

18 November 2022

Your Annual Statement pack for the 2021-22 financial year

We are pleased to provide you with your Annual Statement pack to help you complete your tax return for the 2021-22 financial year. Inside the pack you will find:

- Your Annual Statement for the period 1 July 2021 to 30 June 2022.
- *Guide to your Annual Statement.*

Please note that the information in the Annual Statement only relates to the period where your investments have been held with LGT Crestone.

The *Guide to your Annual Statement* provides information about how we prepared your Annual Statement and explains some of the terms used in the document. It is important to note that the guide is general in nature, should not be relied upon as taxation advice, and should only be used in consultation with your professional tax adviser.

The audit opinions from PricewaterhouseCoopers for the period 1 July 2021 to 30 June 2022 were issued to you when you received your Interim statement in late September 2022.

If your accountant or service provider uses BGL Simple Fund 360, Class or Xplan software, we can provide automated data feeds to them. This will reduce the time required to complete tax returns and financial statements. Please contact your investment adviser for more information.

Paperless reporting

Your reports can be viewed online via our Client Portal. Help our sustainability efforts and reduce paper usage by accessing your reports online at any time, via your web browser at clientportal.lgtcrestone.com.au or via our Client App. If you have not yet accessed or need help logging in to the Client Portal, or have any questions about the information contained within this pack, please contact your investment adviser.

Yours faithfully



Michelle Inns
Chief Operating Officer
LGT Crestone Wealth Management Limited

ADELAIDE

Level 26, Westpac House
91 King William Street
Adelaide SA 5000

BRISBANE

Level 18, Riverside Centre
123 Eagle Street
BRISBANE QLD 4000

MELBOURNE

Level 18
120 Collins Street
MELBOURNE VIC 3000

SYDNEY

Level 32, Chifley Tower
2 Chifley Square
SYDNEY NSW 2000