	13,821.08
Taxable Taxed	23,880.19
Taxable Untaxed	-

<b>Your Preservation Components</b>	
Preserved	37,701.27
Restricted Non Preserved	-
Unrestricted Non Preserved	-

<b>Your Insurance Benefits</b>			
	Balance	Insurance	Total Benefit
On Death	37,701.27	1,477,454.00	1,515,155.27
On TPD	37,701.27	-	37,701.27
Salary Cont		-	

**Your Beneficiaries**  
**Non Lapsing Binding Death Nomination\***  
 Neil Edward Midgley, De-facto, 100%; If Neil Edward Midgley, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.  
 \* Nomination in effect from **29 June 2018**

**Member Balance History**



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**Midgley and Lynch Superannuation Fund**  
(ABN: 72 901 531 018)

**Member Benefit Statement**

<b>Period</b>
<b>1 July 2022 – 30 June 2023</b>
<b>Member</b> <span style="float: right;">Number: MID1351B</span>
<b>Mrs Karen Anne Lynch</b>
<b>Accumulation Account</b>
<b>Accumulation</b>

<b>Member Account Details</b>	
Residential Address:	29 Heritage Crescent DAYBORO QLD 4521
Date of Birth:	12 May 1969
Date Joined Fund:	2 December 2011
Eligible Service Date:	25 May 1987
Tax File Number Held:	Yes
Account Start Date:	2 December 2011

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	<b>50,820.57</b>
<i>Increases to your account:</i>	
Government Co-Contributions	298.00
Tax Effect Of Direct Member Expenses	435.05
Tax on Net Fund Income	418.78
<b>Total Increases</b>	<b>1,151.83</b>
<i>Decreases to your account:</i>	
Share Of Net Fund Income	11,370.77
Member Insurance Premiums	2,900.36
<b>Total Decreases</b>	<b>14,271.13</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>37,701.27</b>

<b>Your Tax Components</b>		
Tax Free	36.66%	13,821.08
Taxable Taxed		23,880.19
Taxable Untaxed		-

<b>Your Preservation Components</b>	
Preserved	37,701.27
Restricted Non Preserved	-
Unrestricted Non Preserved	-

<b>Your Insurance Benefits</b>			
	<b>Balance</b>	<b>Insurance</b>	<b>Total Benefit</b>
On Death	37,701.27	1,477,454.00	1,515,155.27
On TPD	37,701.27	-	37,701.27
Salary Cont	-	-	-

<b>Your Beneficiaries</b>
<b>Non Lapsing Binding Death Nomination*</b> Neil Edward Midgley, De-facto, 100%; If Neil Edward Midgley, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will. * Nomination in effect from <b>29 June 2018</b>

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